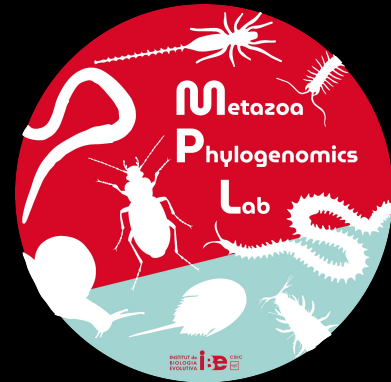


# INTRODUCTION TO PHYLOGENOMICS

Rosa Fernández  
Institute of Evolutionary Biology (CSIC-UPF)

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[www.metazomics.com](http://www.metazomics.com)



# A little bit about myself

Madrid (PhD)



Boston (1st postdoc)



HARVARD  
UNIVERSITY



Barcelona (2nd postdoc & my lab)



[www.metazomics.com](http://www.metazomics.com)

@rosafernandez.bsky.social

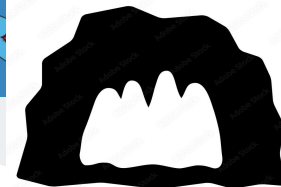
## Fun Facts:

I'm a zoologist by training, I did not jump into the world of genomics until I was a postdoc

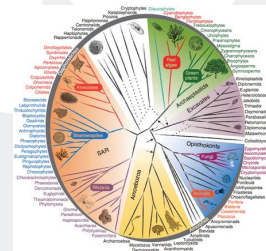


I did my PhD on earthworms

## Main lines of research:



## MACROevolution :-)



Mother of two amazing girls :-)

# ME AND THE WORKSHOP(S)



2017

Workshop on  
Phylogenomics  
(1st edition), TA

2019



COVID

2023

Workshop on Genomics  
(Faculty & Scientific  
Advisory Board)



2024

Workshop on Genomics  
(Faculty)  
Workshop on Phylogenomics  
(3rd Edition), Co-Director

2026

Today :-)

**From Darwin to the Next Generation**

**1**

**2**

**3**

**From Darwin to the Next Generation**

**‘Next Generation’**

Plantae  
Cormophyta  
Anthophyta  
Bryophyta  
Phylophyta  
Characeae  
Jnophyta  
Lichens  
Fungi  
Cuscuta  
Archephytum vegetativum  
Plantae  
Protista  
Moneres autogenum  
Animalia  
Vertebrata  
Amniota  
Aves  
Mammalia  
Reptilia  
Amphibia  
Mollusca  
Echinodermata  
Holothurina  
Echinida  
Nematoda  
Pteroda  
Lophoda  
Archephytum animale  
Animalia  
Monophyletischer Stammesbaum der Organismen entworfen und geseichnet von Ernst Haeckel, Jena, 1866

# From Darwin to phylogenomics

# Conceptual framework for phylogenomic reconstruction

# 'Next generation' phylogenomics

From Darwin to the present

Conceptual reconstruction

Next generation

I, Feld: p m n q (19 Stämme)  
 II, Feld: x y q (3 Stämme)  
 III, Feld: p s t q (4 Stämme)  
 stellen Smögliche Fälle der  
 universalen realogic dar

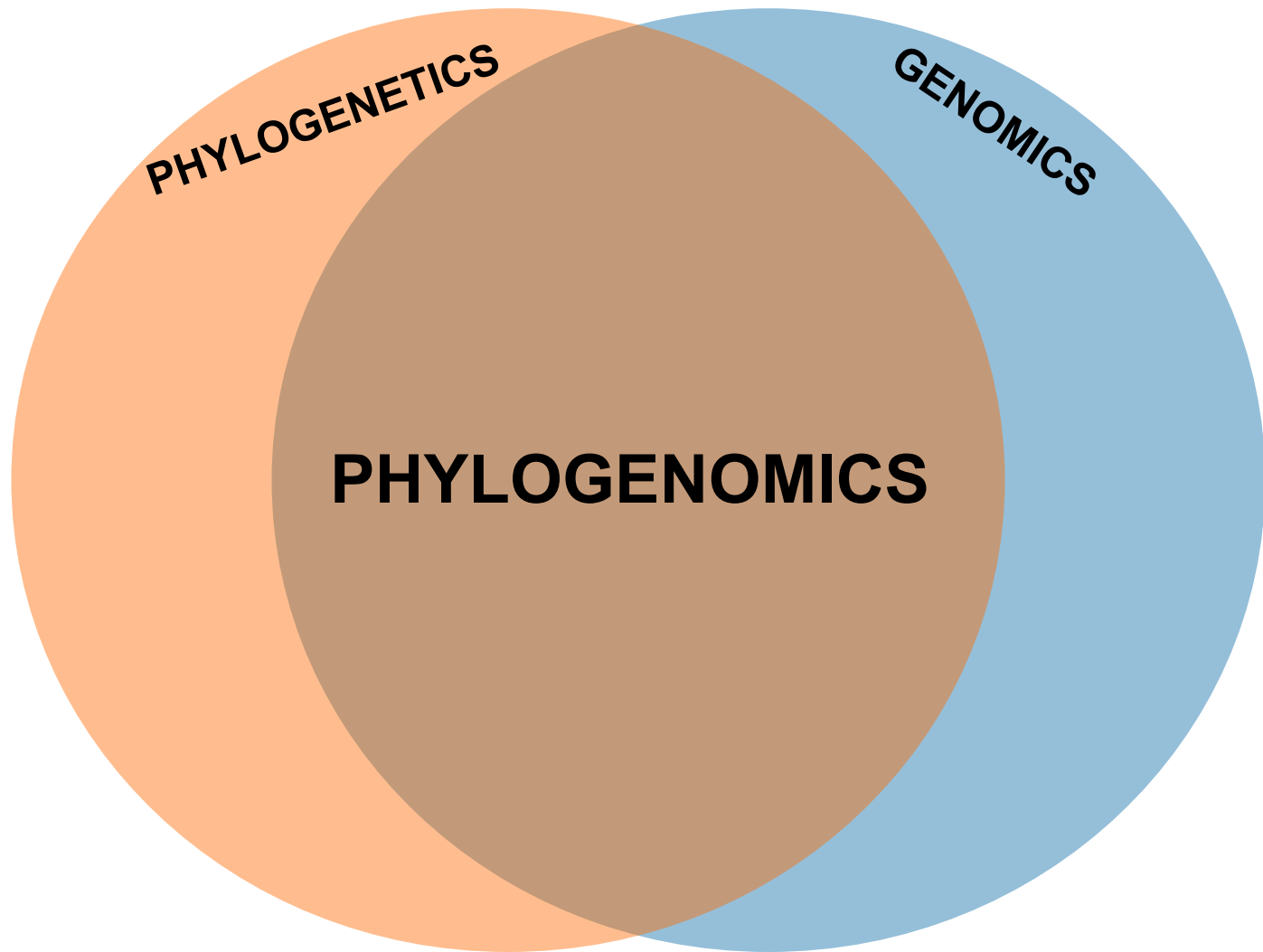
Radix communis Organismorum

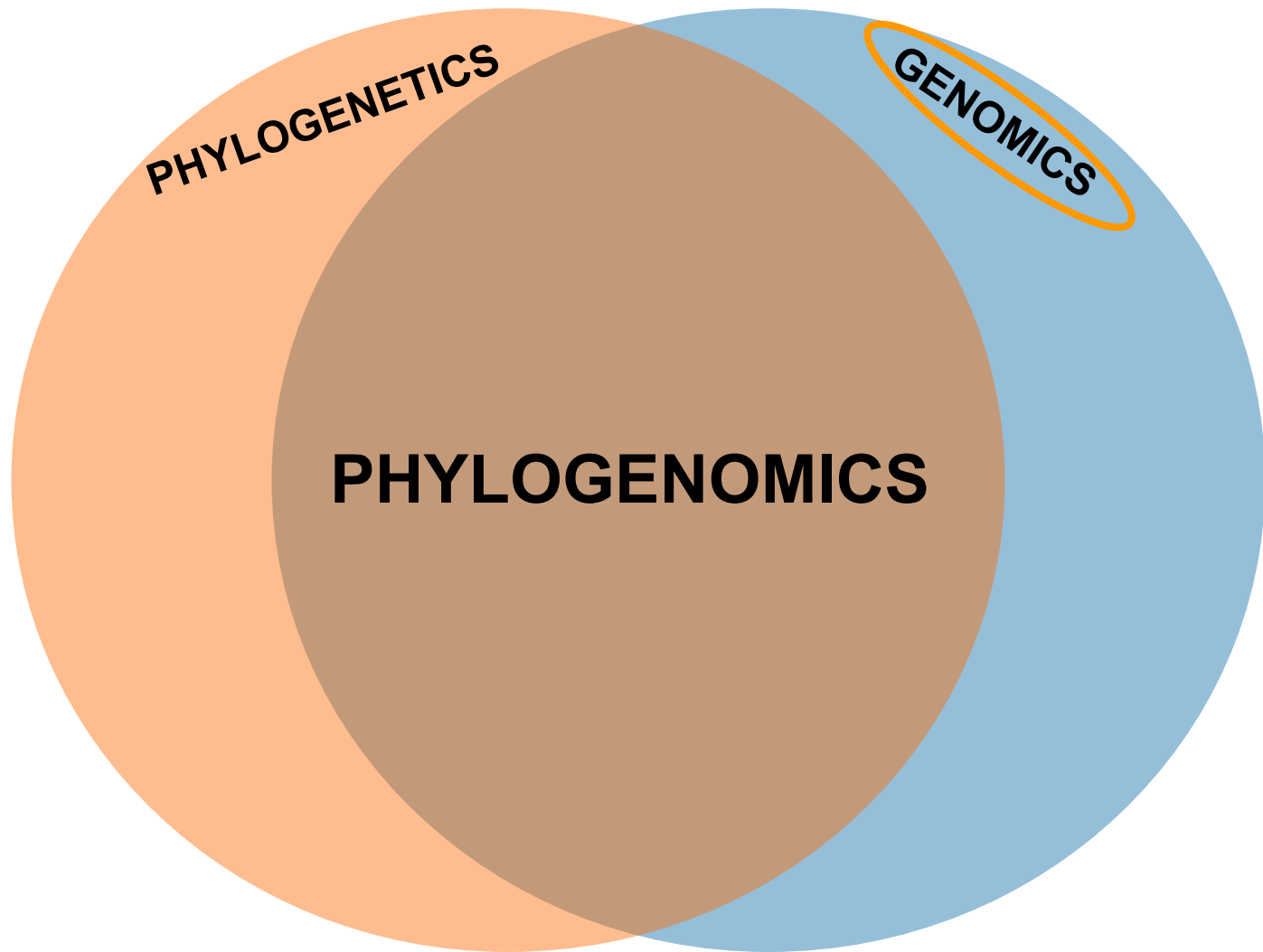
Monophyletischer Stammbaum der Organismen  
 entworfen und gezeichnet von  
 Ernst Haeckel, Jena, 1866

# 1

# 2

# 3







## Genomics

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- The study of an organism's complete set of genetic information.
- The genome includes both genes (coding) and non-coding DNA.
- 'Genome': the complete genetic information of an organism.

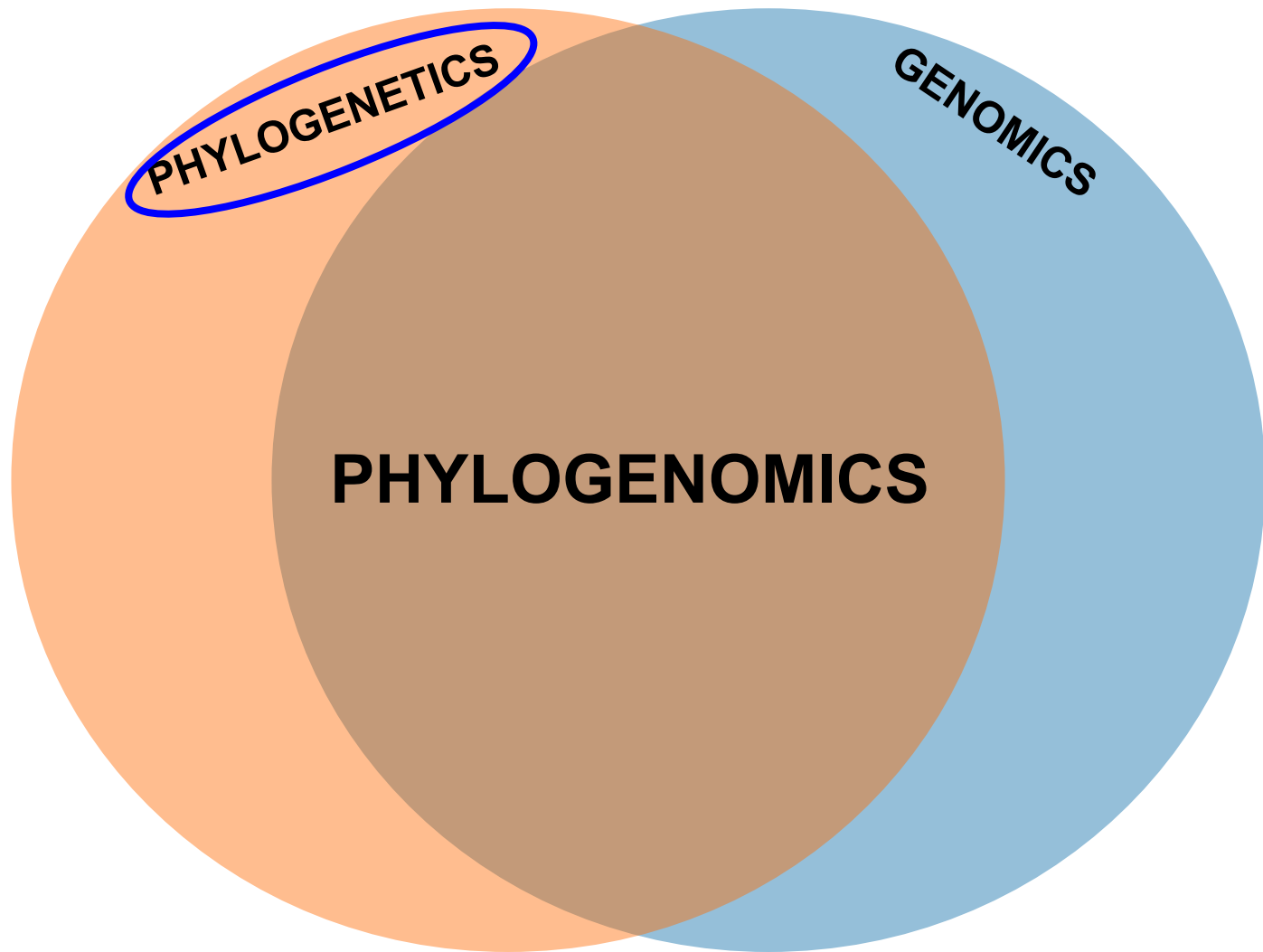
VS



## Genetics

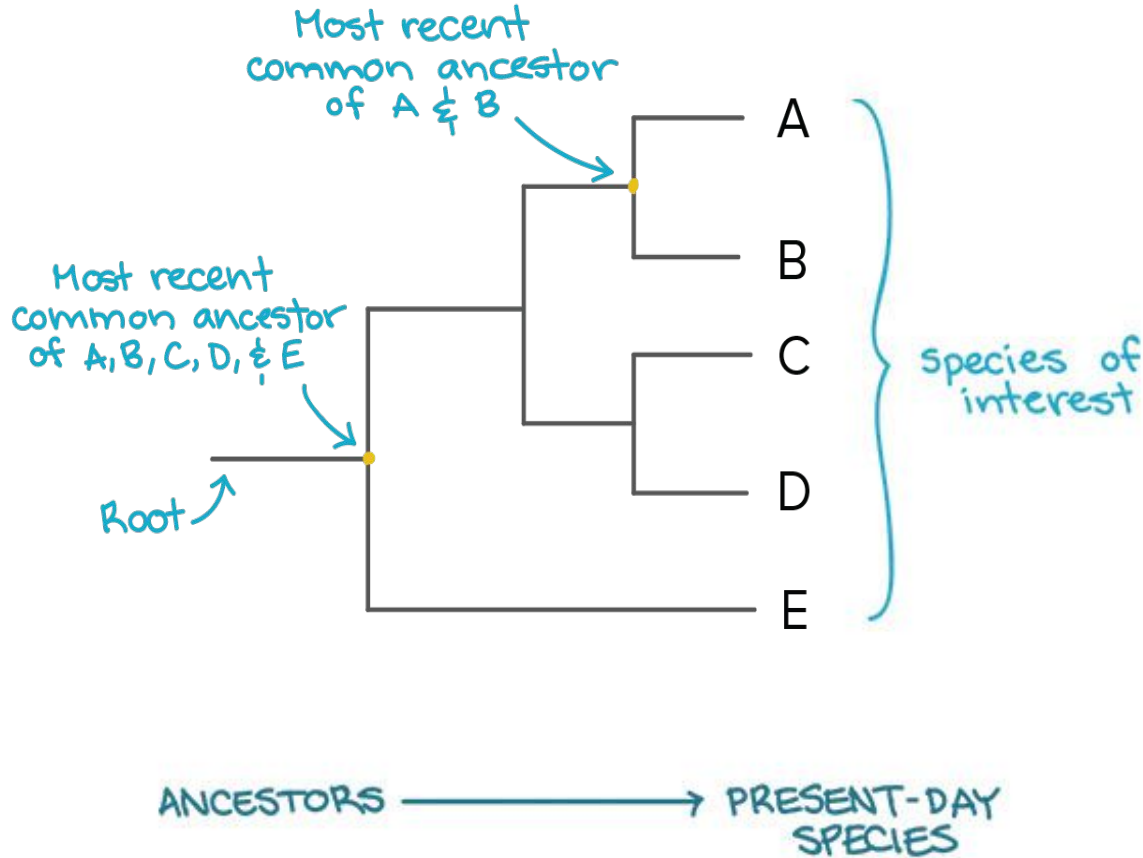
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- The study of heredity
- The study of the function and composition of single genes.
- 'Gene': specific sequence of DNA that codes for a functional molecule.



**What is a phylogeny...?**

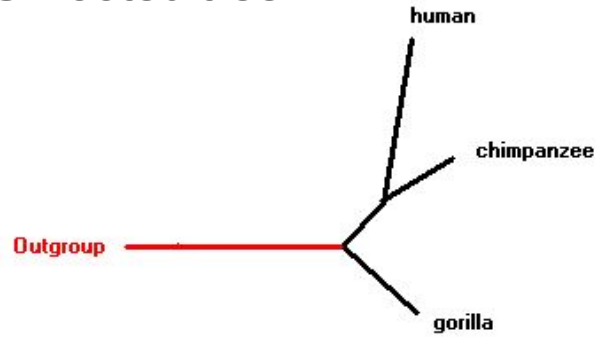
# What is a phylogeny...?



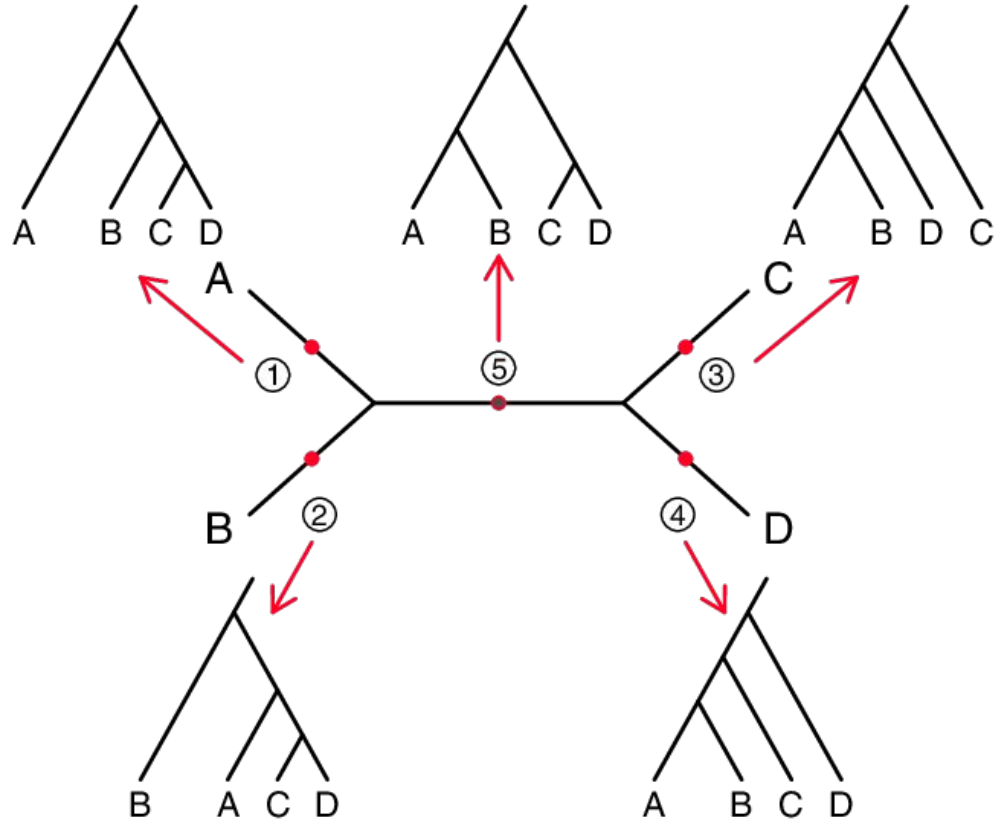
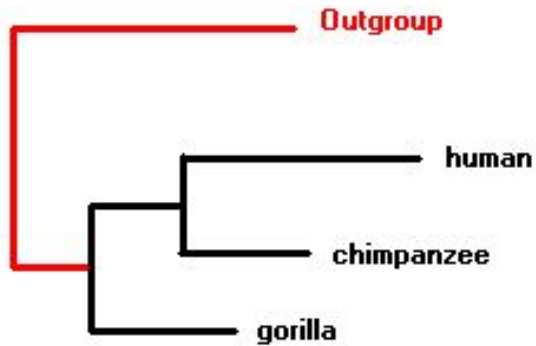
A **phylogenetic tree** is a hypothesis of how species or genes are related through evolution

# What is a phylogeny...?

Unrooted tree

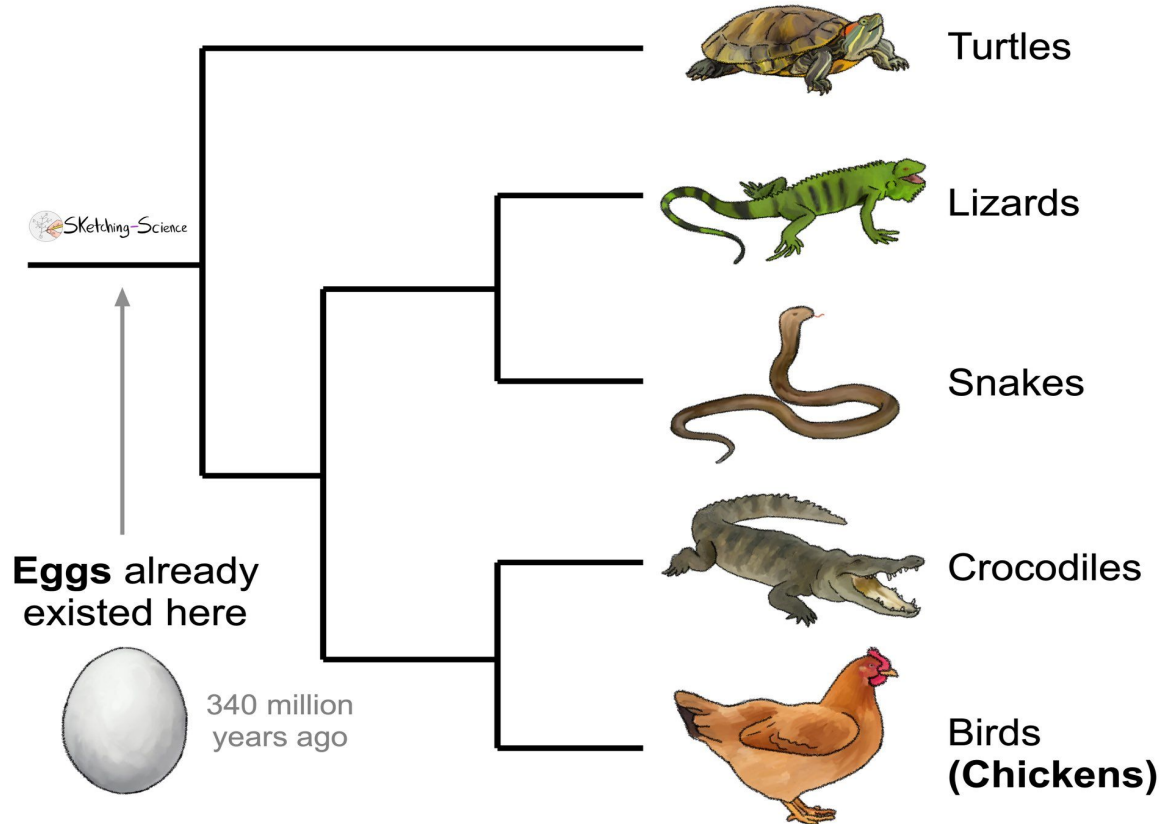


Rooted tree

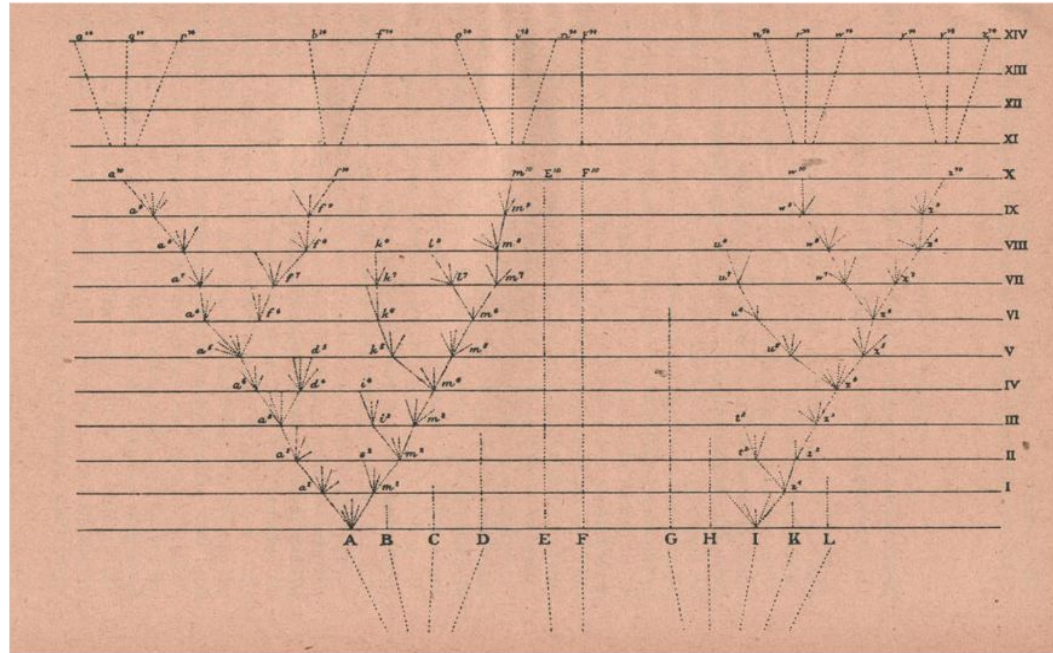


# What is a phylogeny, why is it important...?

## Which came first, the chicken or the egg?



# The first phylogenies



(Darwin 1859)

“As buds give rise by growth to fresh buds, and these, if vigorous, branch out and overtop on all sides many a feebler branch, so by generation I believe it has been with the great Tree of Life, which fills with its dead and broken branches the crust of the earth, and covers the surface with its ever branching and beautiful ramifications”

# The first phylogenies

and instinct as the summing up of many contrivances, each useful to the possessor, nearly in the same way as when we look at any great mechanical invention as the summing up of the labour, the experience, the reason, and even the blunders of numerous workmen; when we thus view each organic being, how far more interesting, I speak from experience, will the study of natural history become!

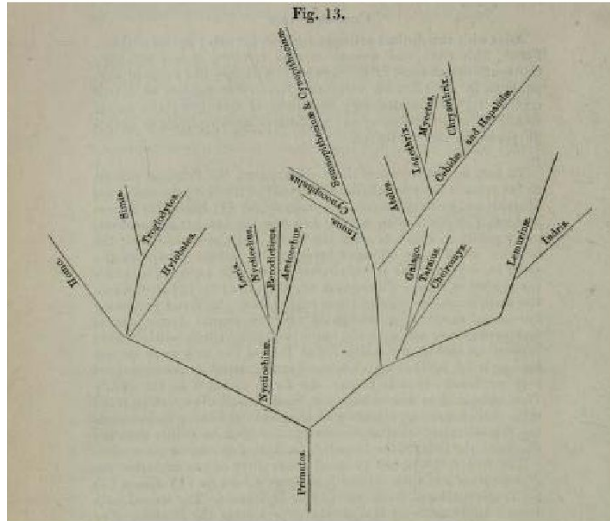
A grand and almost untrodden field of inquiry will be opened, on the causes and laws of variation, on correlation of growth, on the effects of use and disuse, on the direct action of external conditions, and so forth. The study of domestic productions will rise immensely in value. A new variety raised by man will be a far more important and interesting subject for study than one more species added to the infinitude of already recorded species. Our classifications will come to be, as far as they can be so made, genealogies; and will then truly give what may be called the plan of creation. The rules for classifying will no doubt become simpler when we have a definite object in view. We possess no pedigrees or armorial bearings; and we have to discover and trace the many diverging lines of descent in our natural genealogies, by characters of any kind which have long been inherited. Rudimentary organs will speak infallibly with respect to the nature of long-lost structures. Species and groups of species, which are called aberrant, and which may fancifully be called living fossils, will aid us in forming a picture of the ancient forms of life. Embryology will reveal to us the structure, in some degree obscured, of the prototypes of each great class.

When we can feel assured that all the individuals of the same species, and all the closely allied species of most genera, have within a not very remote period de-

## 36

I think

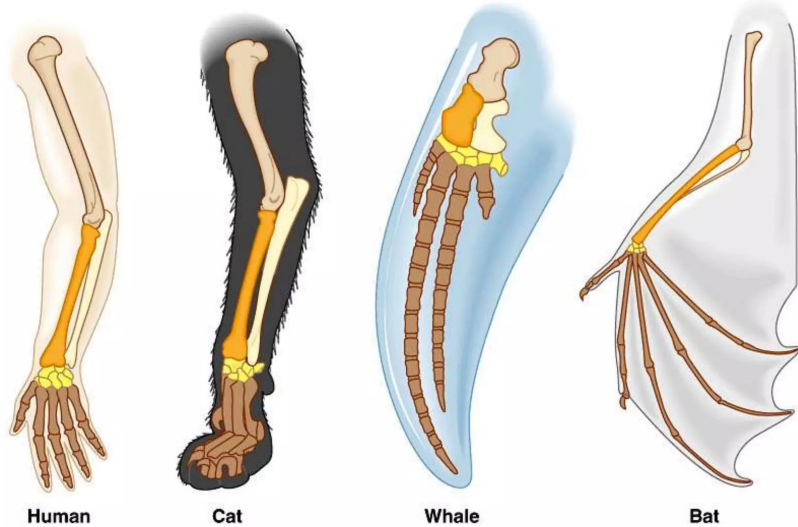
Can you be sure about the branching order? No! Not if you know the order of the nodes.

[illegible]

## Haeckel (1866)

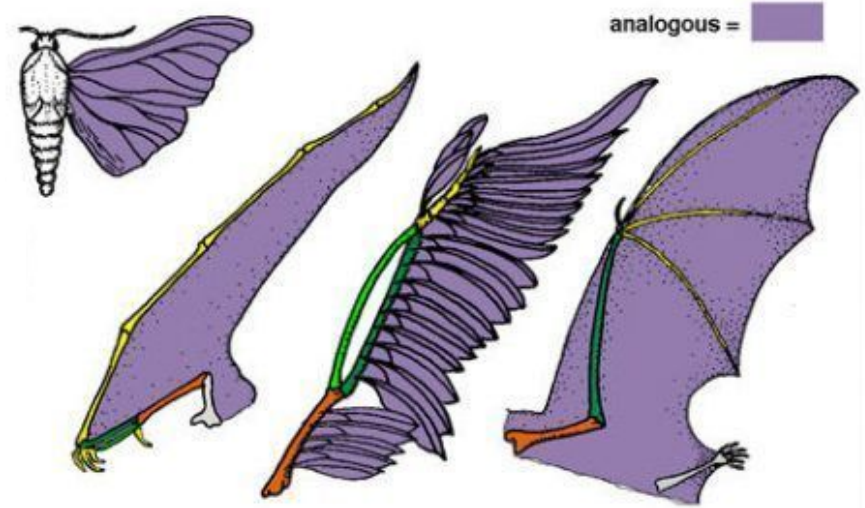
# What is a phylogeny, why is it important... and how do you build one?

## Homologous Structures



VS

## Analogous Structures

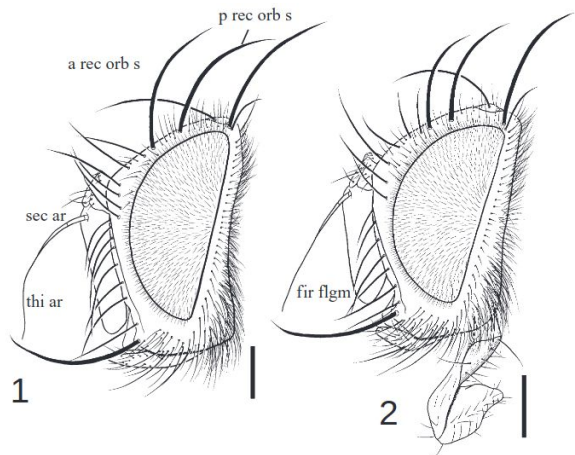


# What is a phylogeny, why is it important... and how do you build one?

## Systematic study of the genus *Phorinia* Robineau-Desvoidy of the Palearctic, Oriental and Oceanian regions (Diptera: Tachinidae)

Takuji Tachi<sup>A,C</sup> and Hiroshi Shima<sup>B</sup>

*Invertebrate Systematics*, 2006, **20**, 255–287



**Figs 1–2.** Male heads in profile: 1, *Phorinia spinulosa*, sp. nov.; 2, *P. breviata*, sp. nov. (Abbreviations: fir flgm, first flagellomere; sec ar, second aristomere; thi ar, third aristomere; a rec orb s, anterior reclinate orbital seta; p rec orb s, posterior reclinate orbital seta). Scale bars = 0.5 mm.

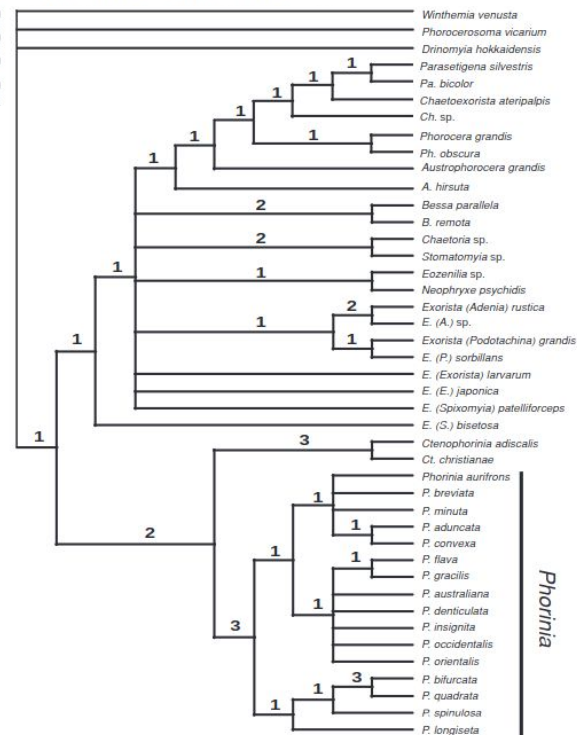
**Table 2.** Characters used for phylogenetic analysis

Lengths (L), consistency indices (CI) and retention indices (RI) are described from the unweighted analysis.

- (1) *Eye*: 0, setulose (Figs 1–4); 1, bare or sparsely haired. L = 4; CI = 0.25; RI = 0.73.
- (2) *Ocellar setae*: 0, present and strong (Figs 1–4); 1, absent or short and weak. L = 2; CI = 0.50; RI = 0.50.
- (3) *Facial ridge*: 0, bare; 1, with short setae; 2, with strong setae (Figs 1–4). L = 3; CI = 0.67; RI = 0.94.
- (4) *Occiput*: 0, without black setulae behind postocular row; 1, with black setulae behind postocular row. L = 2; CI = 0.50; RI = 0.86.
- (5) *First supra-alar setae (sa)*: 0, longer than first intra-alar seta (ia); 1, shorter than first intra-alar seta. L = 1; CI = 1; RI = 0.
- (6) *Apical scutellar setae*: 0, horizontal or absent; 1, directed upwards. L = 4; CI = 0.25; RI = 0.81.
- (7) *Setae on vein R<sub>4+5</sub>*: 0, only base (at most to halfway to crossvein r-m); 1, from base nearly to crossvein r-m or beyond. L = 3; CI = 0.33; RI = 0.89.

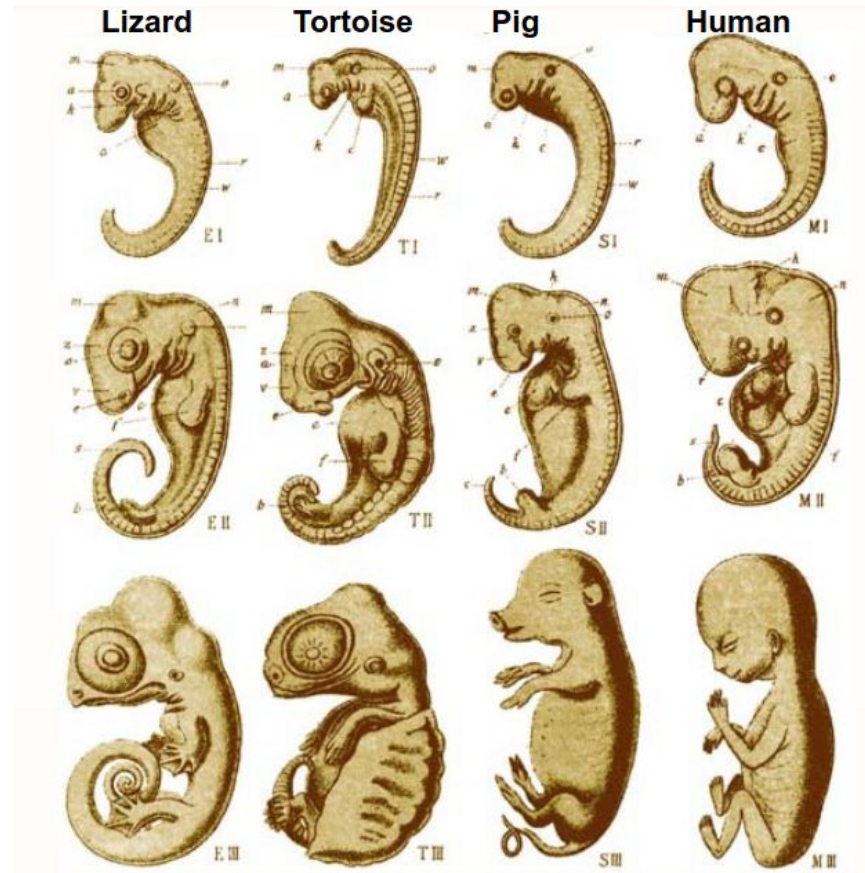
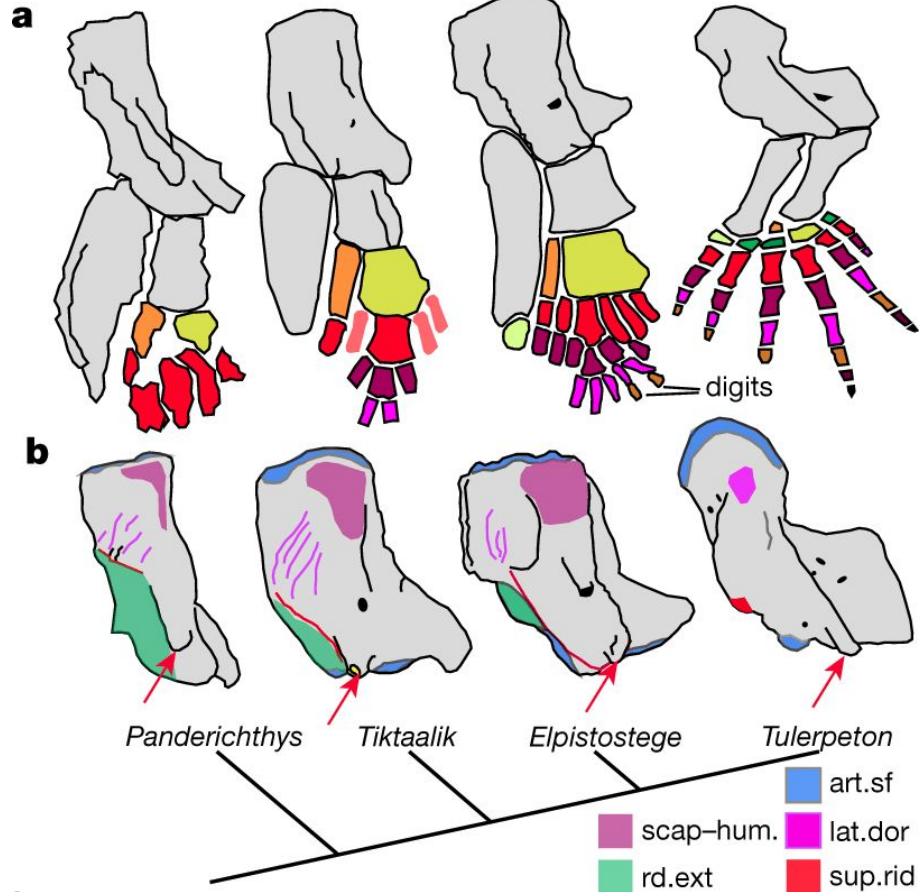
**Table 3.** Morphological data matrix used for phylogenetic analysis

Taxa	Characters		
	0000000001	1111111112	222222223
	1234567890	1234567890	1234567890
<i>Winthemia venusta</i>	0000000000	0000000000	~000001000
<i>Drinomyia hokkaidensis</i>	1000100001	0100000000	~000002000
<i>Phorocerosoma vicarium</i>	0000100000		
<i>Austrophorocera grandis</i>	0120100000		
<i>A. hirsuta</i>	0020100000		
<i>Bessa parallela</i>	1021101000		
<i>B. remota</i>	1021101000		



**Fig. 79.** Strict consensus of 186 equally most parsimonious cladograms (length = 66, consistency index (CI) = 0.530, rescaled consistency index (RC) = 0.462) generated from an analysis of thirty-one morphological characters. Bremer support values are given on the branches.

# What is a phylogeny, why is it important... and how do you build one?



# The origin of molecular phylogenetics

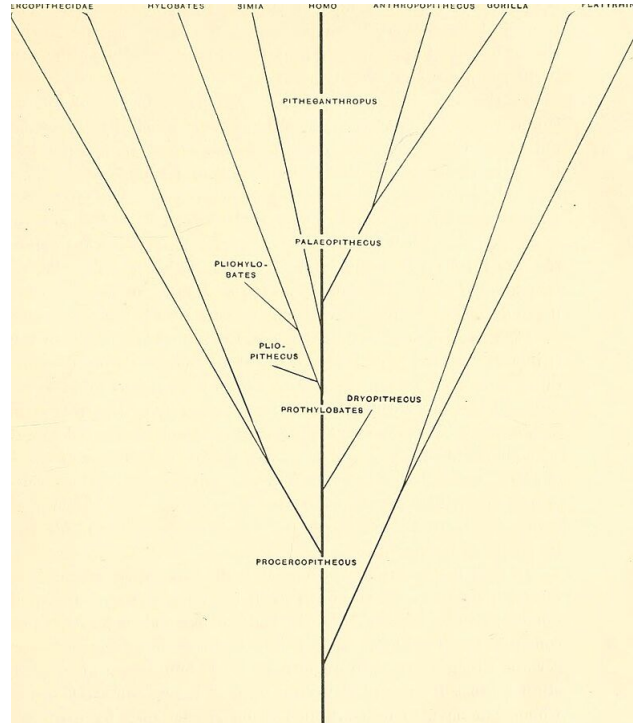
Nuttall (1904) - serological cross-reactions were stronger for more closely related organisms -> phylogeny of apes

BLOOD IMMUNITY  
AND  
BLOOD RELATIONSHIP  
A DEMONSTRATION OF CERTAIN BLOOD-RELATIONSHIPS  
AMONGST ANIMALS BY MEANS OF  
THE PRECIPITIN TEST FOR BLOOD

by  
GEORGE H. F. NUTTALL, M.A., M.D., PH.D.  
University Lecturer in Bacteriology and Preventive Medicine, Cambridge.

Including  
Original Researches by  
G. S. GRAHAM-SMITH, M.A., M.B., D.P.H. (Camb.)  
and  
T. S. P. STRANGEWAYS, M.A., M.R.C.S.

CAMBRIDGE :  
at the University Press  
1904



# The origin of molecular phylogenetics

## BLOOD IMMUNITY AND BLOOD RELATIONSHIP

Nuttall (1904) - serological cross-reactions were stronger for more closely related organisms -> phylogeny of apes

Dobzhansky & Sturtevant (1938) - genomic rearrangements in *Drosophila* as phylogenetic markers

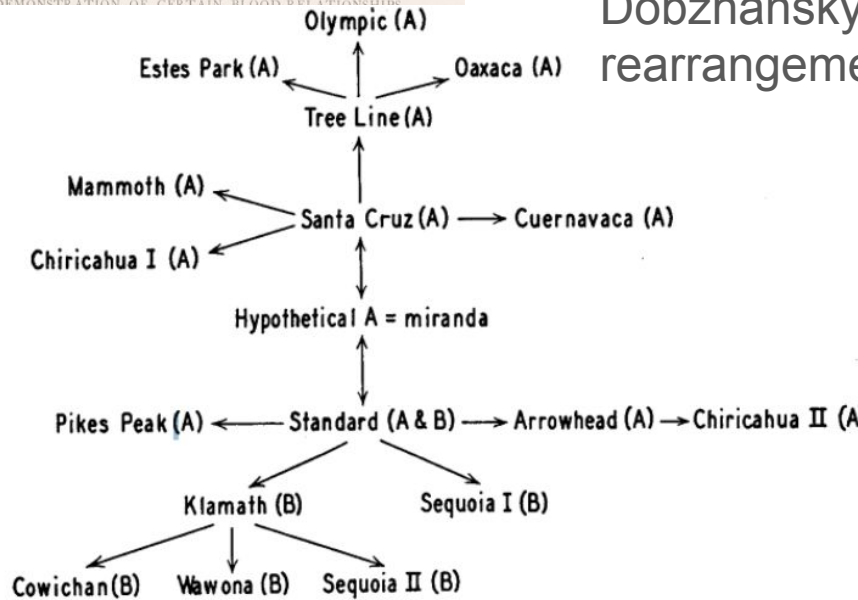
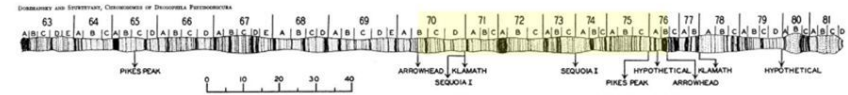
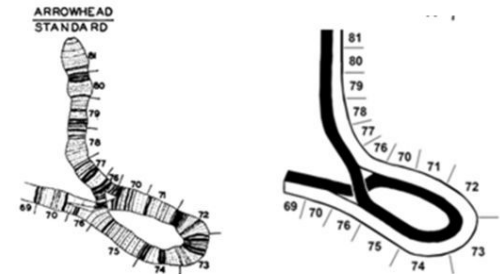


FIGURE 3.—Phylogeny of the gene arrangements in the third chromosome of *Drosophila pseudoobscura*. Any two arrangements connected by an arrow in the diagram differ by a single inversion. Further explanation in text.



Chromosome 3 of *Drosophila pseudoobscura*



Standard and Arrowhead arrangements differ by an inversion from segments 70 to 76

# The origin of molecular phylogenetics

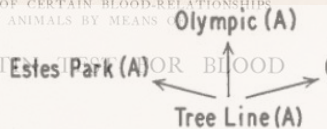
Nuttall (1904) - serological cross-reactions were stronger for more closely related organisms -> phylogeny of apes

Dobzhansky & Sturtevant (1938) - genomic rearrangements in *Drosophila* as phylogenetic markers

## BLOOD IMMUNITY AND BLOOD RELATIONSHIP

A DEMONSTRATION OF CERTAIN BLOOD RELATIONSHIPS  
AMONGST ANIMALS BY MEANS OF

THE PRECIPITATION TEST FOR BLOOD



Olympic (A)  
Estes Park (A)      Oaxaca (A)  
Tree Line (A)



ELSEVIER

## Journal of Theoretical Biology

Volume 8, Issue 2, March 1965, Pages 357-366



Zuckerlandl &  
Pauling (1965) -

### Abstract

## Molecule history ☆

Emile Zuckerlandl, I

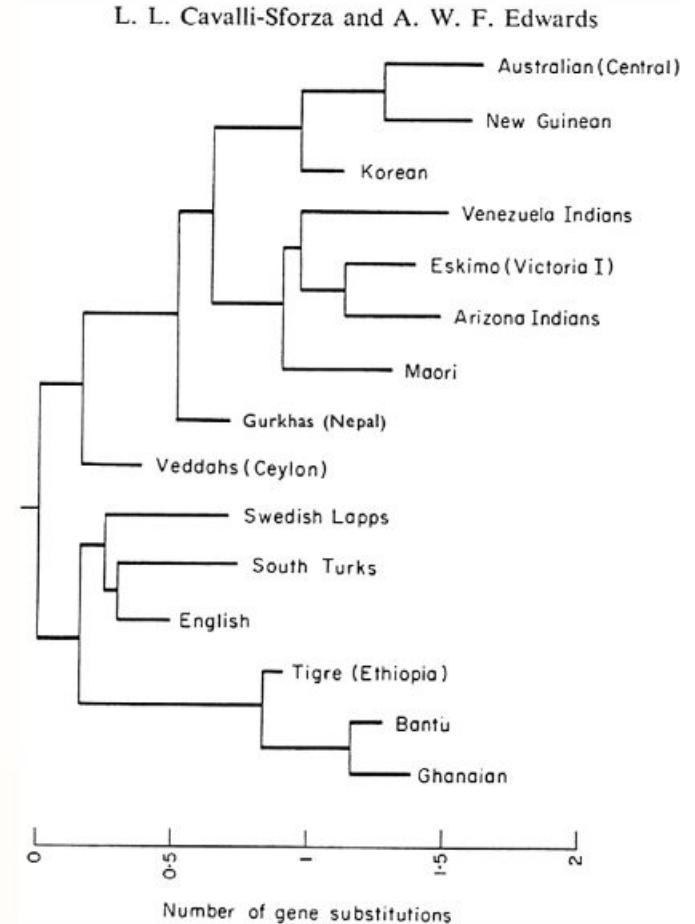
Different types of molecules are discussed in relation to their fitness for providing the basis for a molecular phylogeny. Best fit are the “semantides”, i.e. the different types of macromolecules that carry the genetic information or a very extensive translation thereof. The fact that more than one coding triplet may code for a given amino acid

version. Further explanation in

# Molecular phylogenetics: the new wave



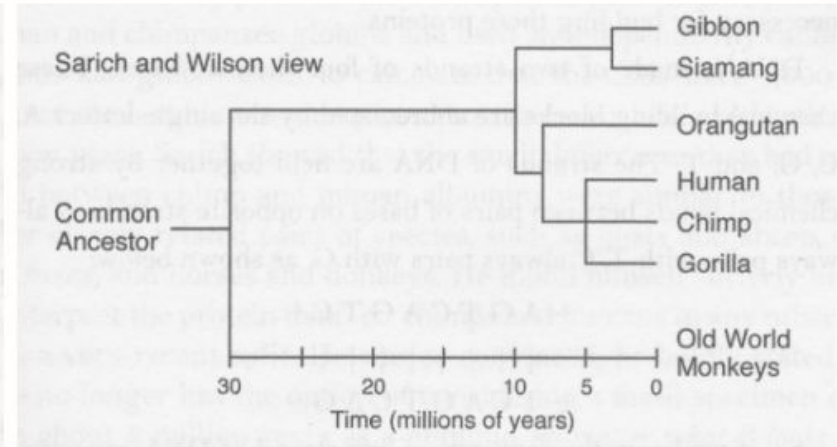
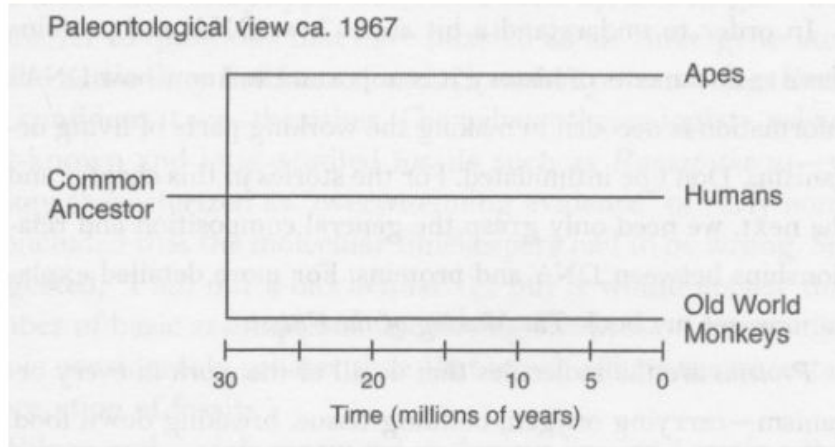
**Phylogeny inferred from blood group allele frequencies from 15 populations**



Cavalli-Sforza & Edwards (1965) in *Genetics Today*

# Molecular phylogenetics: the new wave

**Divergence times were estimated by measuring the immunological cross-reaction of blood serum albumin between pairs of primates**



**“no fuss, no muss, no dishpan hands. Just throw some proteins into a laboratory apparatus, shake them up, and bingo! – we have an answer to questions that have puzzled us for three generations.”**

Sarich & Wilson (1967) Science

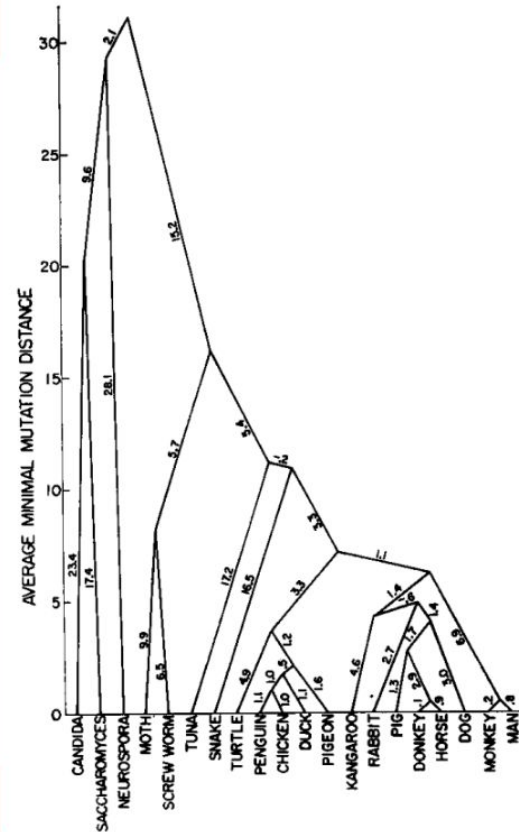
## Construction of Phylogenetic Trees

A method based on mutation distances as estimated from cytochrome *c* sequences is of general applicability.

Walter M. Fitch and Emanuel Margoliash

Biochemists have attempted to use quantitative estimates of variance between substances obtained from different species to construct phylogenetic trees. Examples of this approach include studies of the degree of interspecific hybridization of DNA (1), the degree of cross reactivity of antisera to purified proteins (2), the number of differences in the peptides from enzymic digests of purified homol-

ogous proteins, both as estimated by paper electrophoresis-chromatography or column chromatography and as estimated from the amino acid compositions of the proteins (3), and the number of amino acid replacements between homologous proteins whose complete primary structures had been determined (4). These methods have not been completely satisfactory because (i) the portion of the genome examined



# Molecular phylogenetics: the new wave

*Proc. Natl. Acad. Sci. USA*  
Vol. 74, No. 11, pp. 5088-5090, November 1977  
Evolution

## Phylogenetic structure of the prokaryotic domain: The primary kingdoms

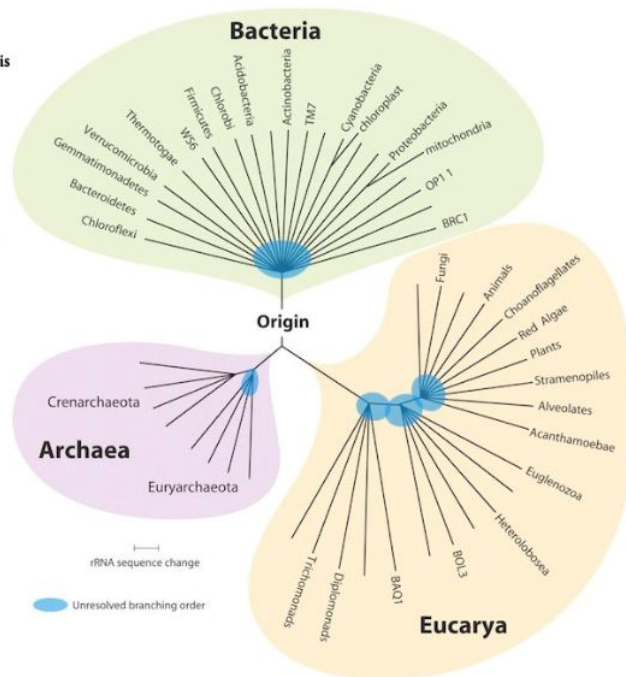
(archaeobacteria/eubacteria/urkaryote/16S ribosomal RNA/molecular phylogeny)

CARL R. WOESE AND GEORGE E. FOX\*

Department of Genetics and Development, University of Illinois, Urbana, Illinois

Communicated by T. M. Sonneborn, August 18, 1977

**ABSTRACT** A phylogenetic analysis based upon ribosomal RNA sequence characterization reveals that living systems represent one of three aboriginal lines of descent: (i) the eubacteria, comprising all typical bacteria; (ii) the archaeobacteria, containing methanogenic bacteria; and (iii) the urkaryotes, now represented in the cytoplasmic component of eukaryotic cells.



## The dawn of phylogenomics



## Insight/Outlook

### Phylogenomics: Improving Functional Predictions for Uncharacterized Genes by Evolutionary Analysis

Jonathan A. Eisen<sup>1</sup>

Department of Biological Sciences, Stanford University, Stanford, California 94305-5020 USA

The ability to accurately predict gene function based on gene sequence is an important tool in many areas of biological research. Such predictions have become particularly important in the genomics age in which numerous gene sequences are generated with little or no accompanying experimentally determined functional information. Almost all functional prediction methods rely on the identification, characterization,

(e.g., Altschul et al. 1989; Goldman et al. 1996). In this commentary, I discuss the use of evolutionary information in the prediction of gene function. To appreciate the potential of a *phylogenomic approach* to the *prediction of gene function*, it is necessary to first discuss how gene sequence is commonly used to predict gene function and some general features about gene evolution.

convergence (the exact threshold for such an inference is not well established).

Improvements in database search programs have made the identification of likely homologs much faster, easier, and more reliable (Altschul et al. 1997; Henikoff et al. 1998). However, as discussed above, in many cases the identification of homologs is not sufficient to make specific functional predictions be-

#### Sequence Similarity, Homology, and Functional Predictions

To make use of the identification of sequence similarity between genes, it is helpful to understand how such similarity arises. Genes can become similar in sequence either as a result of *convergence* (similarities that have arisen without a common evolutionary history) or *descent with modification* from a common ancestor (also known as *homology*). It is imperative to recognize that sequence similarity and homology are not interchangeable terms. Not all homologs are similar in sequence (i.e., homologous genes can diverge so much that similarities are difficult or impossible to detect) and not all similarities are due to homology (Reeck et al. 1987; Hillis 1994). Similarity due to convergence, which is likely limited to small regions of genes, can be useful for some functional predictions (Henikoff et al. 1997). However, most sequence-based functional predictions are based on the identification (and subsequent analysis) of similarities that are thought to be due to homology. Because homology is a statement about common ancestry, it cannot be proven directly from sequence similarity. In these cases, the inference of homology is made based on finding levels of sequence similarity that are thought to be too high to be due to

*Phylogenomics: prediction of gene function and gene family evolution*

# The dawn of phylogenomics

8:163-167 ©1998 by Cold Spring Harbor Laboratory Press ISSN 1054-9803/98 \$5.00; www.genome.org

GENOME RESEARCH 163

## Insight/Outlook

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*Phylogenomics: prediction of gene function and gene family evolution*

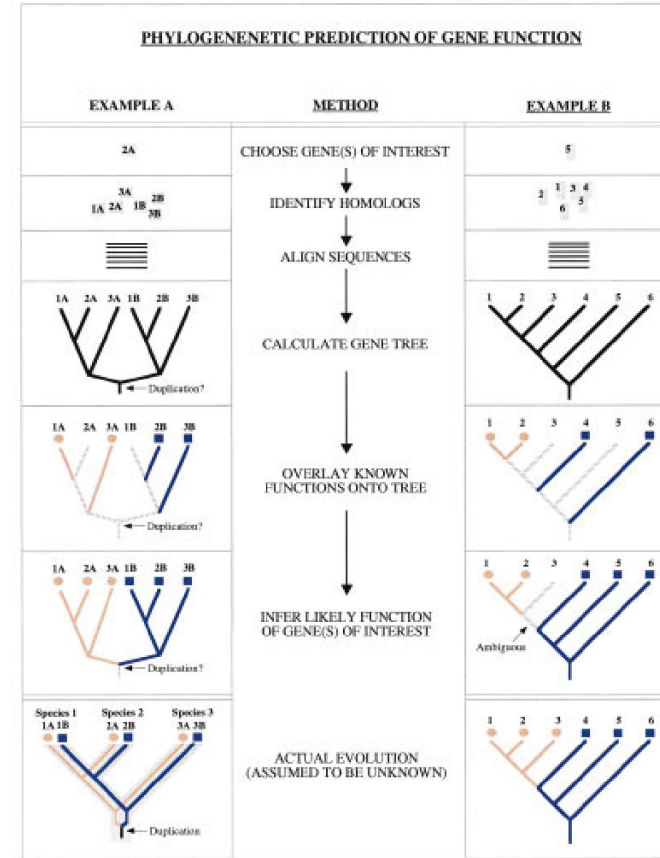


Figure 1 Outline of a phylogenomic methodology. In this method, information about the evolutionary relationships among genes is used to predict the functions of uncharacterized genes (see text for details). Two hypothetical scenarios are presented and the path of trying to infer the function of two uncharacterized genes in each case is traced. (A) A gene family has

# The dawn of phylogenomics

1414–1419 | PNAS | February 5, 2002 | vol. 99 | no. 3

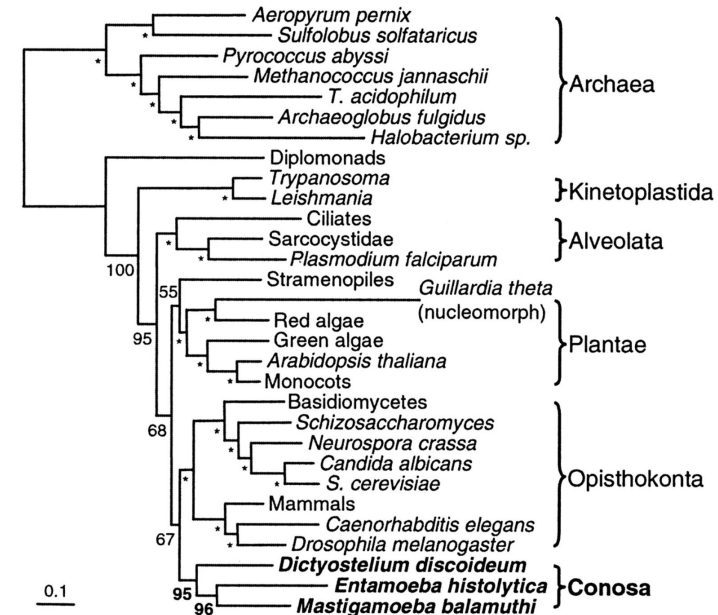
www.pnas.org/cgi/doi/10.1073/pnas.032662799

## The analysis of 100 genes supports the grouping of three highly divergent amoebae: *Dictyostelium*, *Entamoeba*, and *Mastigamoeba*

Eric Baptiste\*, Henner Brinkmann†, Jennifer A. Lee‡, Dorothy V. Moore‡, Christoph W. Sensen§, Paul Gordon¶, Laure Duruflé\*, Terry Gaasterland‡, Philippe Lopez\*, Miklós Müller‡, and Hervé Philippe\*||

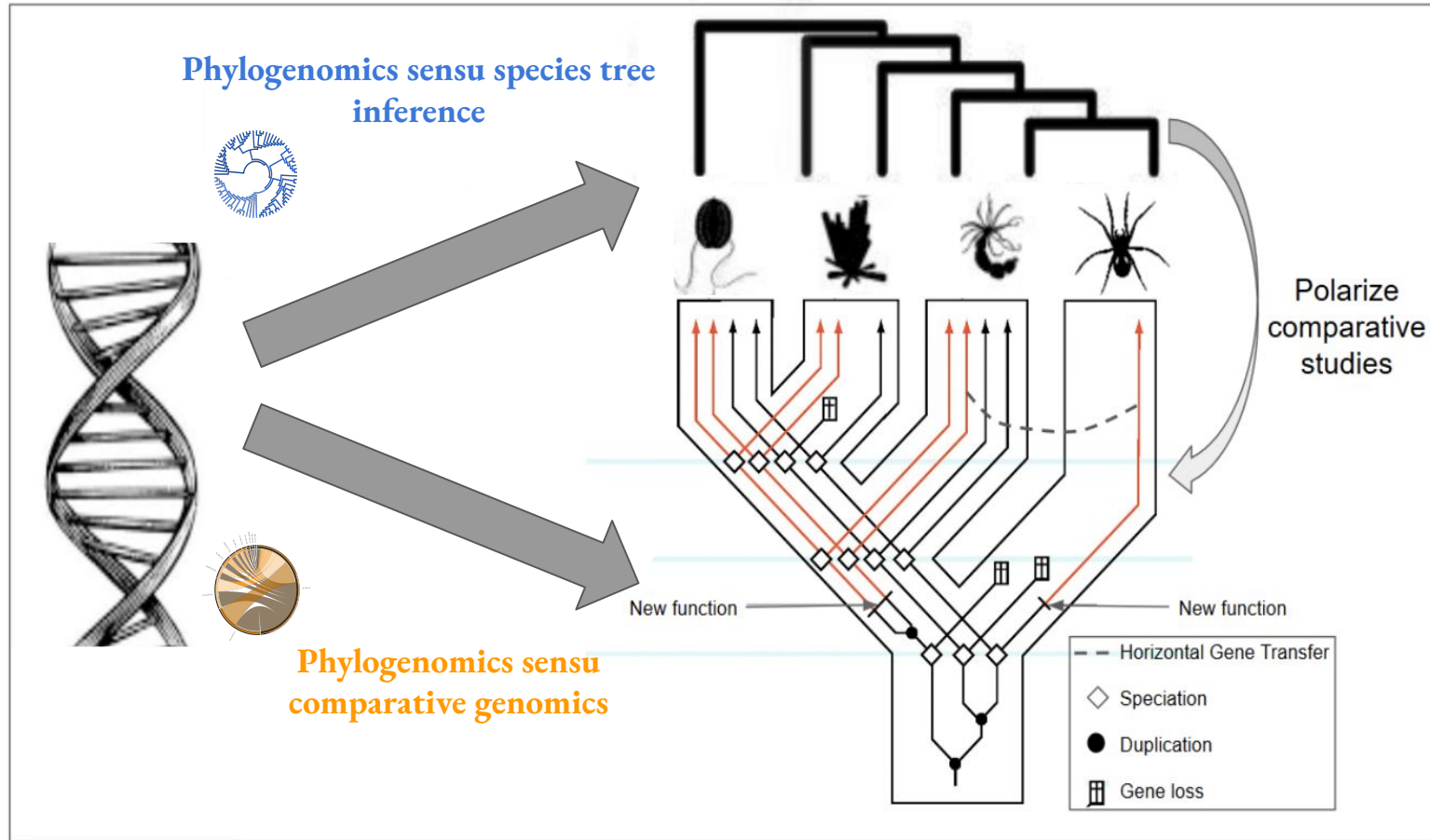
The phylogenetic relationships of amoebae are poorly resolved. To address this difficult question, we have sequenced 1,280 expressed sequence tags from *Mastigamoeba balamuthi* and assembled a large data set containing 123 genes for representatives of three phenotypically highly divergent major amoeboid lineages: Pelobionta, Entamoebidae, and Mycetozoa. Phylogenetic reconstruction was performed on ~25,000 aa positions for 30 species by using maximum-likelihood approaches. All well-established eukaryotic groups were recovered with high statistical support, validating our approach. Interestingly, the three amoeboid lineages strongly clustered together in agreement with the Conosa hypothesis [as defined by T. Cavalier-Smith (1998) *Biol. Rev. Cambridge Philos. Soc.* 73, 203–266]. Two amitochondriate amoebae, the free-living *Mastigamoeba* and the human parasite *Entamoeba*, formed a significant sister group to the exclusion of the mycetozoan *Dictyostelium*. This result suggested that a part of the reductive process in the evolution of *Entamoeba* (e.g., loss of typical mitochondria) occurred in its free-living ancestors. Applying this inexpensive expressed sequence tag approach to many other lineages will surely improve our understanding of eukaryotic evolution.

*Phylogenomics: species tree inference*



ML tree based on 25,032 aa positions. \* indicates a constrained node. We used the JTT model, without taking into account among-sites rate variation. The branch lengths have been computed on the concatenated sequences. BVs were obtained by bootstrapping the 123 genes.

# The dawn of phylogenomics



# Content of the lecture

1

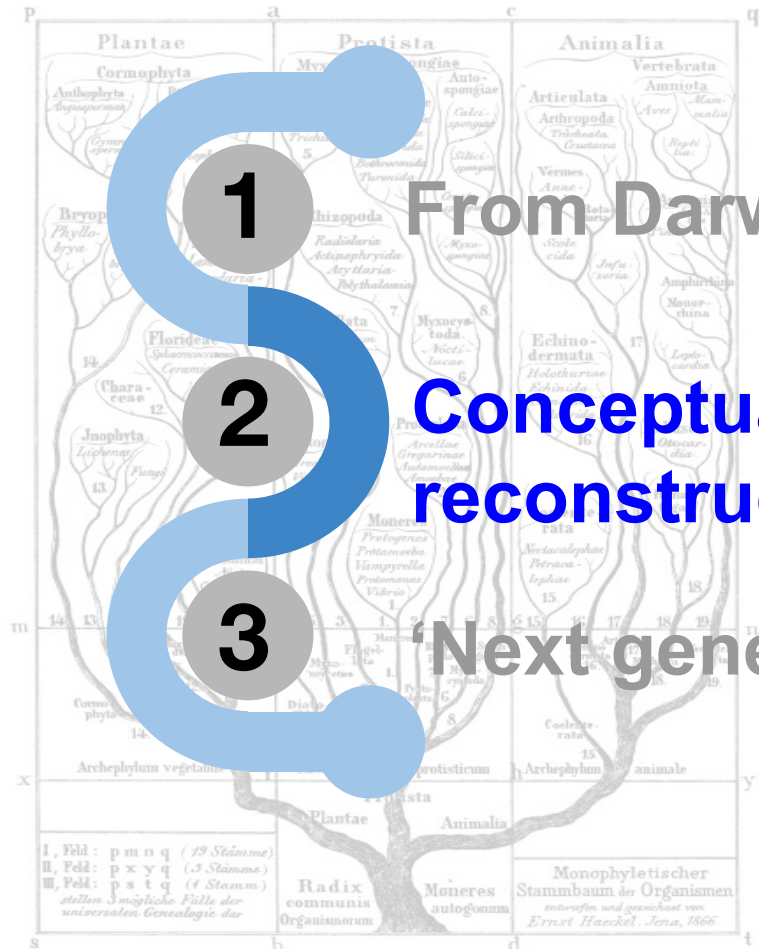
From Darwin to phylogenomics

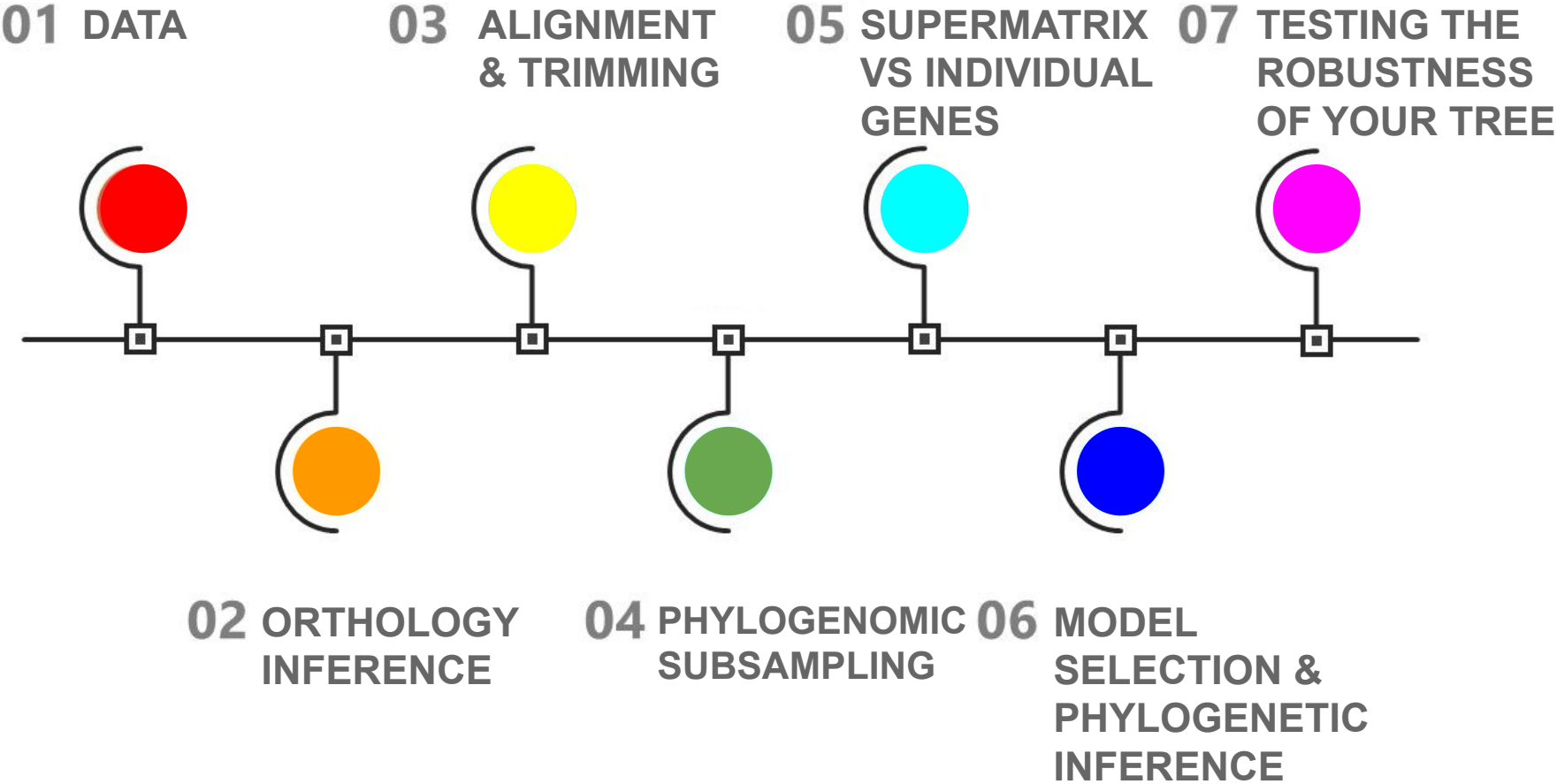
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Conceptual framework for phylogenomic reconstruction

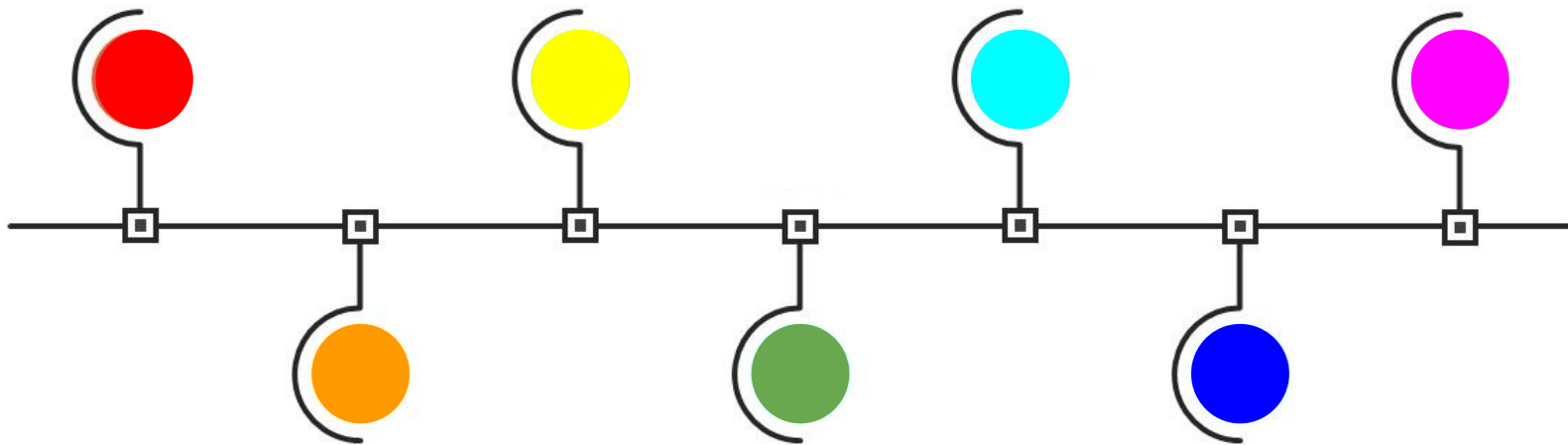
3

‘Next generation’ phylogenomics



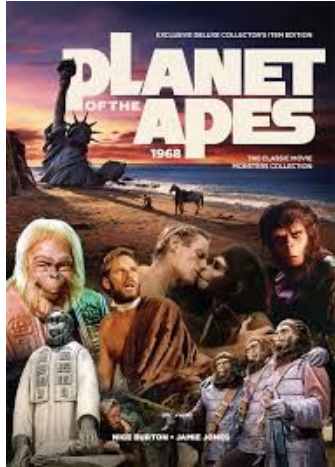


## 01 DATA



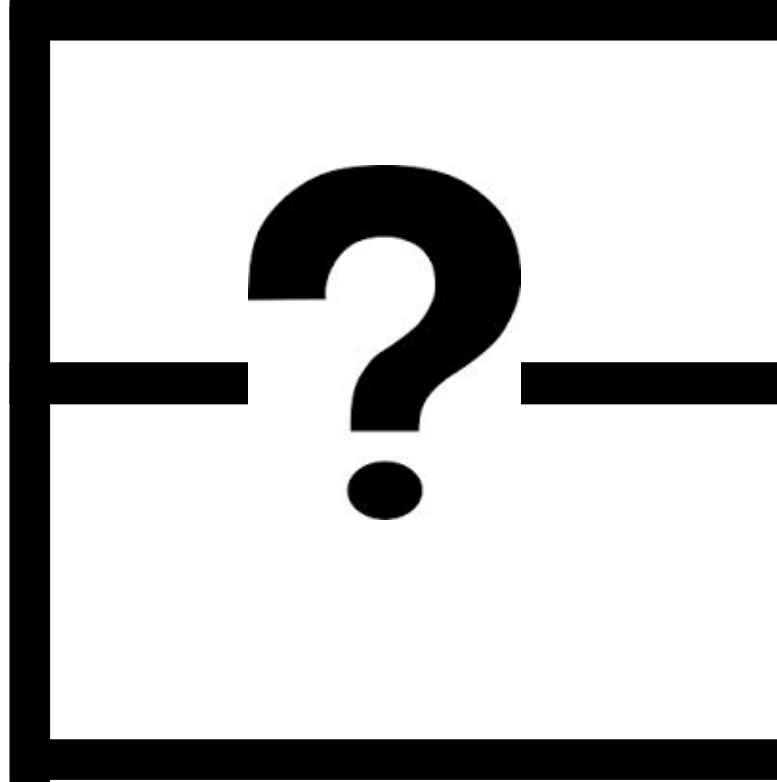
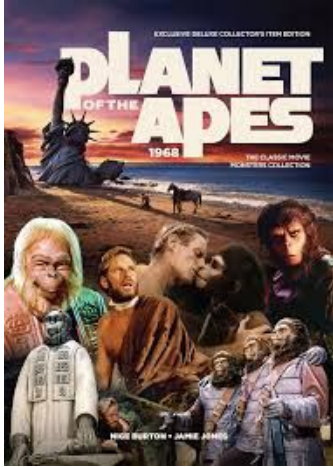
# 01 DATA

Incomplete, biased, or improper **taxon sampling** can lead to misleading results in reconstructing evolutionary relationships.



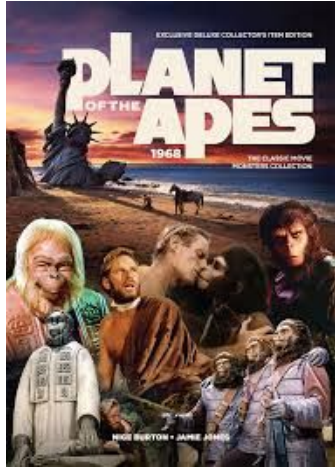
# 01 DATA

Incomplete, biased, or improper **taxon sampling** can lead to misleading results in reconstructing evolutionary relationships.



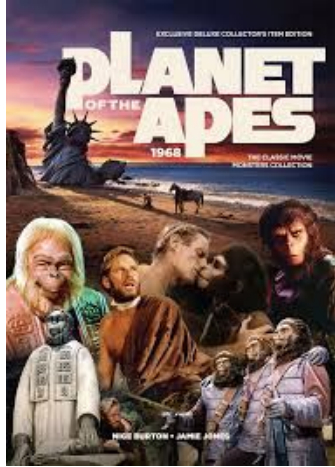
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Incomplete, biased, or improper **taxon sampling** can lead to misleading results in reconstructing evolutionary relationships.



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Incomplete, biased, or improper **taxon sampling** can lead to misleading results in reconstructing evolutionary relationships.



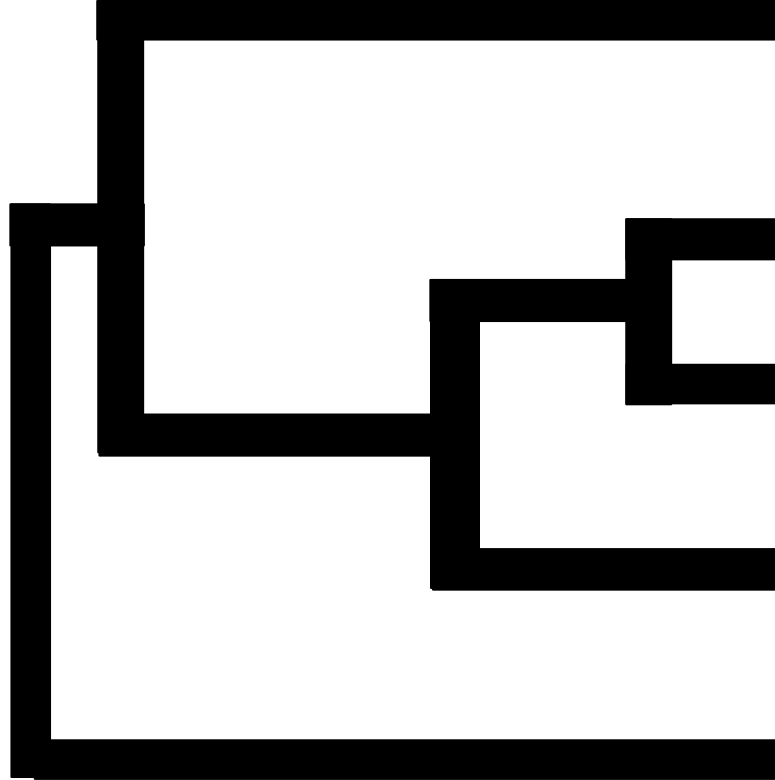
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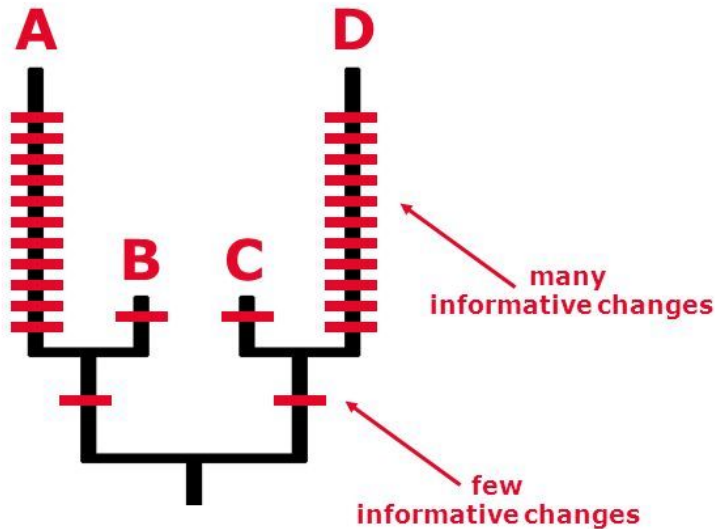
# 01 DATA

Incomplete, biased, or improper **taxon sampling** can lead to misleading results in reconstructing evolutionary relationships.

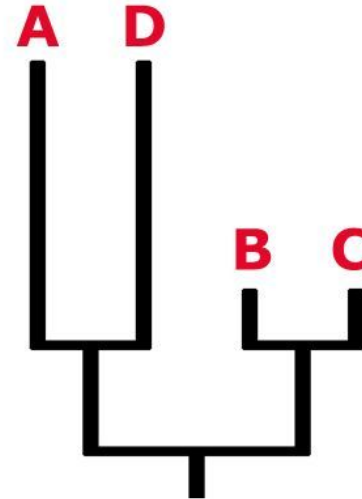
## Long Branch Attraction

Outgroups / Fast-evolving lineages / Missing data

**True Tree**



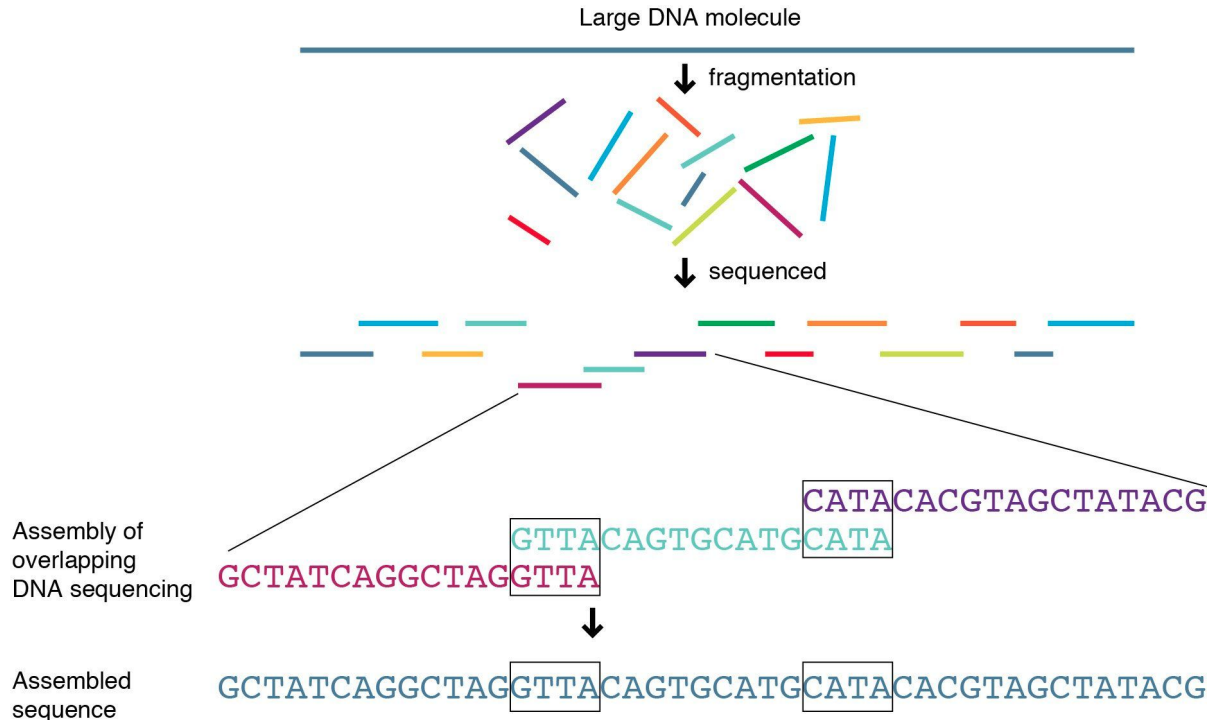
**Reconstructed Tree**



# 01 DATA

## Source of your data

### GENOMES



- Assembled and annotated.
- Coding genes are retrieved (longest isoform) -> this is your dataset!

### GENOMES

#### Pros:

- Very large set of genetic markers
- Good identification of full-length genes, less chimeras (if the assembly and annotation are of good quality)
- Good for shallow and deep evolutionary distances
- Ethanol-fixed tissue OK (for draft genomes)

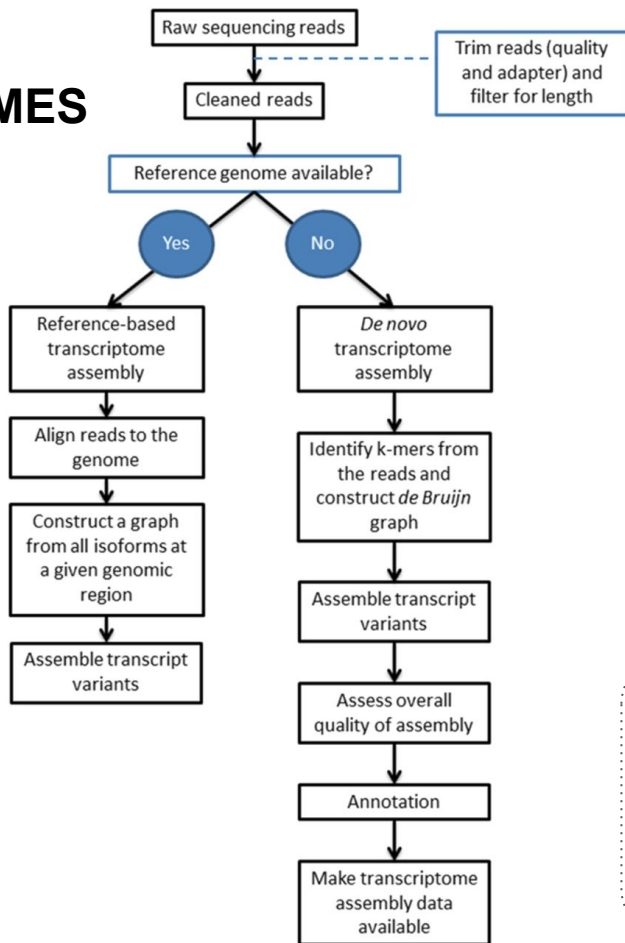
#### Cons:

- Annotation may vary quite a lot between species (source, software, etc), may not be comparable.
- Expensive (money and computing time)
- More difficult to have a high number of species
- Fresh tissue needed (for chromosome-level genomes)

# 01 DATA

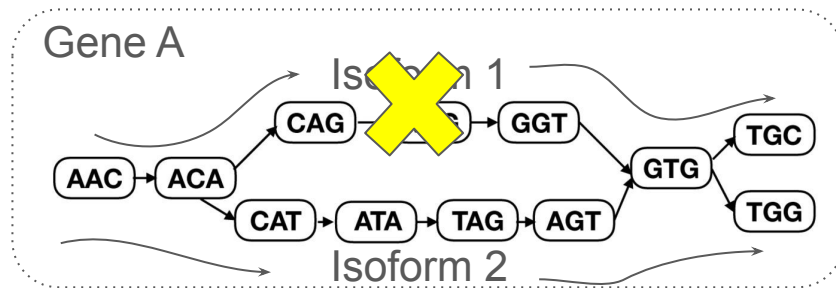
## Source of your data

### TRANSCRIPTOMES



- Assembled de novo
- Coding genes are retrieved (after inferring ORFs; longest isoform) -> this is your dataset!

### De Bruijn Graph



### TRANSCRIPTOMES

#### Pros:

- Very large set of genetic markers
- Much cheaper than sequencing genomes -> easier to have a high number of species
- Not dependent upon a reference genome
- Good for shallow and deep evolutionary distances

#### Cons:

- Incomplete identification of full-length genes and single-copy transcripts.
- Potential misassembly of transcripts (especially when duplicates are present)
- Missing data as a product of the transcriptome representing a snapshot of expression (but this could also affect genome annotation)
- Fresh tissue needed

## ULTRA-CONSERVED ELEMENTS (UCEs)

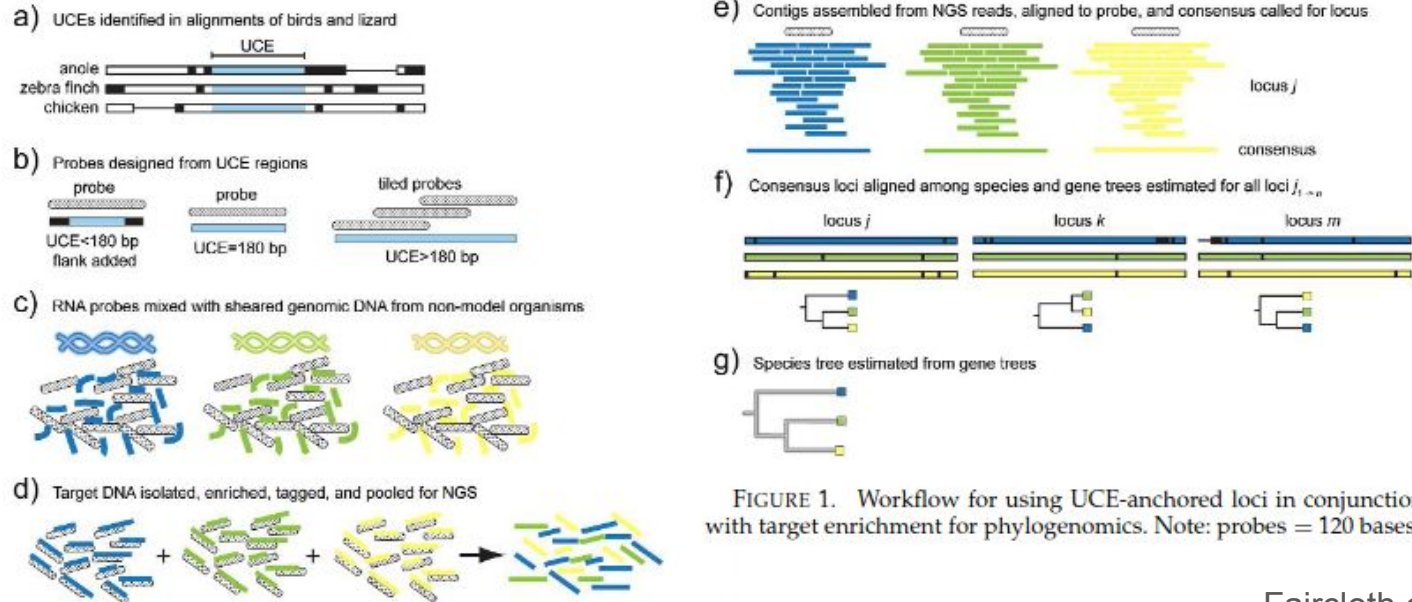


FIGURE 1. Workflow for using UCE-anchored loci in conjunction with target enrichment for phylogenomics. Note: probes = 120 bases.

Faircloth et al. 2012

The UCEs are designed a priori -> after hybridization, sequencing, assembly and mapping, this is your data!

### ULTRACONSERVED ELEMENTS (UCEs)

#### Pros:

- Medium-large set of genetic markers
- Much cheaper than sequencing genomes -> easier to have a high number of species
- Not dependent upon a reference genome
- Tissues fixed in EtOH or museum specimens are OK

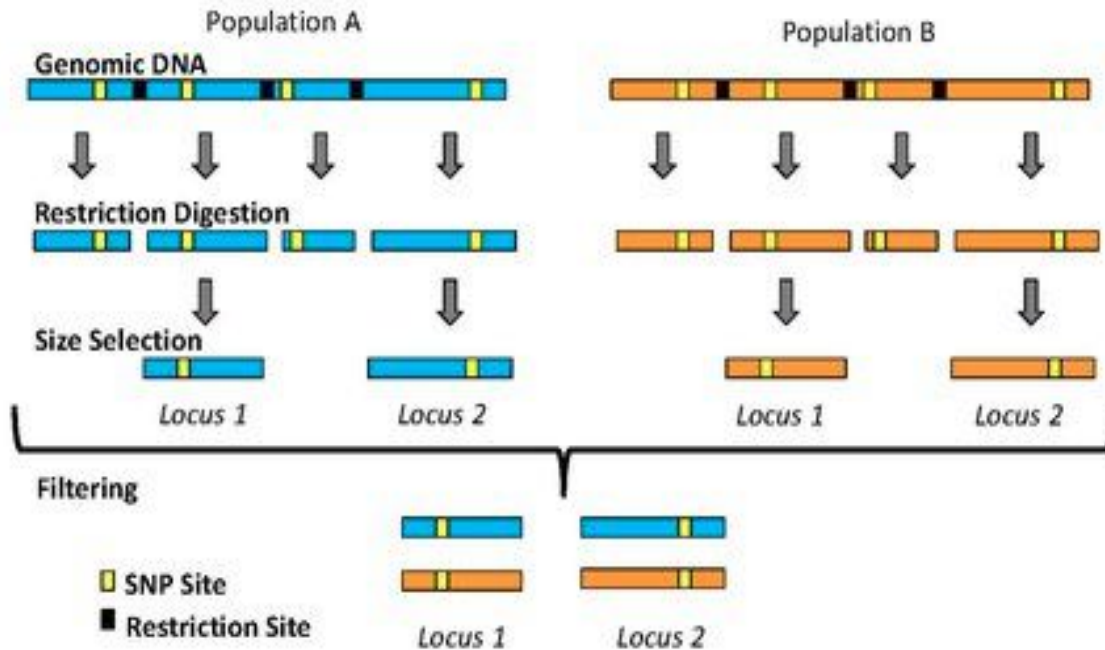
#### Cons:

- Limited availability of marks outside the designed ones.
- Potential misassembly (if probes are designed with a limited amount of species)
- Retrieval success dependent on DNA quality
- Usefulness of markers known a posteriori
- No proper orthology inference

# 01 DATA

## Source of your data

### REDUCED REPRESENTATION (RADseq, GBS)



After digestion, sequencing and mapping, this is your data!

### REDUCED REPRESENTATION (RADseq, GBS)

#### Pros:

- The cheapest of the methods
- Not dependent upon a reference genome
- Samples fixed in ethanol OK
- Markers distributed evenly across the genome

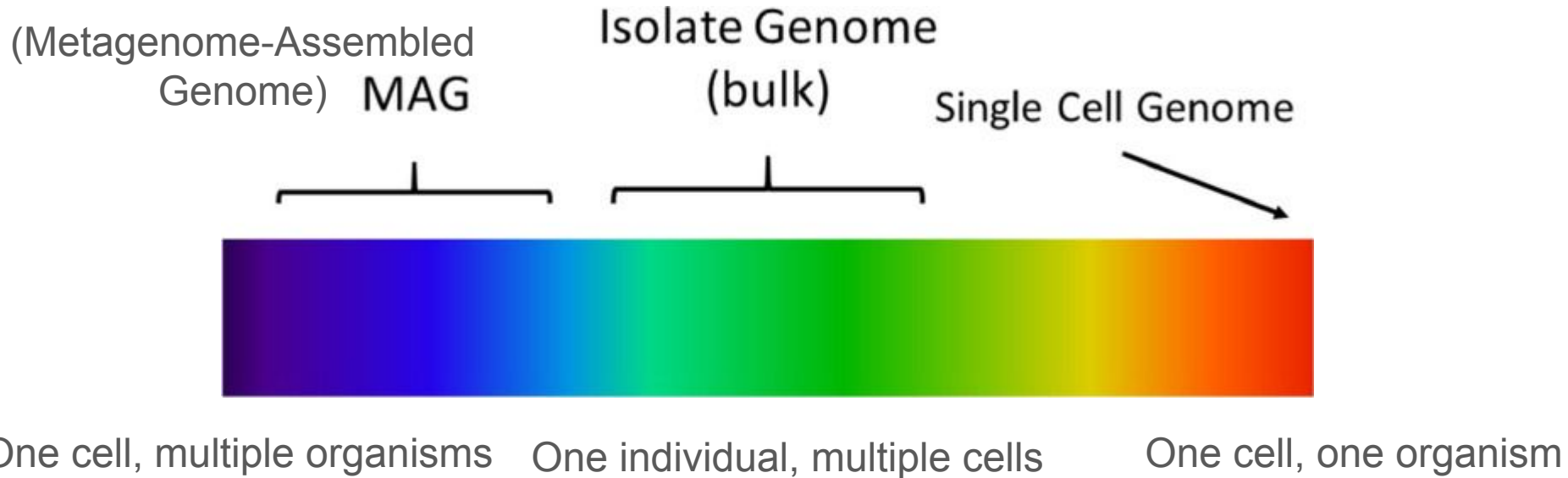
#### Cons:

- No full genes, only SNPs
- Only for population genomics or phylogeny including closely-related species
- Missing data as a product of the transcriptome representing a snapshot of expression (but this could also affect genome annotation)
- No proper orthology inference

# 01 DATA

## Source of your data

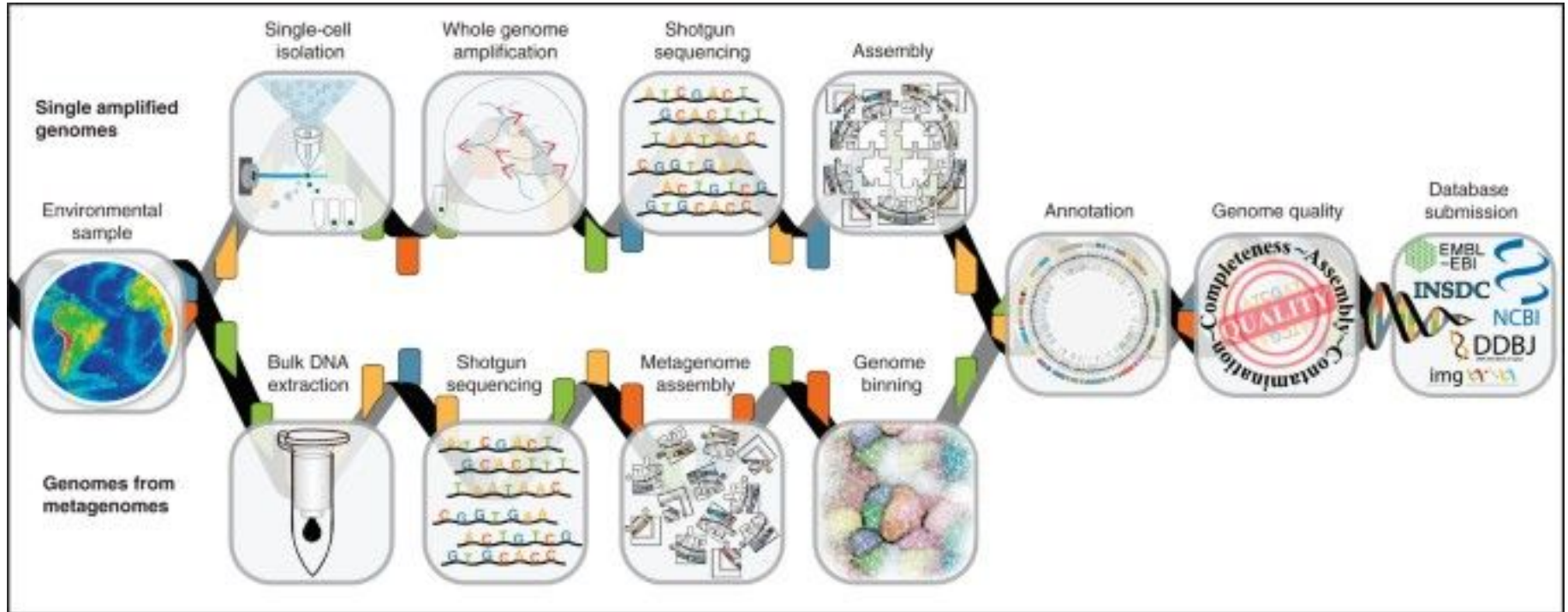
### METAGENOMICS/METATRANSCRIPTOMICS



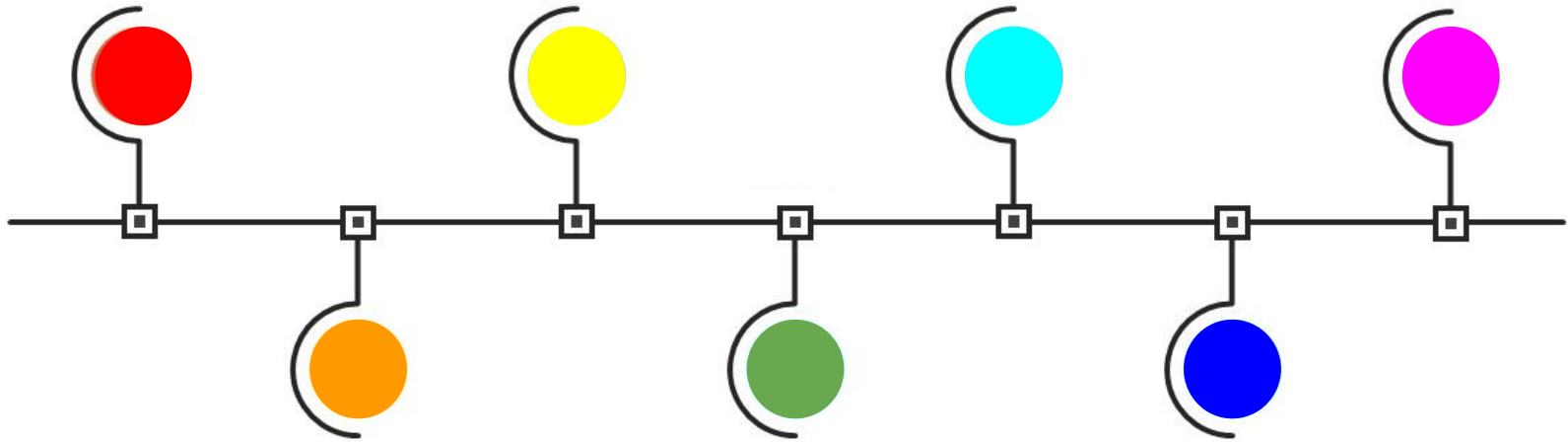
# 01 DATA

## Source of your data

### METAGENOMICS - single cell vs MAGs



## 01 DATA

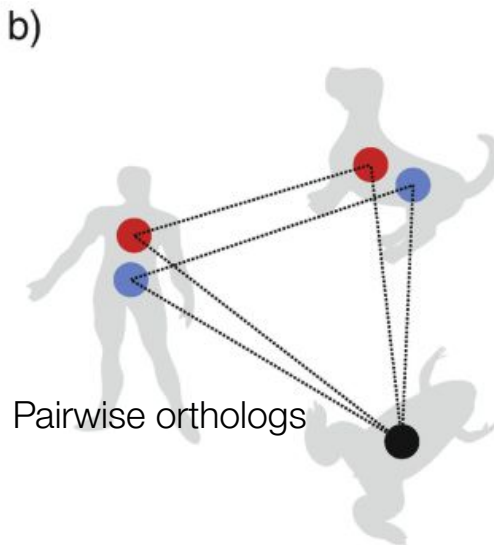
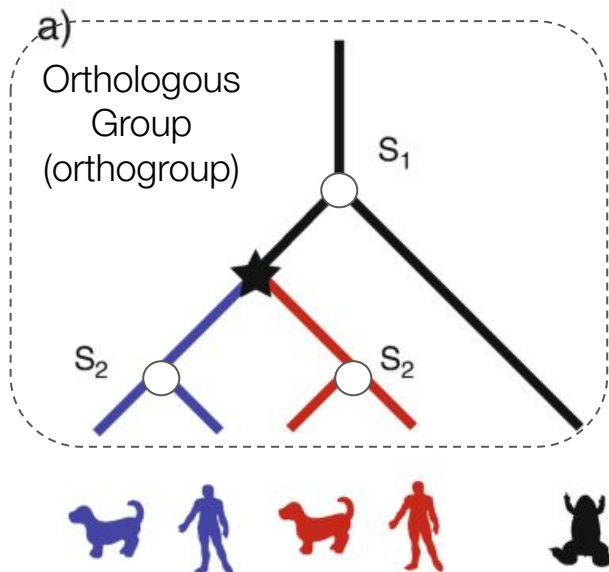


**02 ORTHOLOGY  
INFERENCE**

# 02 ORTHOLOGY INFERENCE

## Definitions

- Two genes are **orthologs** if their MRCA is a **speciation**: ○
- Two genes are **paralogs** if their MRCA is a **duplication**: ☆



Orthology relationships are inferred *pairwise*

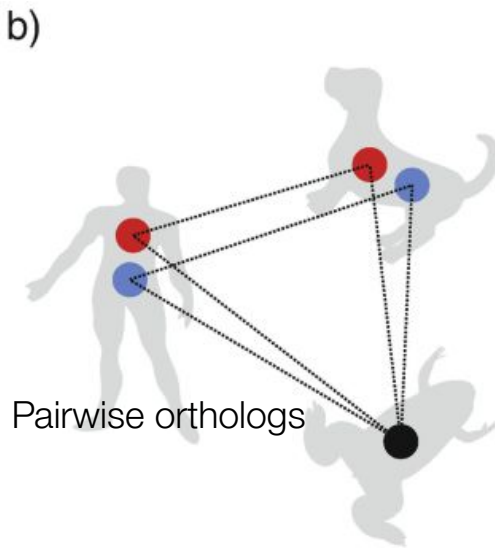
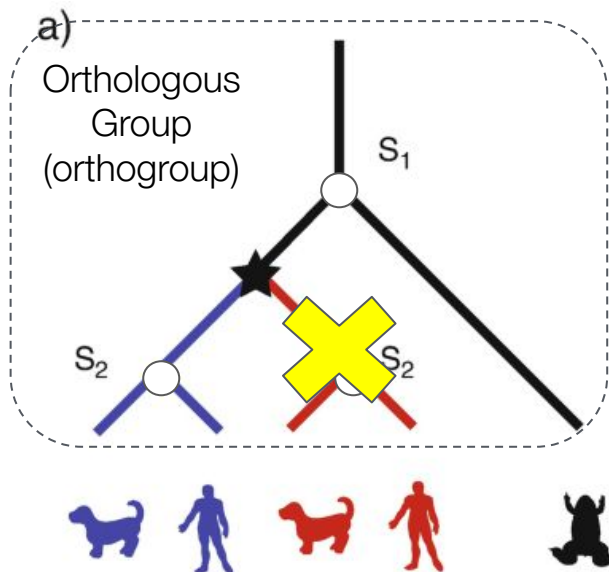
When we have multiple species, we should consider the concept of *orthogroup*

Orthology inference is essential for phylogenomics, as you want to consider only genes that arise through speciation events

# 02 ORTHOLOGY INFERENCE

## Definitions

- Two genes are **orthologs** if their MRCA is a **speciation**: ○
- Two genes are **paralogs** if their MRCA is a **duplication**: ☆



Software:

- OrthoFinder
- OMA
- TOGA (synteny; vertebrates)

Orthology relationships are inferred *pairwise*

When we have multiple species, we should consider the concept of *orthogroup*

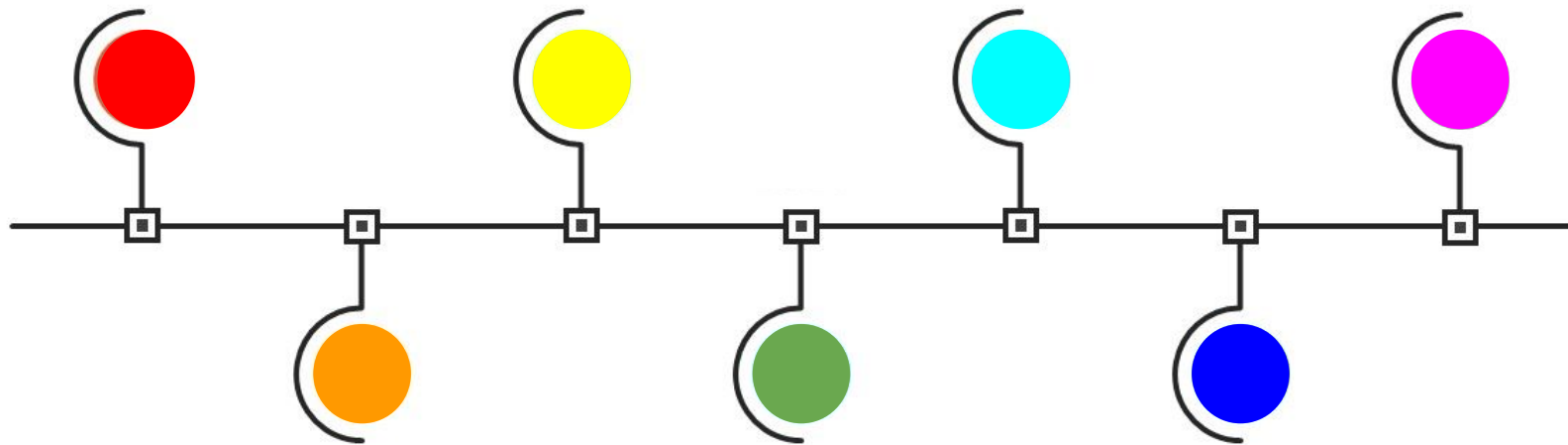
For phylogenomic inference, we want either:

- Single-copy orthogroups (ie, one gene per species)
- Trimmed orthogroups (ie, removing genes from duplication events)

**01 DATA**

**03 ALIGNMENT  
& TRIMMING**

**02 ORTHOLOGY  
INFERENCE**



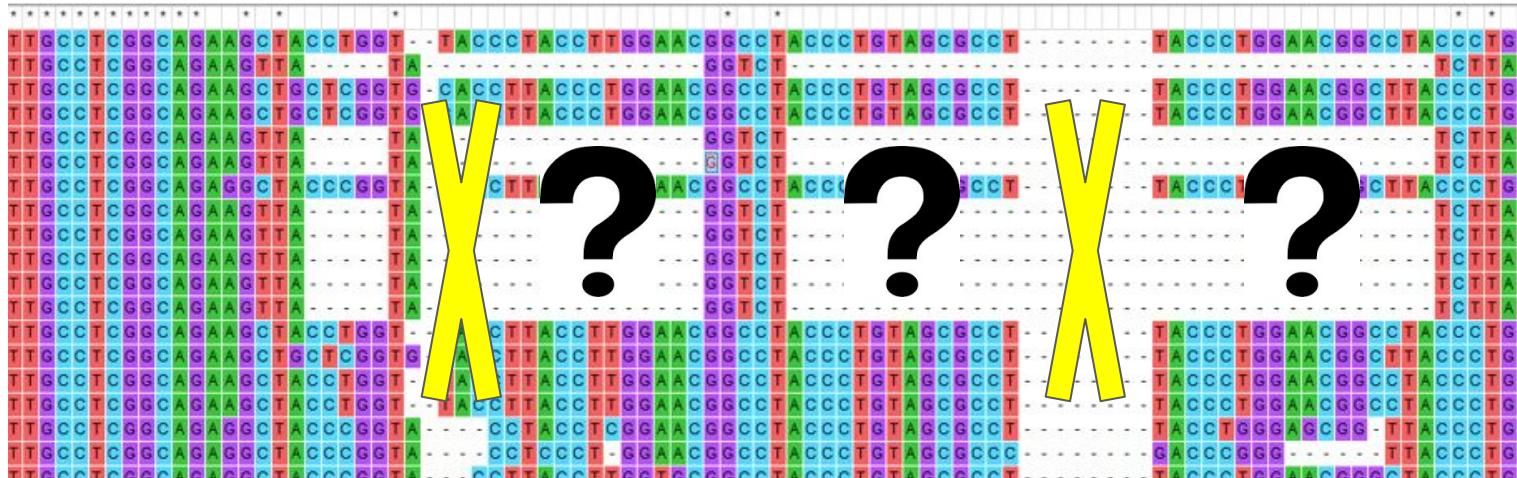
# 03 ALIGNMENT AND TRIMMING

Software:

- Muscle5, MAFFT
- PhyKIT, trimAL

The goal of the alignment procedure should be to identify the events associated with the homologies, so that the aligned sequences accurately reflect those events.

If the sequences are poorly aligned, you may want to consider trimming the poorly aligned areas.



# 03 ALIGNMENT AND TRIMMING

Software:

- Muscle5, MAFFT
- PhyKIT, trimAL

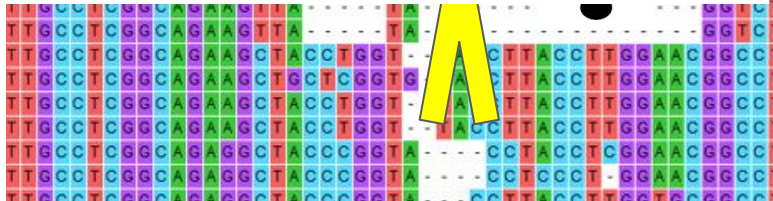
The goal of the alignment procedure should be to identify the events associated with the homologies, so that the aligned sequences accurately reflect those events.

Article | [Open access](#) | Published: 15 November 2022

## Muscle5: High-accuracy alignment ensembles enable unbiased assessments of sequence homology and phylogeny

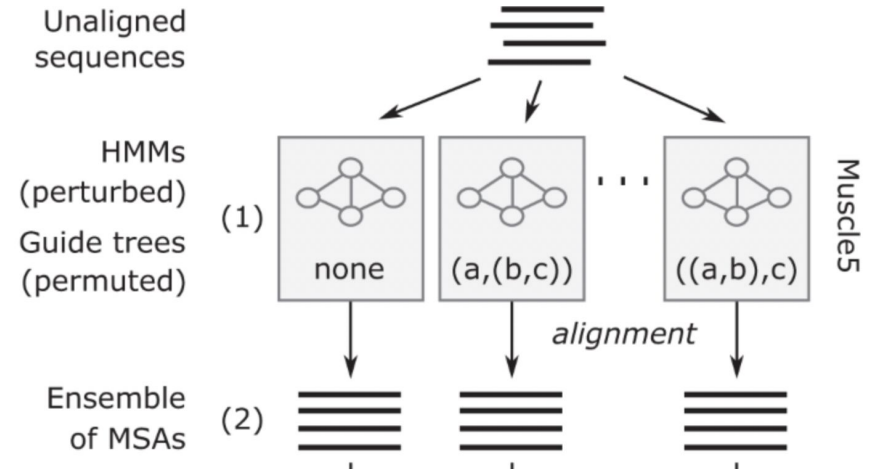
[Robert C. Edgar](#) 

[Nature Communications](#) **13**, Article number: 6968 (2022) | [Cite this article](#)



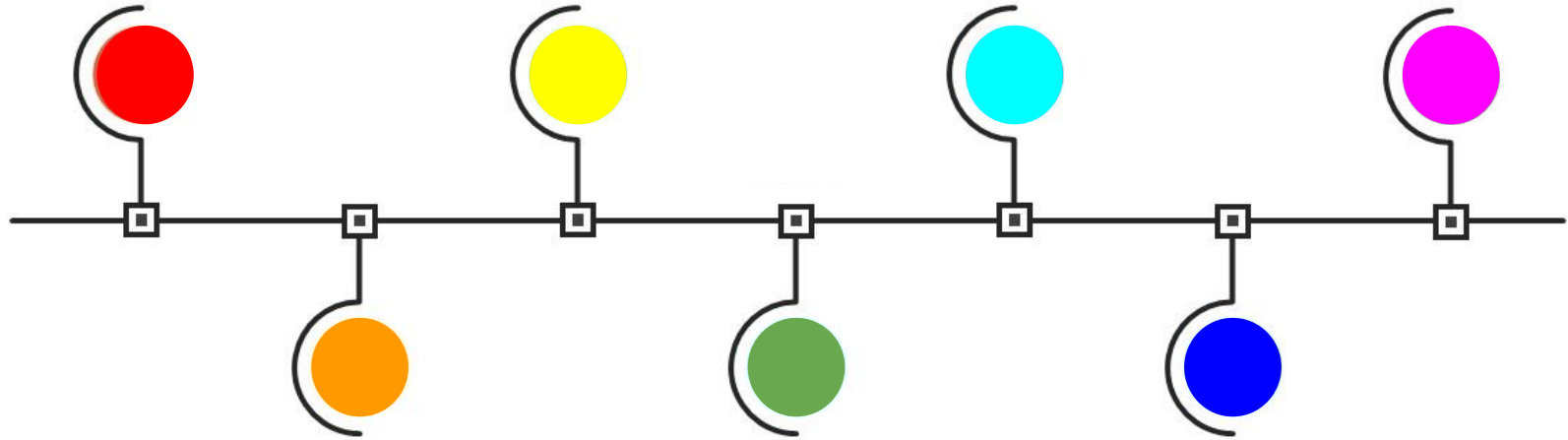
If the sequences are poorly aligned, you may want to consider trimming the poorly aligned areas.

**Fig. 1: Typical ensemble workflow for alignment and phylogeny assessment.**



**01 DATA**

**03 ALIGNMENT  
& TRIMMING**



**02 ORTHOLOGY  
INFERENCE**

**04 PHYLOGENOMIC  
SUBSAMPLING**

# 04 PHYLOGENOMIC SUBSAMPLING

**What?** Sets of loci are selected from large genome-scale data sets and used for phylogenetic inference.

**Why?** To avoid an accumulation of nonphylogenetic signals as a product of heterogeneities in evolutionary processes, reduce computing time and improve model fit.

This step can be used to *explore phylogenetic conflicts*, *test specific hypotheses* of relationships, measure the impact of *different sources of bias*, and allow for a *better modeling* of evolutionary processes.

**How?** By checking the properties of genes or sites and selecting the ones that minimize bias.

# 04 PHYLOGENOMIC SUBSAMPLING

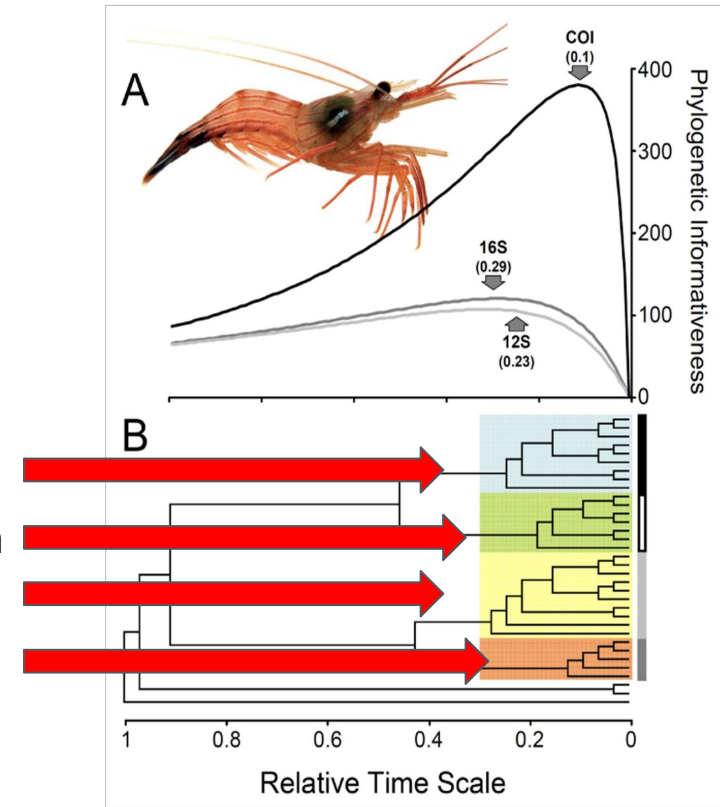
Which properties?

## Information content

- > length of alignment
- > missing data
- > level of occupancy

## Phylogenetic signal

Good information  
to infer these  
nodes



# 04 PHYLOGENOMIC SUBSAMPLING

## Which properties?

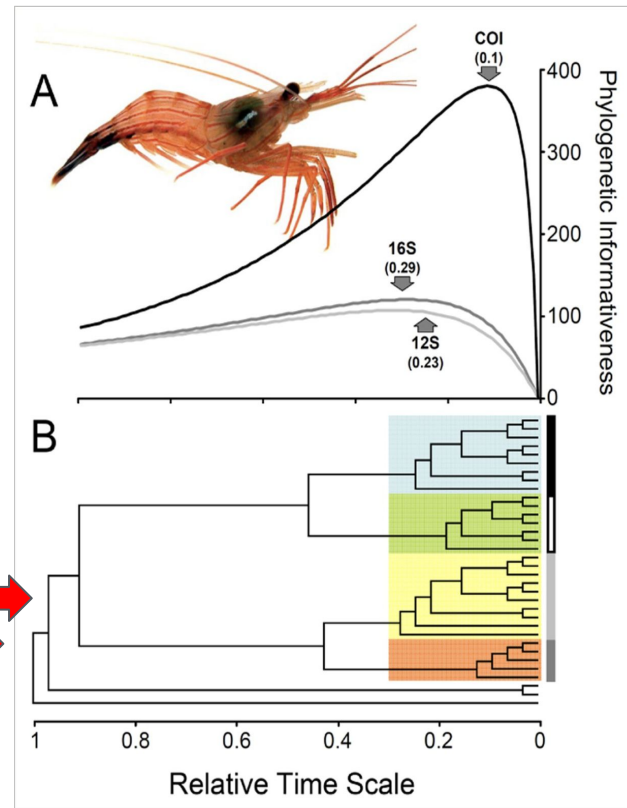
### Information content

- > length of alignment
- > missing data
- > level of occupancy

### Phylogenetic signal

- > average support
- > Robinson-Foulds distance

Not enough  
information to infer  
these nodes



# 04 PHYLOGENOMIC SUBSAMPLING

## Which properties?

### Information content

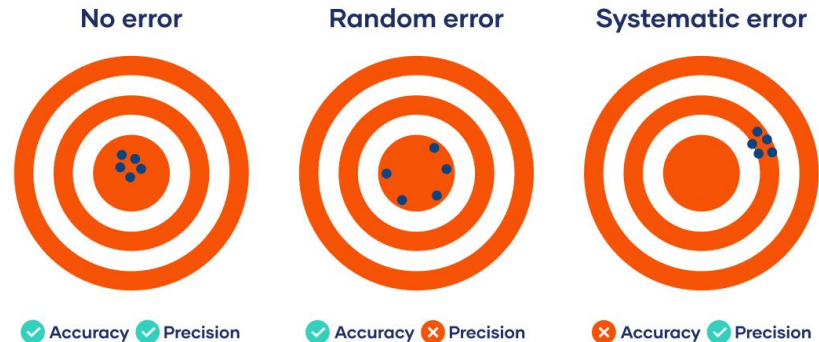
- > length of alignment
- > missing data
- > level of occupancy

### Phylogenetic signal

- > average support
- > Robinson-Foulds distance

**Systematic error:** when a calculated value deviates from the true value in a consistent way.

### Random vs. systematic error



# 04 PHYLOGENOMIC SUBSAMPLING

Which properties?

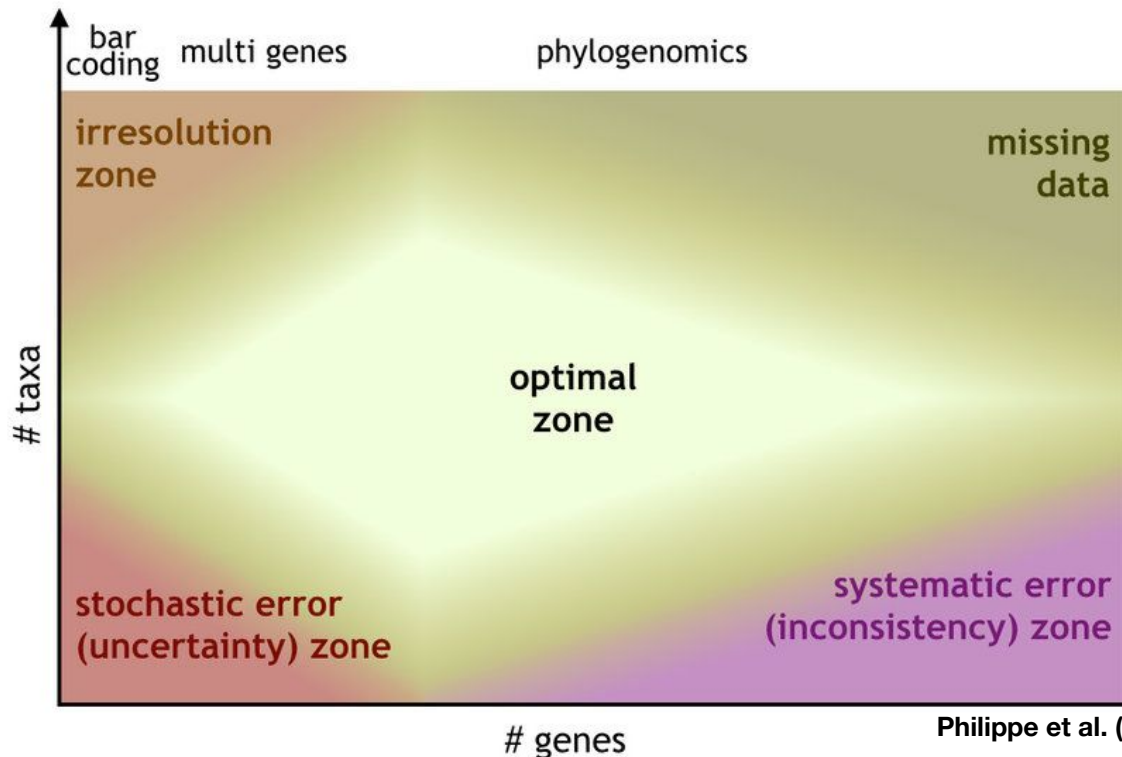
## Information content

- > length of alignment
- > missing data
- > level of occupancy

## Phylogenetic signal

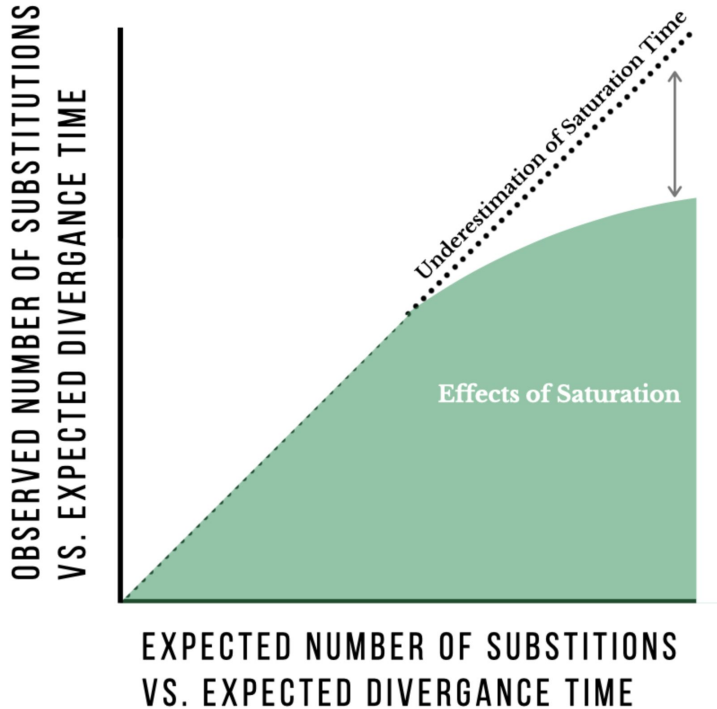
- > average support
- > Robinson-Foulds distance

Systematic error:



# 04 PHYLOGENOMIC SUBSAMPLING

Which properties?



## Systematic error

- > root-to-tip distance (ie, the degree of deviation from a strict clock-like behavior)
- > average pair-wise patristic distance between terminals (indicative of susceptibility to long-branch attraction)
- > level of saturation

# 04 PHYLOGENOMIC SUBSAMPLING

## Which properties?

	Gene 1			
	Site 1	Site 2	Site 3...Site n	
Species A	Leu	Met	Lys	Hys
Species B	Leu	Leu	Asn	Pro
Species C	Leu	Met	Lys	Pro
Species D	Leu	Ile	Leu	Leu

## Systematic error

- > root-to-tip distance (ie, the degree of deviation from a strict clock-like behavior)
- > average pair-wise patristic distance between terminals (indicative of susceptibility to long-branch attraction)
- > level of saturation
- > compositional heterogeneity

# 04 PHYLOGENOMIC SUBSAMPLING

## Which properties?

	Site 1	Gene 1		
	Site 1	Site 2	Site 3...Site n	
Species A	Leu	Met	Lys	Hys
Species B	Leu	Leu	Asn	Pro
Species C	Leu	Met	Lys	Pro
Species D	Leu	Ile	Leu	Leu

## Systematic error

- > root-to-tip distance (ie, the degree of deviation from a strict clock-like behavior)
- > average pair-wise patristic distance between terminals (indicative of susceptibility to long-branch attraction)
- > level of saturation
- > compositional heterogeneity

# 04 PHYLOGENOMIC SUBSAMPLING

## Which properties?

### Information content

- > length of alignment
- > missing data
- > level of occupancy

### Phylogenetic signal

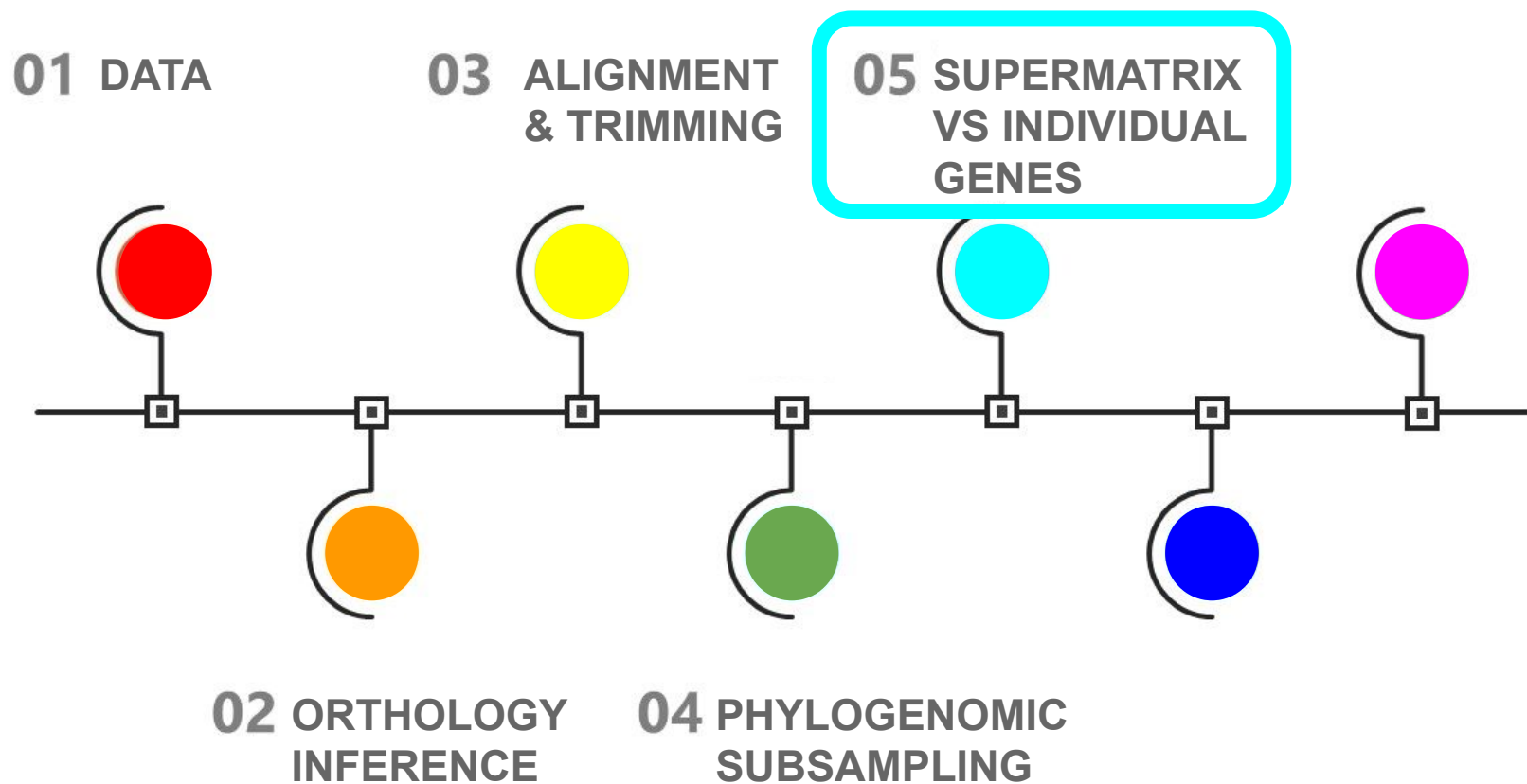
- > average support
- > Robinson-Foulds distance

### Systematic error

- > root-to-tip distance (ie, the degree of deviation from a strict clock-like behavior)
- > average pair-wise patristic distance between terminals (indicative of susceptibility to long-branch attraction)
- > level of saturation
- > compositional heterogeneity

### Software:

- PhyKIT
- genesortR



## 05 SUPERMATRIX VS INDIV. GENE TREES

~~Gene tree  $\approx$  Species phylogeny~~

**Gene tree  $\neq$  Species phylogeny**

## 05 SUPERMATRIX VS INDIV. GENE TREES

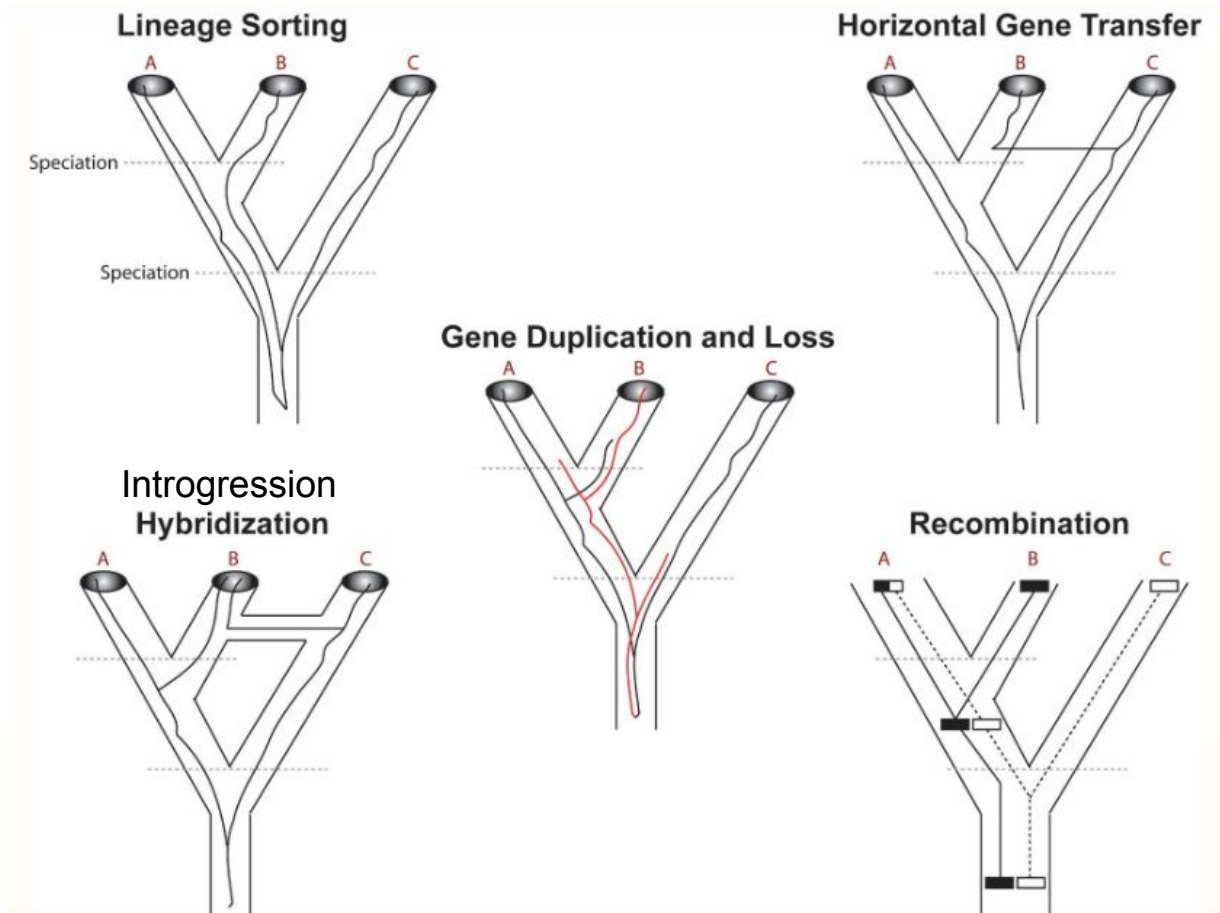
### Analytical factors

They lead to failure in accurately inferring a gene tree; these can be either due to **stochastic error** (e.g., insufficient sequence length or taxon samples) or due to **systematic error** (e.g., observed data far depart from model assumptions)

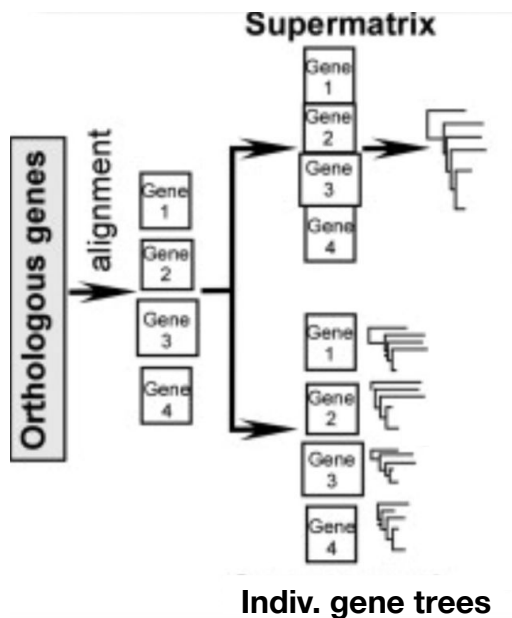
### Biological factors

They lead to gene trees that are topologically distinct from each other and from the species tree. Known factors include **stochastic lineage sorting**, **hidden paralogy**, **horizontal gene transfer**, **recombination** and **natural selection**

# 05 SUPERMATRIX VS INDIV. GENE TREES



# 05 SUPERMATRIX VS INDIV. GENE TREES



Phylogenetic analysis  
(one tree)

Phylogenetic analysis  
(multiple trees)

Software:

- ASTRAL
- TREE-QMC/TOB-QMC
- StarBeast3

Estimation of a species  
tree given a set of gene  
trees

**Multispecies coalescent**

**01 DATA**

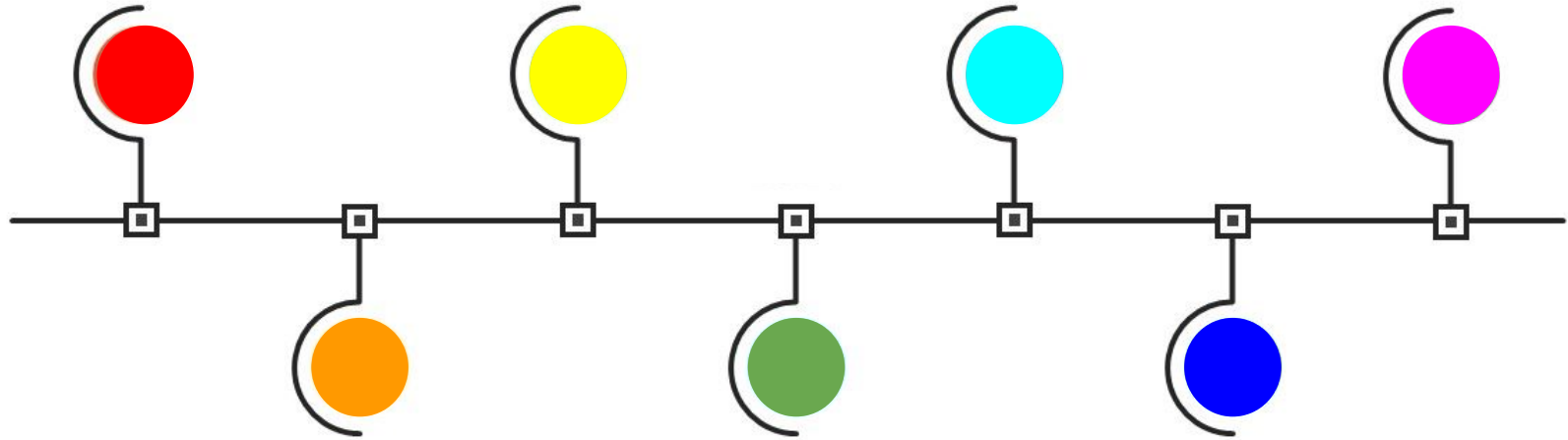
**03 ALIGNMENT  
& TRIMMING**

**05 SUPERMATRIX  
VS INDIVIDUAL  
GENES**

**02 ORTHOLOGY  
INFERENCE**

**04 PHYLOGENOMIC  
SUBSAMPLING**

**06 MODEL  
SELECTION &  
PHYLOGENETIC  
INFERENCE**



# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



**DATA + MODEL OF EVOLUTION**

**+ METHOD**

**+ A WAY TO ASSESS HOW GOOD YOUR HYPOTHESIS IS**

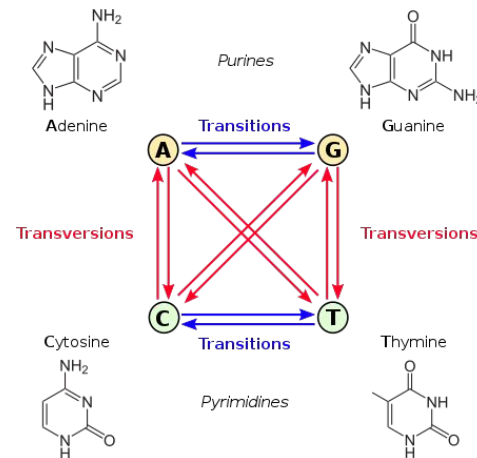
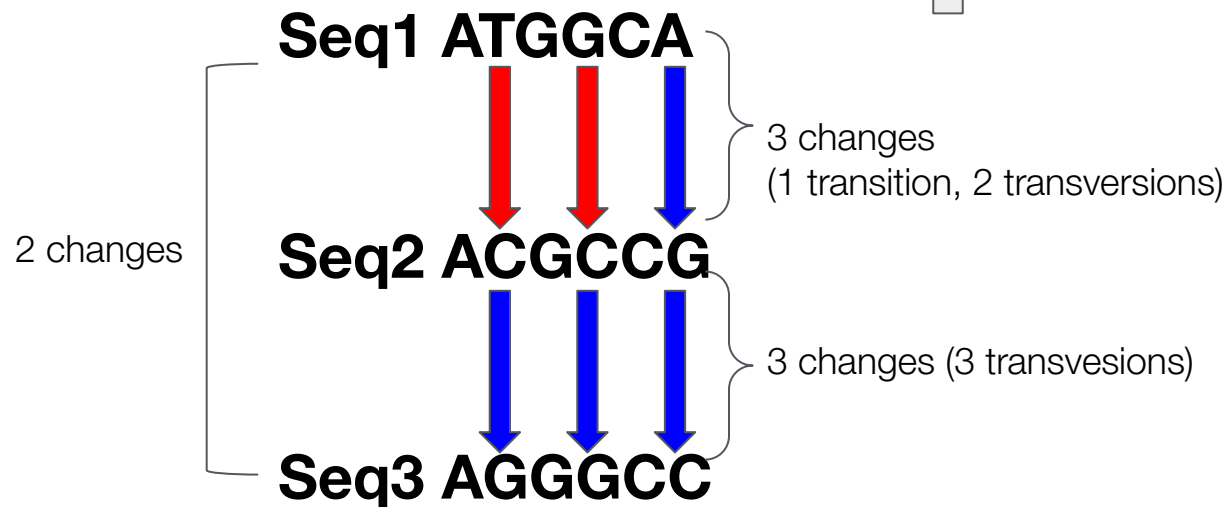
# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



**DATA** + **MODEL OF EVOLUTION** (= substitution model)

A model that describes changes in sequences over evolutionary time and transforms the number of changes in an evolutionary distance

**Observed number of changes** + **Equation** = **Evolutionary distance**



# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



**DATA** + **MODEL OF EVOLUTION** (= substitution model)

A model that describes changes in sequences over evolutionary time and transforms the number of changes in an evolutionary distance

**Observed number of changes** + **Equation** = **Evolutionary distance**

**Seq1 ATGGCA**

**Seq2 ACGCCG**

**Seq3 AGGGCC**

2 changes

3 changes

3 changes

Complexity

Jukes & Cantor

Kimura 2P

Felsenstein 81

GTR...

nucleotides

PAM

BLOSUM

JTT

LG...

amino acids

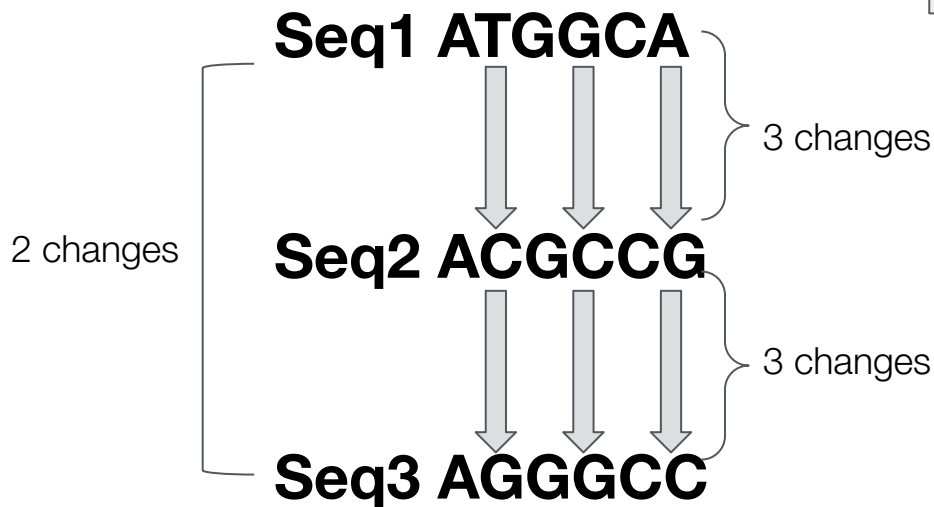
# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



**DATA** + **MODEL OF EVOLUTION** (= substitution model)

A model that describes changes in sequences over evolutionary time and transforms the number of changes in an evolutionary distance

Observed number of changes + Equation = Evolutionary distance



All models are wrong,  
but some are useful.

George Box, British statistician (1919 – 2013)

# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



**DATA** + **MODEL OF EVOLUTION** (= substitution model)

A model that describes changes in sequences over evolutionary time and transforms the number of changes in an evolutionary distance

**Observed number of changes** + **Equation** = **Evolutionary distance**

**Seq1 ATGGCA**

**Seq2 ACGCCG**

**Seq3 AGGGCC**

3 changes

3 changes

2 changes

Software:

- ModelFinder (IQ-TREE3)
- ModelTest

# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



DATA + MODEL OF EVOLUTION  
+ METHOD

Two main methods:

**Maximum Likelihood (ML)** and **Bayesian Inference (BI)**

Software:

RevBayes  
BEAST2  
ExaBayes

Basic question in BI:

*'What is the probability that this model ( $M$ ) is correct, given the data ( $D$ ) that we have observed?'*

IQ-TREE3  
RAxML-ng  
ExaML

Basic question in ML:

*'What is the probability of seeing the observed data ( $D$ ) given that a certain model ( $M$ ) is true?'*

**BI seeks  $P(M|D)$ , while ML maximizes  $P(D|M)$**

# 06 MODEL SELECTION & PHYLOGENETIC INFERENCE



**DATA + MODEL OF EVOLUTION**

**+ METHOD**

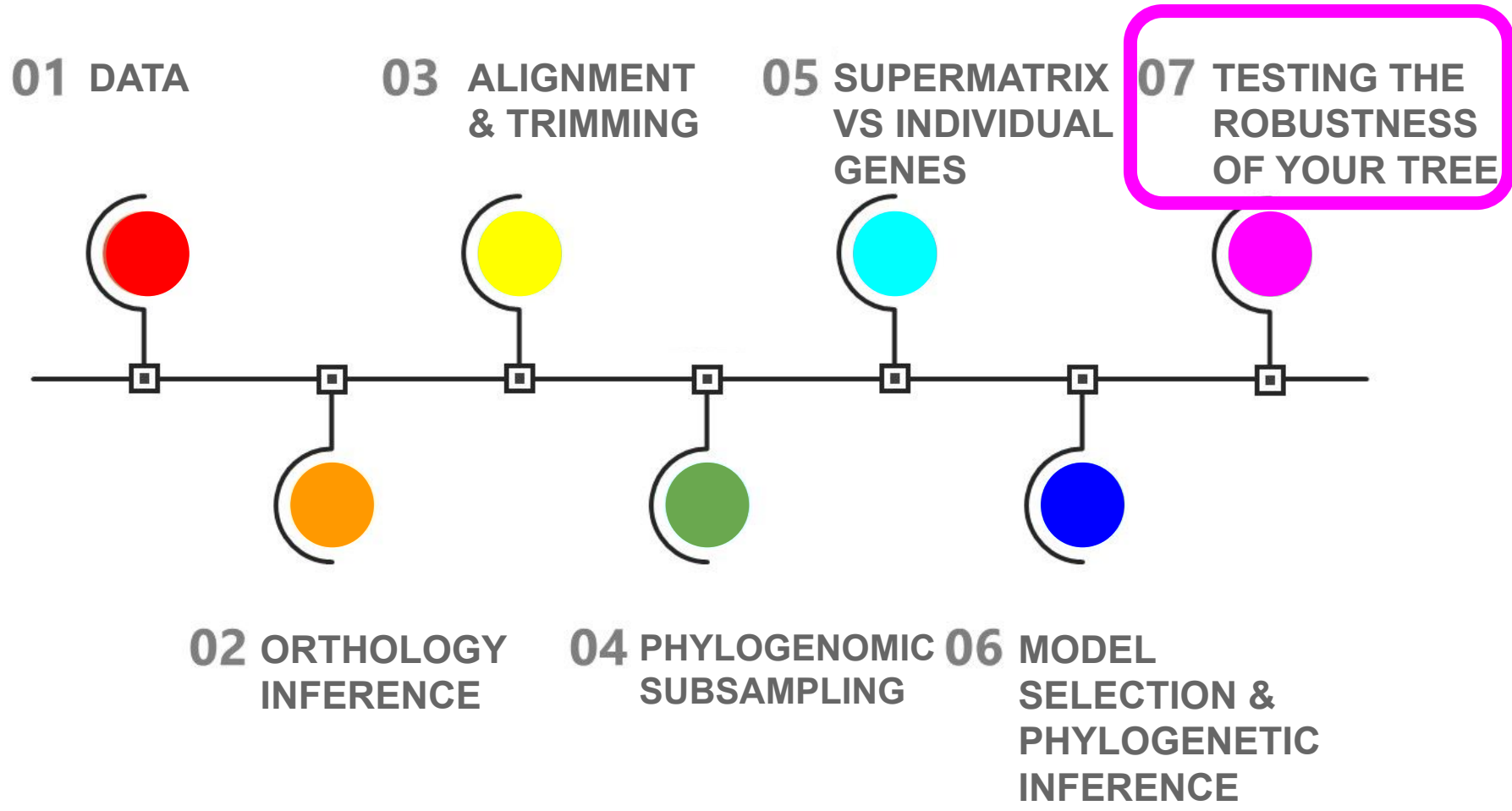
**+ A WAY TO ASSESS HOW GOOD YOUR HYPOTHESIS IS**

Traditional metrics:

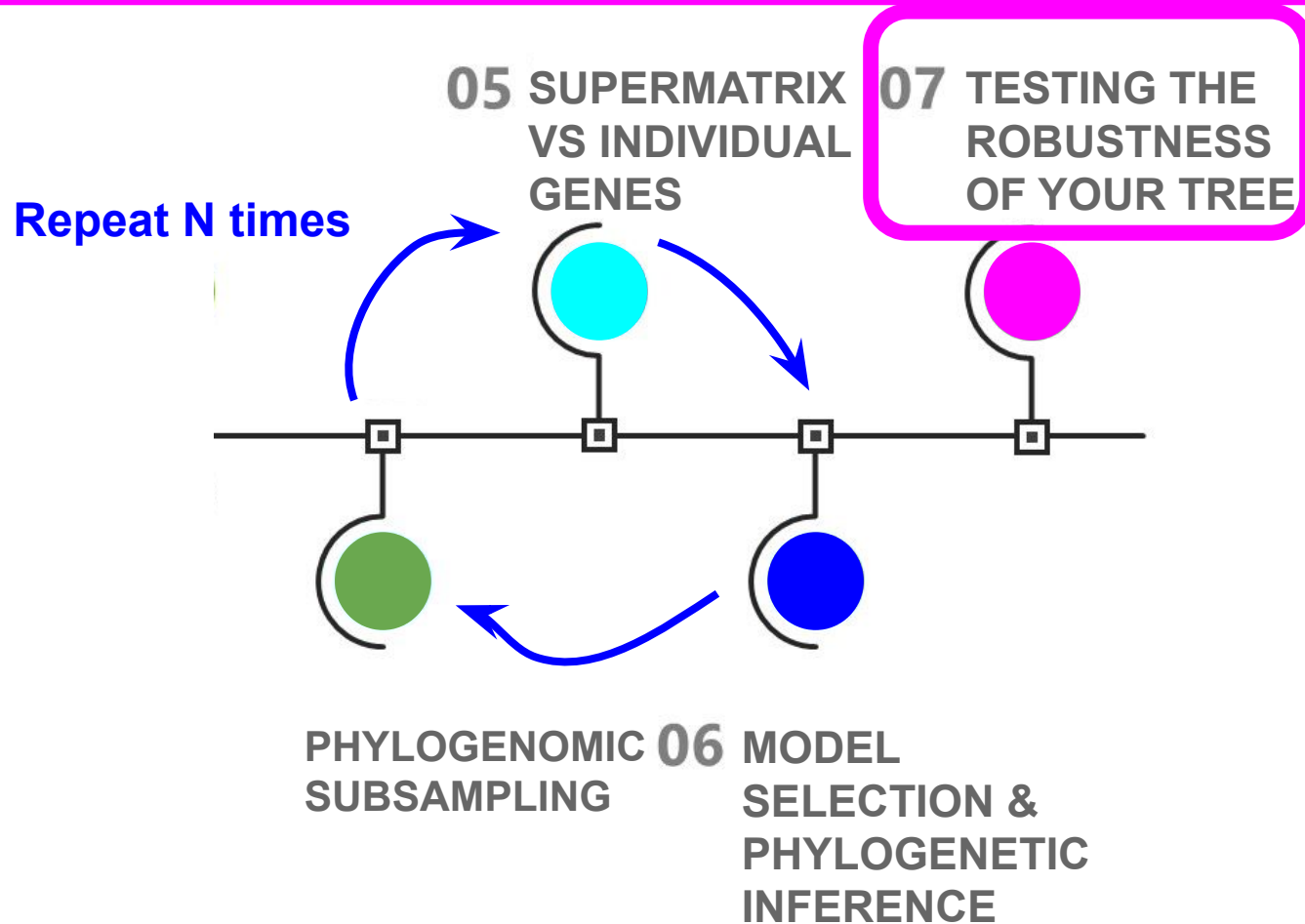
- ML: standard nonparametric bootstrap (100 reps), approximate likelihood ratio test (1,000 reps), ultrafast bootstrap (1,000 reps)(between 1 and 100)
- BI: posterior probability (between 0 and 1)

Novel metrics:

- [concordance factor](#): for every branch of a reference tree, the percentage of “decisive” gene trees containing that branch.
- [internode certainty/tree certainty](#): a measure of the support for a given internode by considering its frequency in a given set of trees jointly with that of the most prevalent conflicting internode in the same set of trees.
- [Felsenstein's bootstrap proportion](#) (FBP)
- [Transfer bootstrap expectation](#) (TBE)

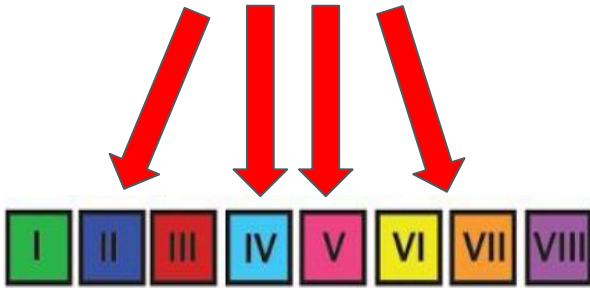


# 07 TESTING THE ROBUSTNESS OF YOUR TREE



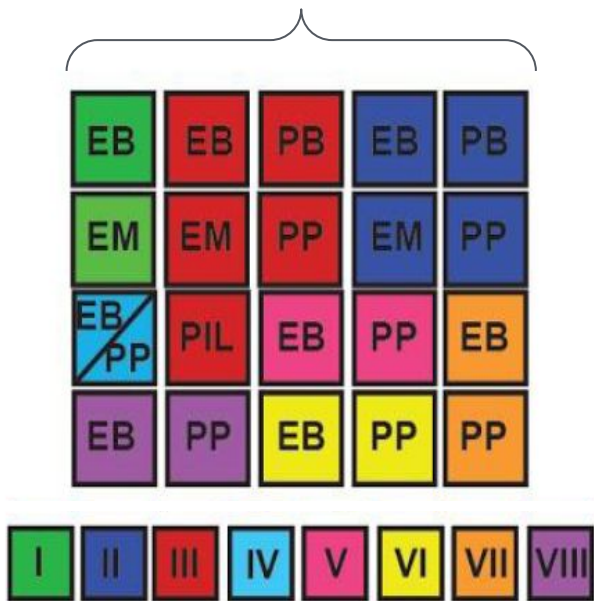
# 07 TESTING THE ROBUSTNESS OF YOUR TREE

These are **matrices/subsets**  
of individual gene trees



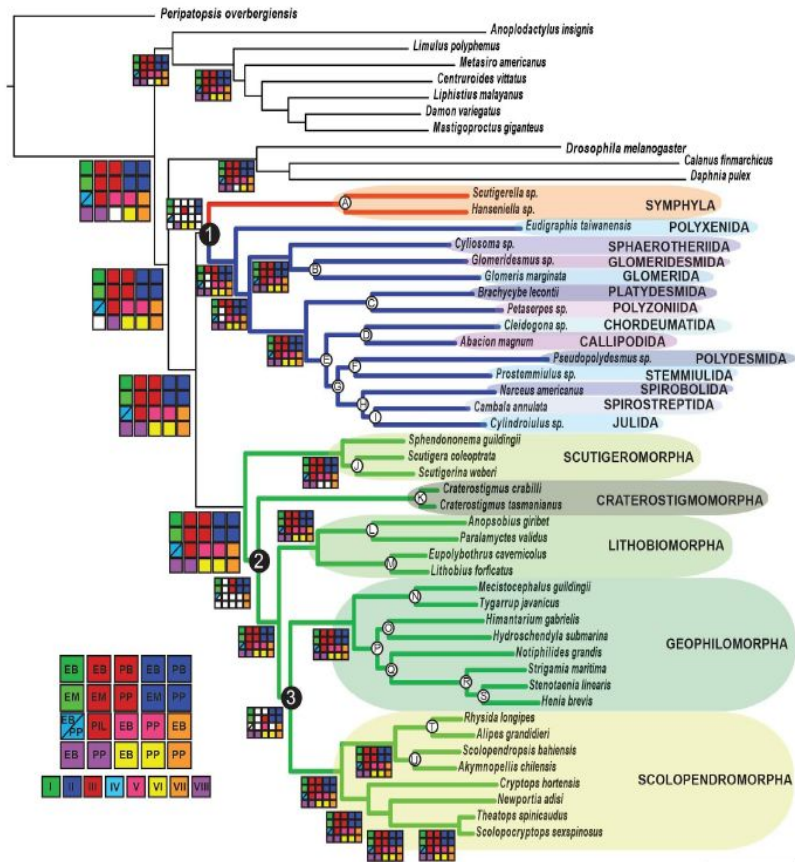
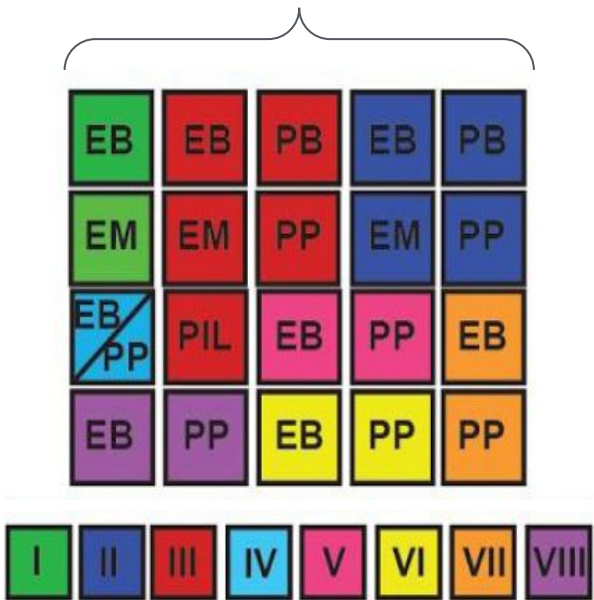
# 07 TESTING THE ROBUSTNESS OF YOUR TREE

These are **analyses**



## 07 TESTING THE ROBUSTNESS OF YOUR TREE

These are **analyses**



# AND YOU, HOW IS **YOUR** PROJECT?

**01 DATA**

**03 ALIGNMENT  
& TRIMMING**

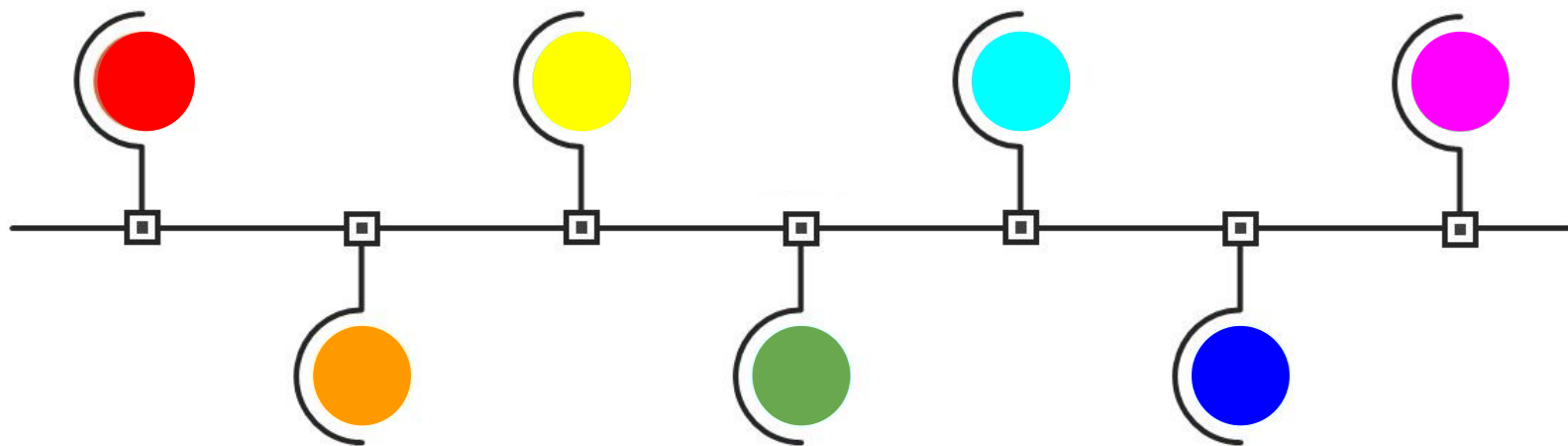
**05 SUPERMATRIX  
VS INDIVIDUAL  
GENES**

**07 TESTING THE  
ROBUSTNESS  
OF YOUR TREE**

**02 ORTHOLOGY  
INFERENCE**

**04 PHYLOGENOMIC  
SUBSAMPLING**

**06 MODEL  
SELECTION &  
PHYLOGENETIC  
INFERENCE**



# Today's menu

1

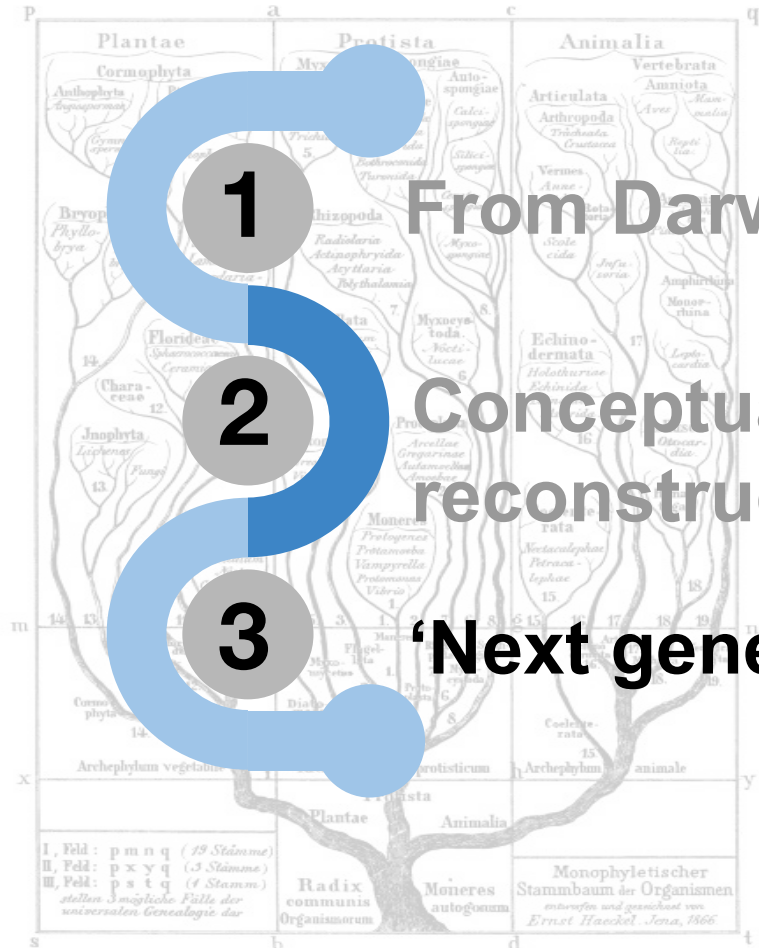
From Darwin to phylogenomics

2

Conceptual framework for phylogenomic reconstruction

3

'Next generation' phylogenomics





“Here be dragons”. This phrase refers to the practice of medieval map makers of drawing dragons and sea serpents in the uncharted areas at the edge of the map.

**WARNING**

**THIS PLAY AREA IS USED  
AT YOUR OWN RISK**

# 'Next generation' phylogenomics: Why rethink phylogenomics?

Thousands of loci  $\neq$  resolved trees

- Deep divergences, rapid radiations, short internodes
- Sequence signal saturates faster than we like
- Genomes contain **more information than alignments**

## The Limits of the 'Bag of Genes' Model

Sequence signal saturates faster than structural signal.

### The Status Quo

#### The Problem:

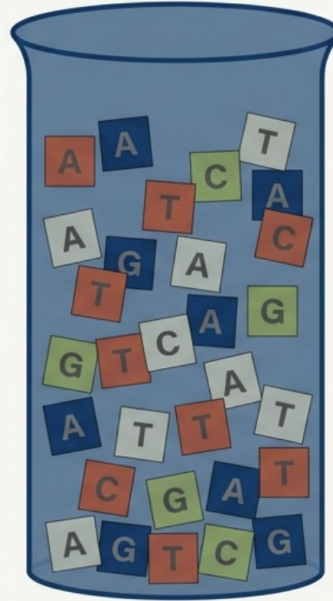
Classic phylogenomics treats genomes as disordered collections of independent loci.

#### The Result:

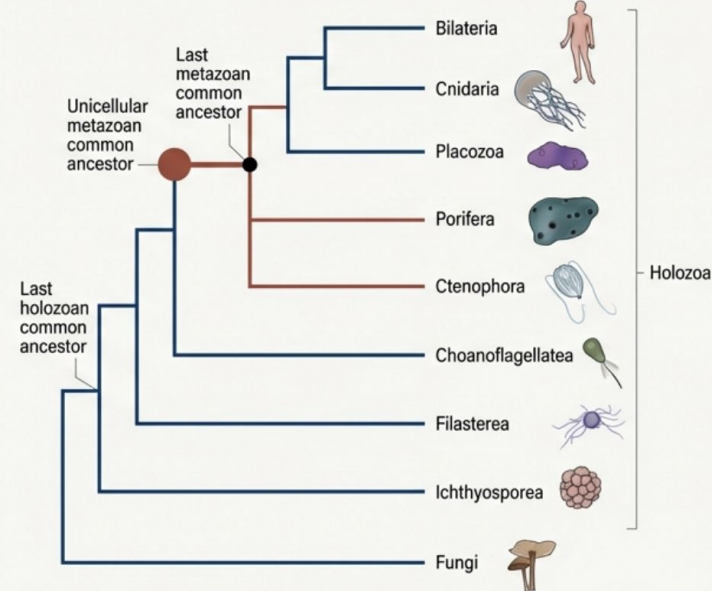
Despite using thousands of genes, deep divergences (like the base of Metazoa) and rapid radiations remain unresolved.

#### Key Question:

If sequence signal saturates, what other signals remain?



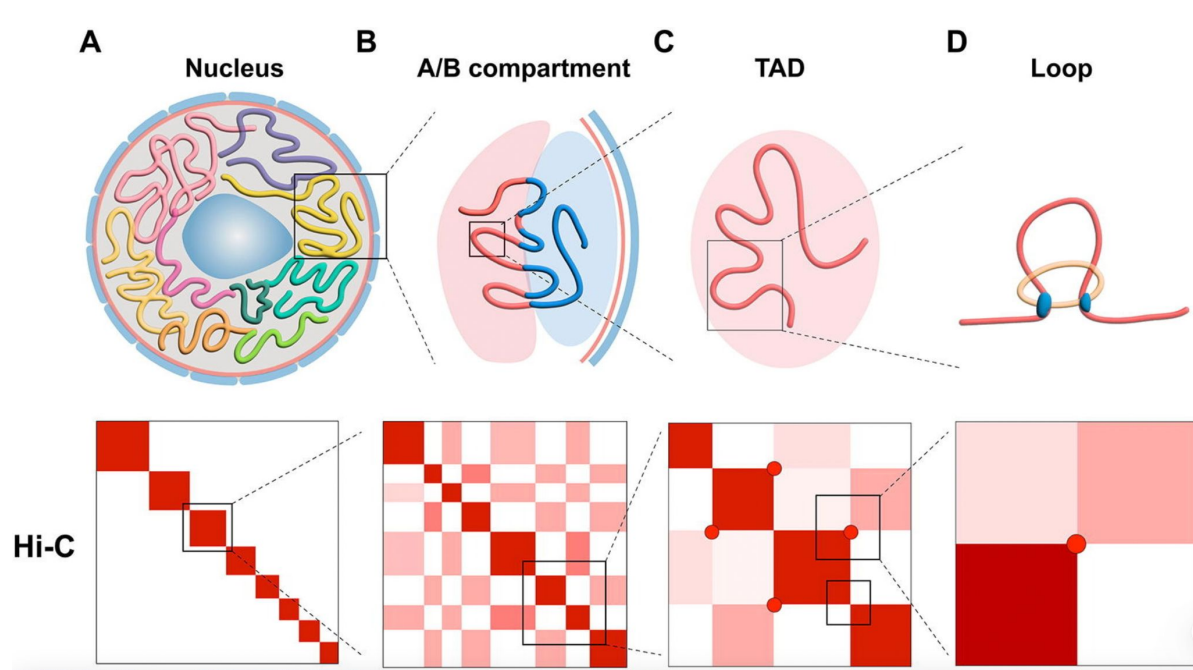
### Phylogeny



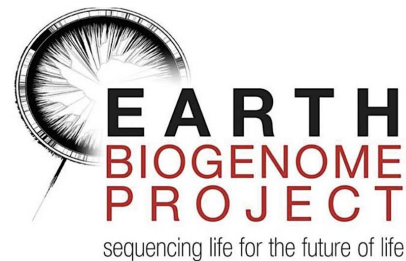
# Two new sources of phylogenetic signal

- **Genome architecture**

- Gene order, chromosomes, 3D folding (chromosome-level genomes galore!)

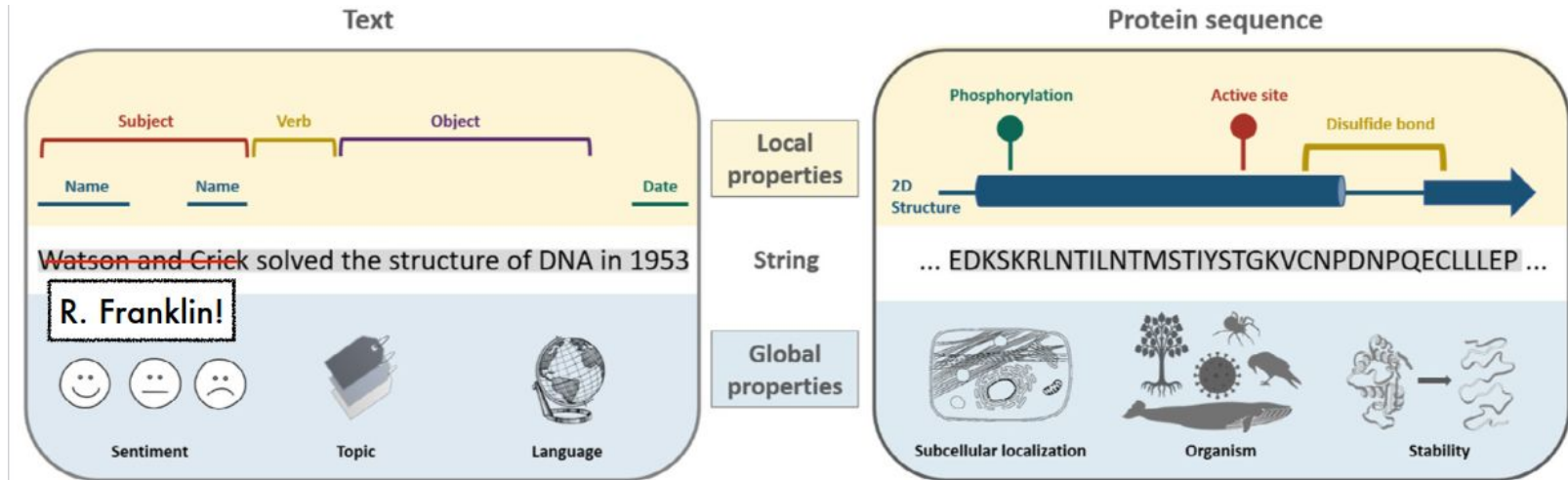


Yang & Ma 2022

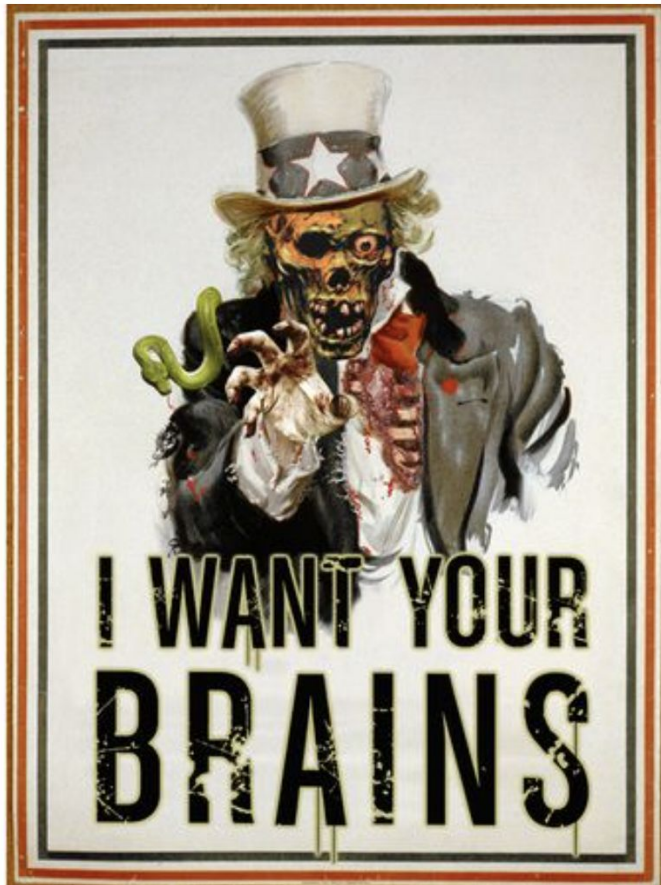


# Two new sources of phylogenetic signal

- **Genome architecture**
  - Gene order, chromosomes, 3D folding (chromosome-level genomes galore!)
- **AI-based methods applied to phylogenomics/comparative genomics**
  - Encoding sequences as '*something else*', based on AI learning



# WARNING (AGAIN!!): THIS IS ALL EXPLORATORY



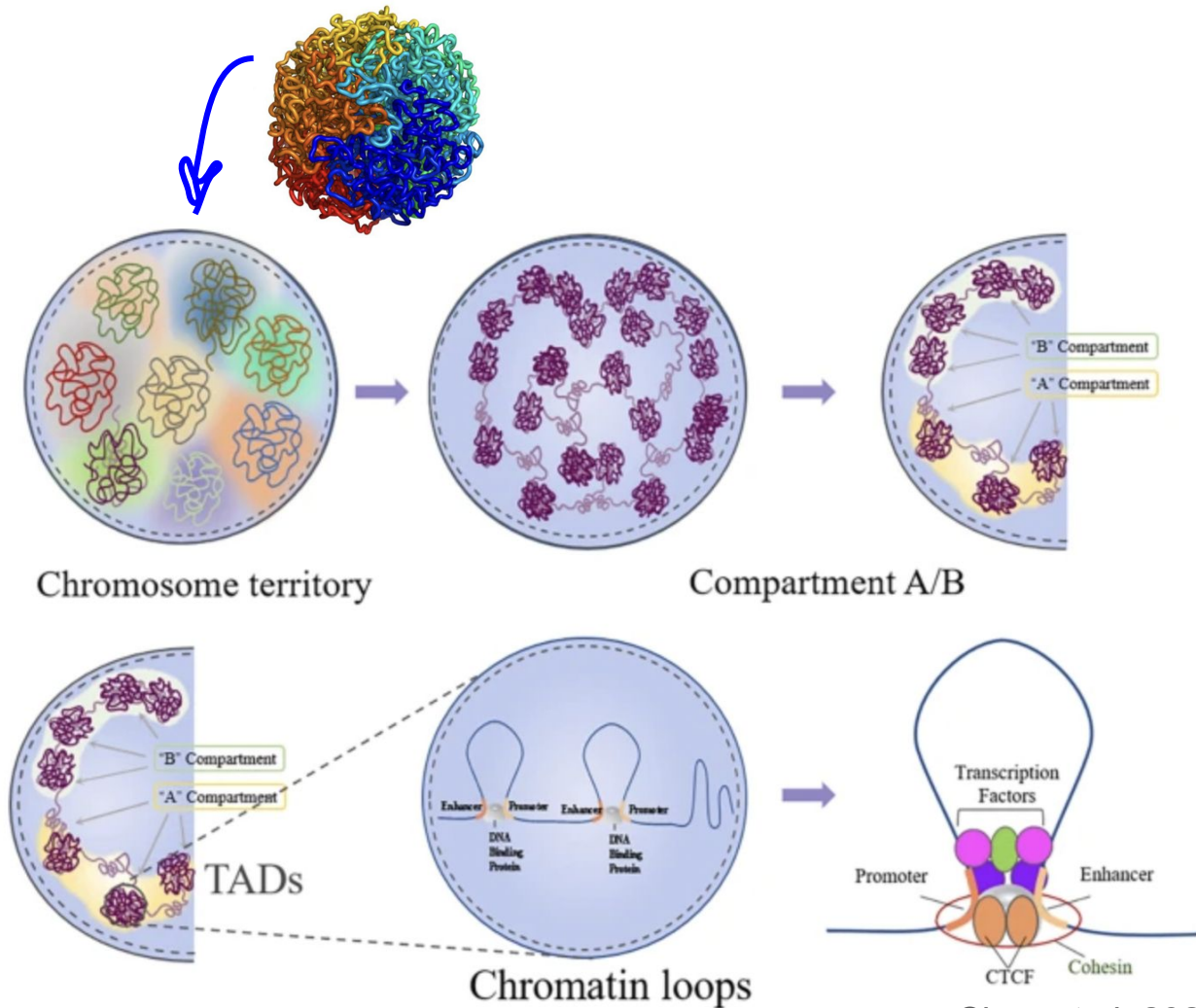
- Uncharted territory, emerging concepts that still need to be properly defined and tested.
  - still exploring: we need your brains!!
- Fields expanding exponentially, great potential, great investment (i.e. chromosome-level genomes, AI in China\*)
  - we need to build literacy and critical thinking
- Results may be GREAT... or may be bullshit

(\*China investment in AI surpasses by far that in Europe & USA)

# PART I — Genome architecture—aware phylogenomics

## Genomes are not bags of genes

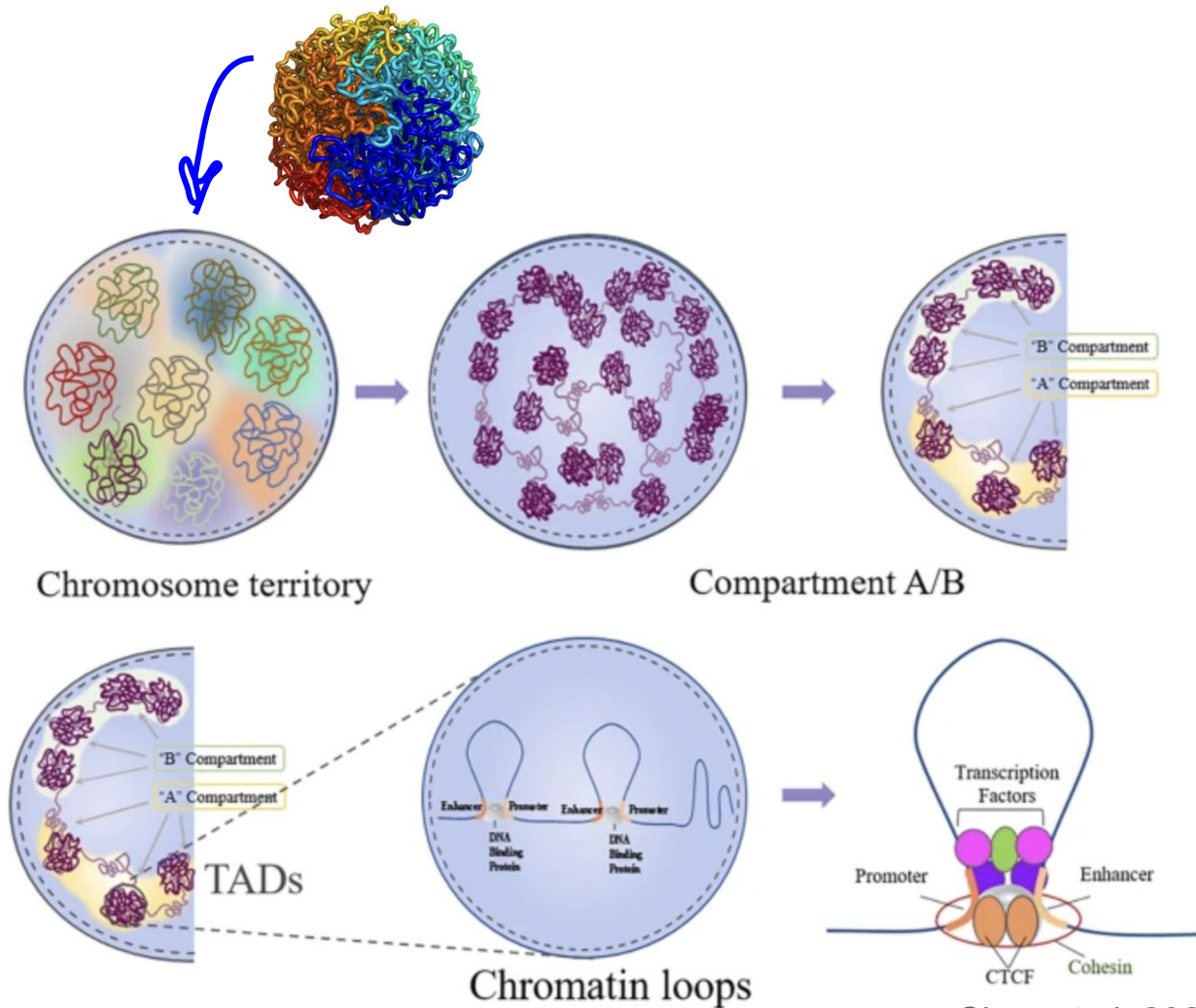
- Genes have **order, orientation, neighbors**
- Chromosomes evolve via fusions, fissions, inversions
- Structure persists when sequence similarity is gone: **SYNTENY**



# PART I — Genome architecture—aware phylogenomics

## Genomes are not bags of genes

- Genes have **order**, **orientation**, **neighbors**
- Chromosomes evolve via fusions, fissions, inversions
- Structure persists when sequence similarity is gone: **SYNTENY** (... or does it??)



# PART I — Genome architecture—aware phylogenomics

## Genomes as documents of evolutionary history: a probabilistic macrosynteny model for the reconstruction of ancestral genomes

Yoichiro Nakatani\* and Aoife McLysaght\* (2017)

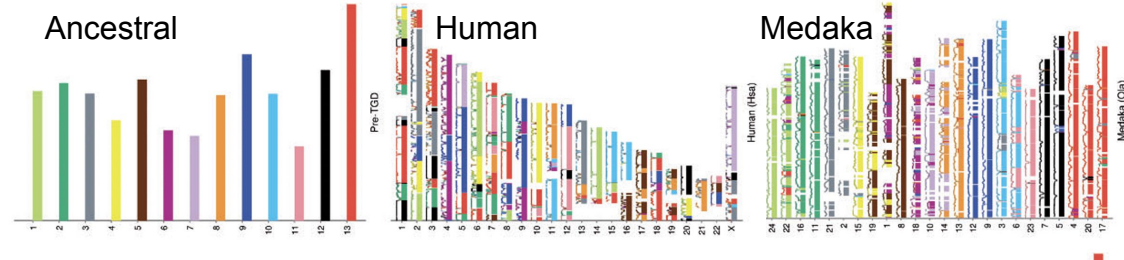
**Ancestral Linkage Groups (ALGs):** conserved blocks of genes that remained together on ancestral chromosomes over vast evolutionary periods

## Macrosynteny survives deep time

- Ancestral linkage groups conserved across animals
- Detected even after >500 My of divergence
- Provides signal when alignments fail

## Examples

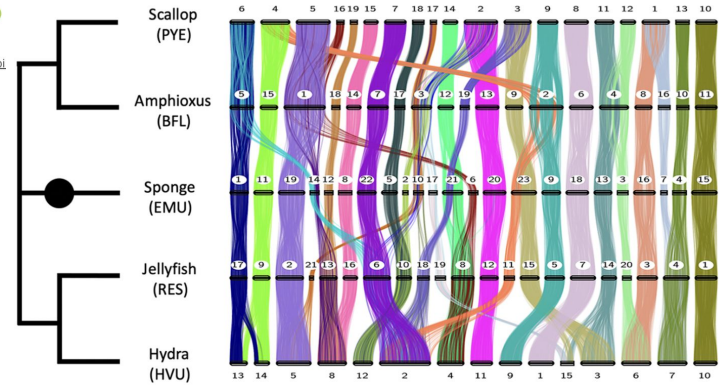
- Amphioxus as proxy for ancestral chordate genome
- Bilateral chromosomal blocks conserved across phyla



## Deeply conserved synteny and the evolution of meta-zoan chromosomes (2022)

[OLEG SIMAKOV](#) [JESSEN BREDESON](#) [KODIAK BERKOFF](#) [FERDINAND MARLETAZ](#) [THERESE MITROS](#) [DARRIN T. SCHULTZ](#) [BRENDAN L. O'CONNELL](#)  
[PAUL DEAR](#) [DANIEL E. MARTINEZ](#) [\[...\]](#) AND [DANIEL S. ROKHSAR](#)

SCIENCE ADVANCES • 2 Feb 2022 • Vol 8, Issue 5 • DOI: 10.1126/sciadv.abi



# PART I — Genome architecture—aware phylogenomics

Article [Open access](#) | Published: 17 May 2023

## Ancient gene linkages support ctenophores as sister to other animals

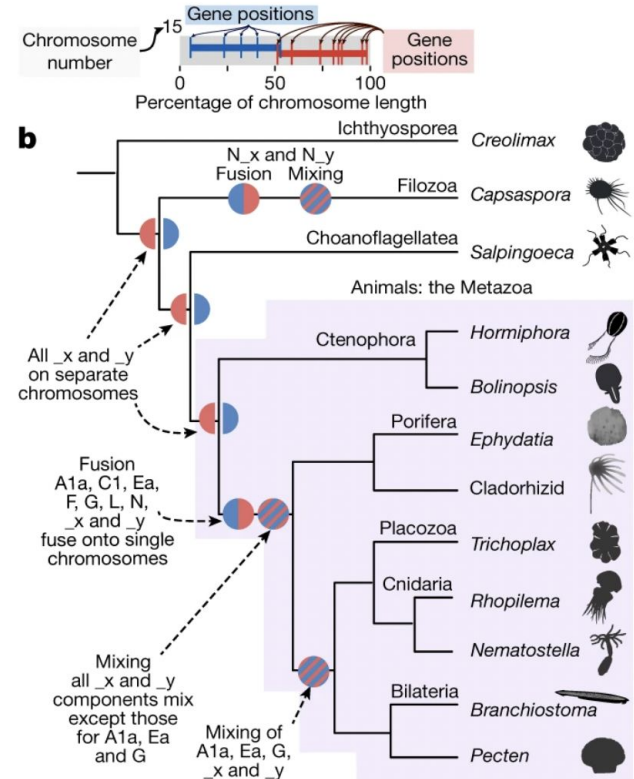
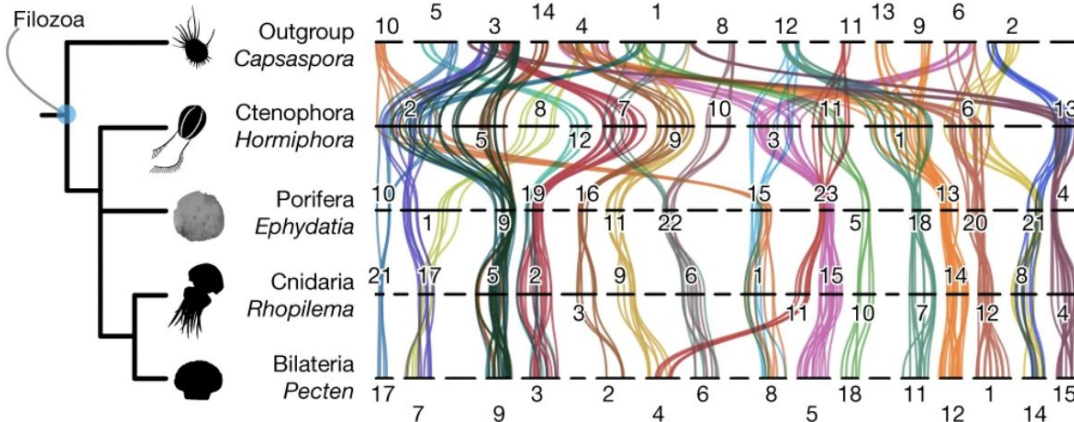
[Darrin T. Schultz](#) , [Steven H. D. Haddock](#), [Jessen V. Bredeson](#), [Richard E. Green](#), [Oleg Simakov](#)  & [Daniel S. Rokhsar](#) 

### Synteny as a rare genomic change

- Rearrangements = discrete evolutionary events
- Shared fusions/fissions → low homoplasy
- Conceptually similar to indels or retroposons

### Key idea

- Fewer characters, but more reliable



# PART I — Genome architecture—aware phylogenomics

## Synteny as a rare genomic change

- *REALLY??*

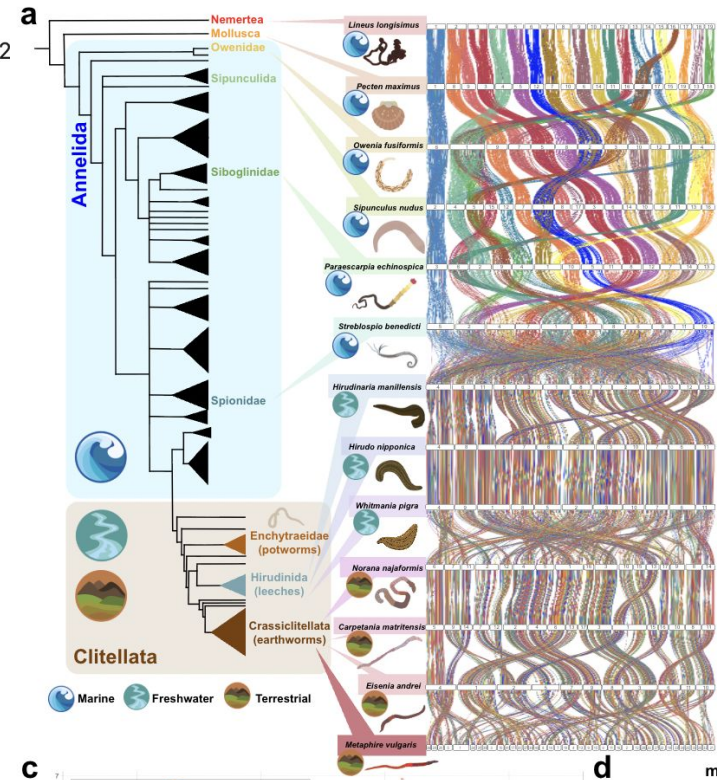


Article | Published: 18 June 2025

## An episodic burst of massive genomic rearrangements and the origin of non-marine annelids

Carlos Vargas-Chávez, Lisandra Benítez-Álvarez, Gemma I. Martínez-Redondo, Lucía Álvarez-González, Judit Salces-Ortiz, Klara Eleftheriadi, Nuria Escudero, Nadège Guiglielmoni, Jean-François Flot, Marta Novo, Aurora Ruiz-Herrera, Aoife McLysaght & Rosa Fernández

*Nature Ecology & Evolution* 9, 12



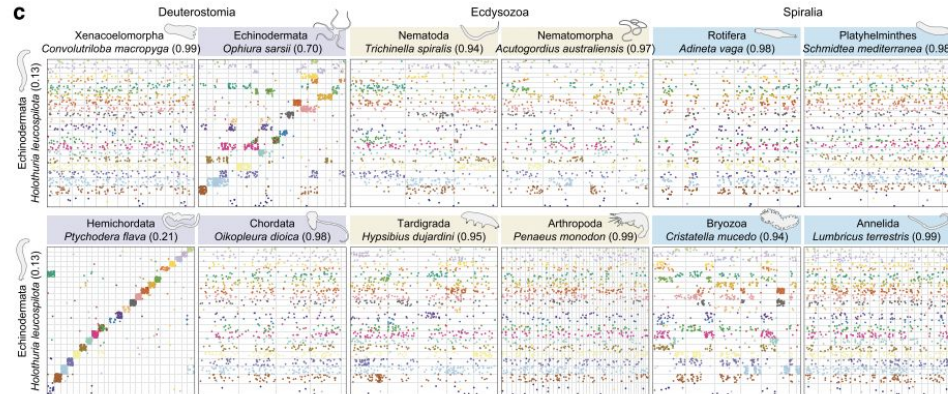
# PART I — Genome architecture—aware phylogenomics

## Synteny as a rare genomic change

- **REALLY??**

Conservation of bilaterian genome structure is the exception, not the rule

Thomas D. Lewin<sup>1\*</sup>, Isabel Jiah-Yih Liao<sup>1</sup> and Yi-Jyun Luo<sup>1\*</sup>

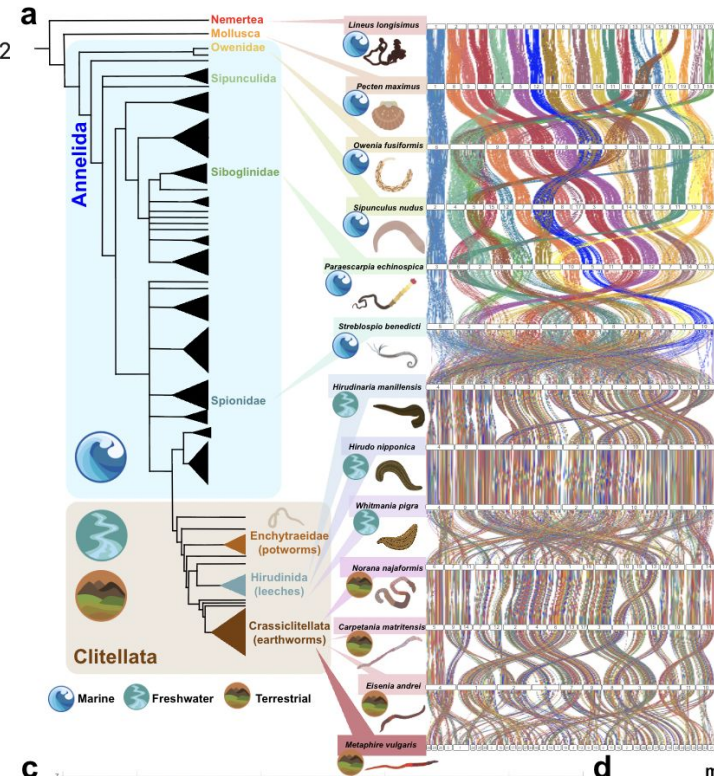


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# PART I — Genome architecture-aware phylogenomics

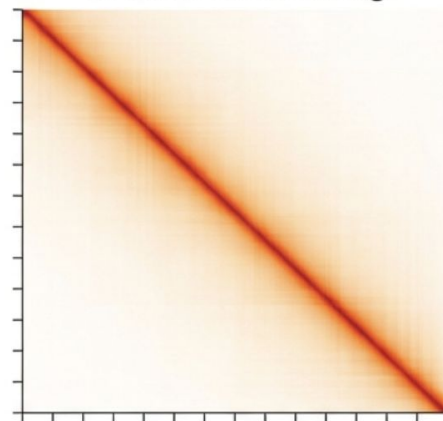
## When genome architecture can mislead

- Assembly errors mimic rearrangements
- TE-driven convergence of breakpoints
- Paralogy confounds synteny blocks

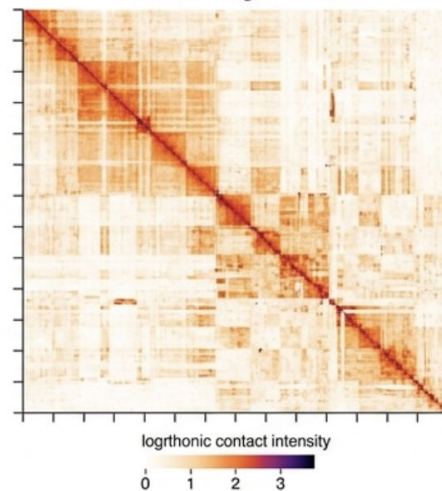
## Rules

- Chromosome-level assemblies are mandatory (good quality!!)
- Hi-C data needs to be comparable (same kits/enzymes) & of enough depth

Correct Scaffolding



Assembly Error



# PART I — Genome architecture—aware phylogenomics

## Review

### Breaking bad: when clitellate genomes go rogue

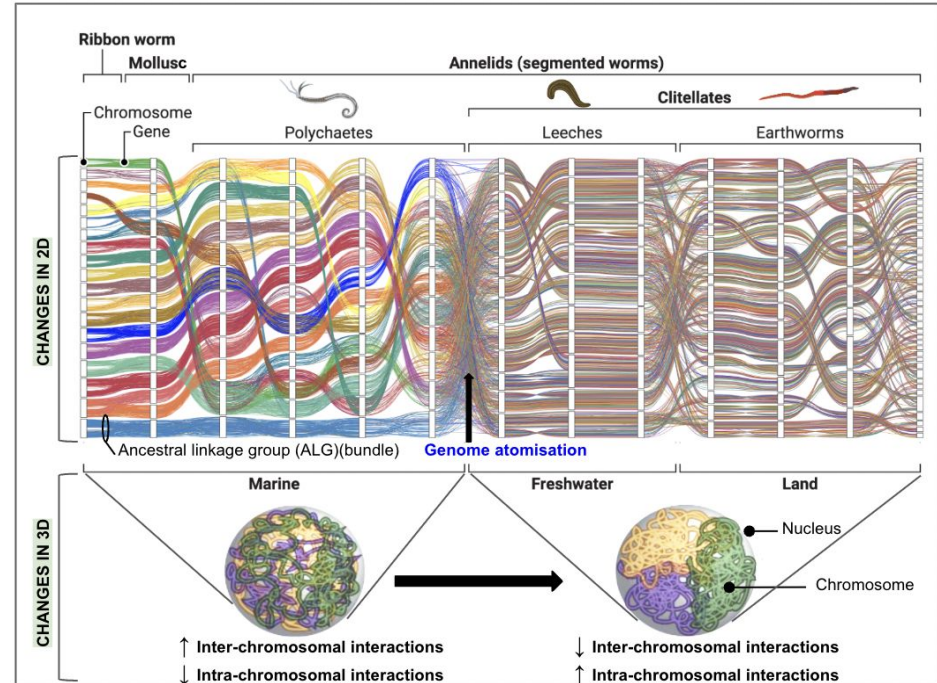
Carlos Vargas-Chávez<sup>1</sup>, Aoife McLysaght<sup>2</sup>, and Rosa Fernández <sup>1,\*</sup>

## Can 3D data inform phylogeny?

- Comparative contact decay curves
- Compartment similarity metrics
- Architecture-aware distance measures: ‘3D linkage groups’?

## Are we there yet?

- Promising, exploratory, not standardized yet. A lot of fun work to do here!!



# PART II — AI-assisted phylogenomics

## Two main 'lines' of development of methods

- Complex pattern recognition via Machine learning & Deep learning

JOURNAL ARTICLE

### Phylogenetic Methods Meet Deep Learning

Svitlana Braichenko, Rui Borges, Carolin Kosiol ✉ Author Notes

*Genome Biology and Evolution*, Volume 17, Issue 10, October 2025, evaf177,  
<https://doi.org/10.1093/gbe/evaf177>

**Published:** 19 September 2025 **Article history ▼**

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#### Abstract

Deep learning (DL) has been widely used in various scientific fields, but its integration into phylogenetics has been slower, primarily due to the complex nature of phylogenetic data. The studies that apply DL to sequencing data often

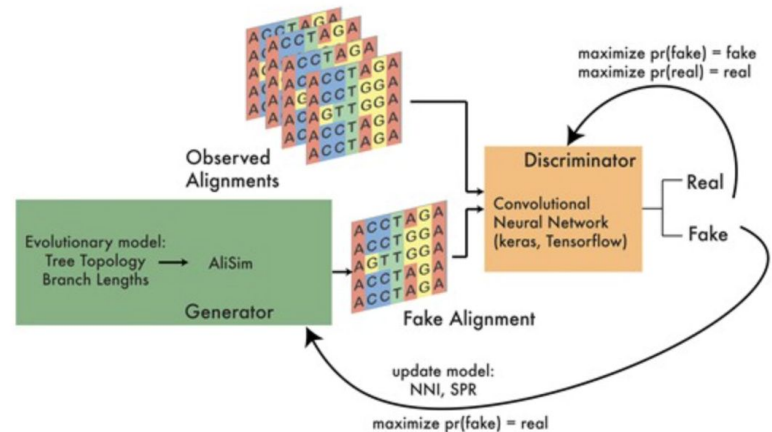
JOURNAL ARTICLE

### Phylogenetic inference using generative adversarial networks

Megan L Smith ✉, Matthew W Hahn

*Bioinformatics*, Volume 39, Issue 9, September 2023, btad543,  
<https://doi.org/10.1093/bioinformatics/btad543>

**Published:** 05 September 2023 **Article history ▼**



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Svitlana Braichenko, Rui Borges, Carolin Kosiol ✉ [Author Notes](#)

*Genome Biology and Evolution*, Volume 17, Issue 10, October 2025, evaf177,  
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**Published:** 19 September 2025 **Article history** ▼

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**Published:** 05 September 2023 **Article history** ▼

## Phyloformer: Fast, Accurate, and Versatile Phylogenetic Reconstruction with Deep Neural Networks

Luca Nesterenko, Luc Blassel, Philippe Veber, Bastien Boussau, Laurent Jacob ✉  
[Author Notes](#)


*Molecular Biology and Evolution*, Volume 42, Issue 4, April 2025, msaf051,

# PART II — AI-assisted phylogenomics

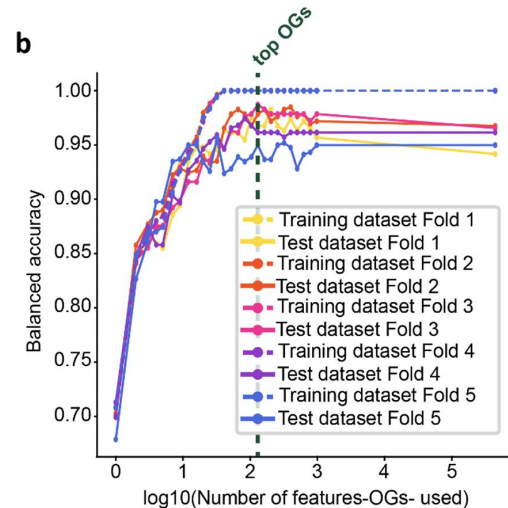
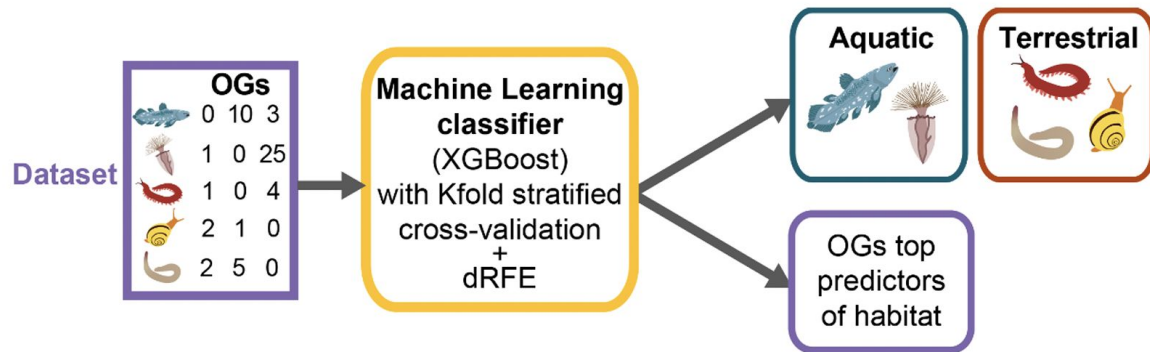
## Two main 'lines' of development of methods

- Complex pattern recognition via Machine learning & Deep learning

### Independent genomic trajectories shape adaptation to life on land across animal lineages

 Gemma I. Martínez-Redondo,  Klara Eleftheriadi, Judit Salces-Ortiz, Nuria Escudero, Fernando Ángel Fernández-Álvarez, Belén Carbonetto, Carlos Vargas-Chávez, Raquel García-Vernet, Javier Palma-Guerrero, Libe Rentería, Iñaki Rojo, Cristina Chiva, Eduard Sabidó, Aureliano Bombarely,  Rosa Fernández

Ca. 1,000 animal genomes, 24M genes, 520k orthogroups (OGs)






130 OGs are relevant for terrestrial animals (none shared across phyla)

# PART II — AI-assisted phylogenomics

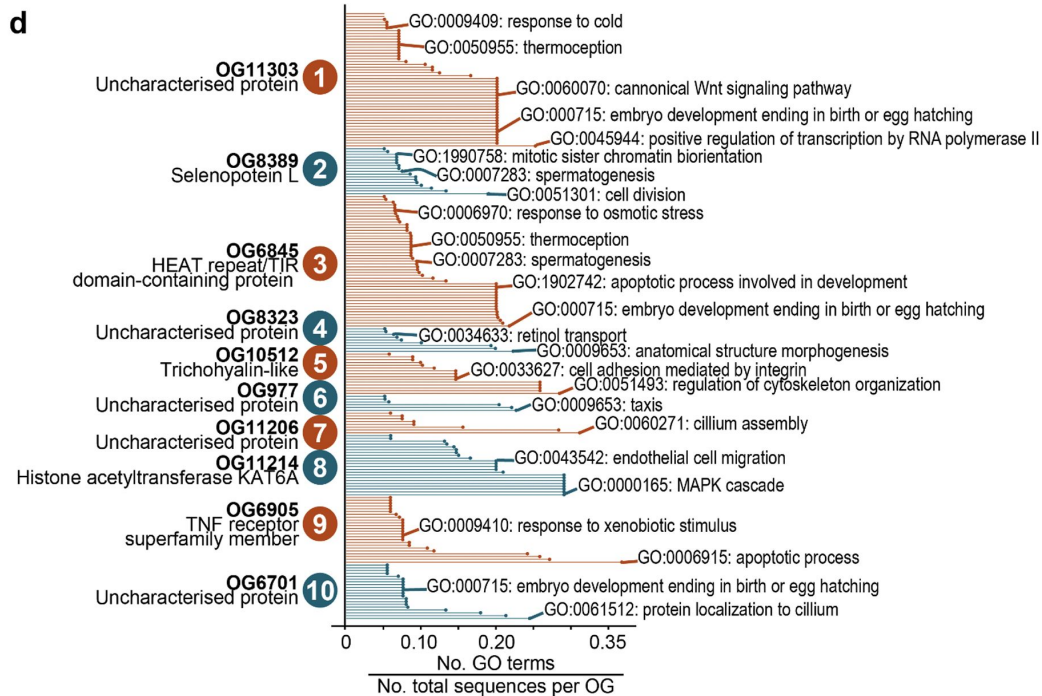
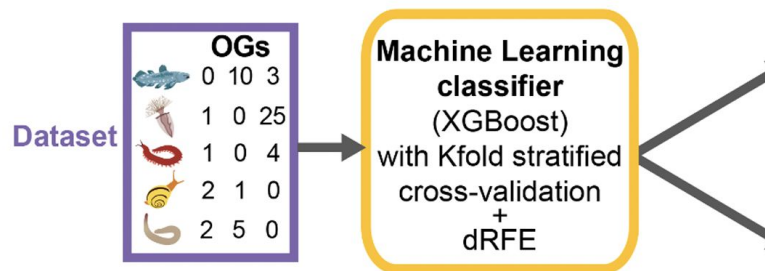
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Ca. 1,000 animal genomes, 24M genes, 5

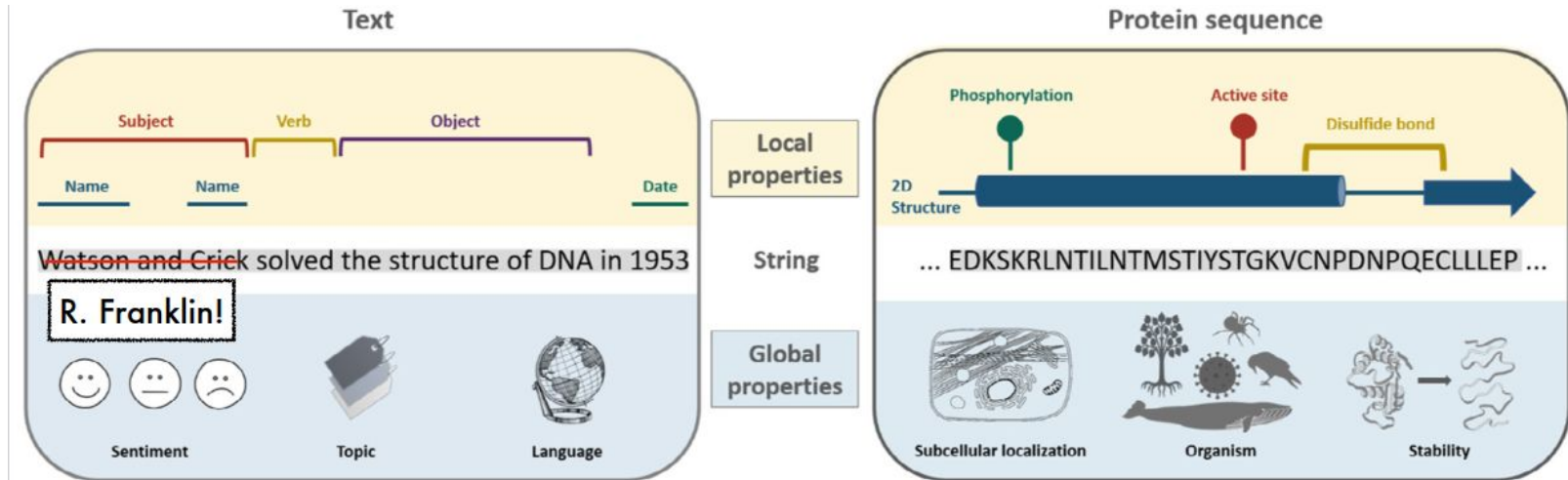


# PART II — AI-assisted phylogenomics

Two main 'lines' of development of methods

- Genome/Protein Language Models to recode sequences and 'learn' the *grammar* of genomes

Encoding proteins as numerical vectors ('*embeddings*')

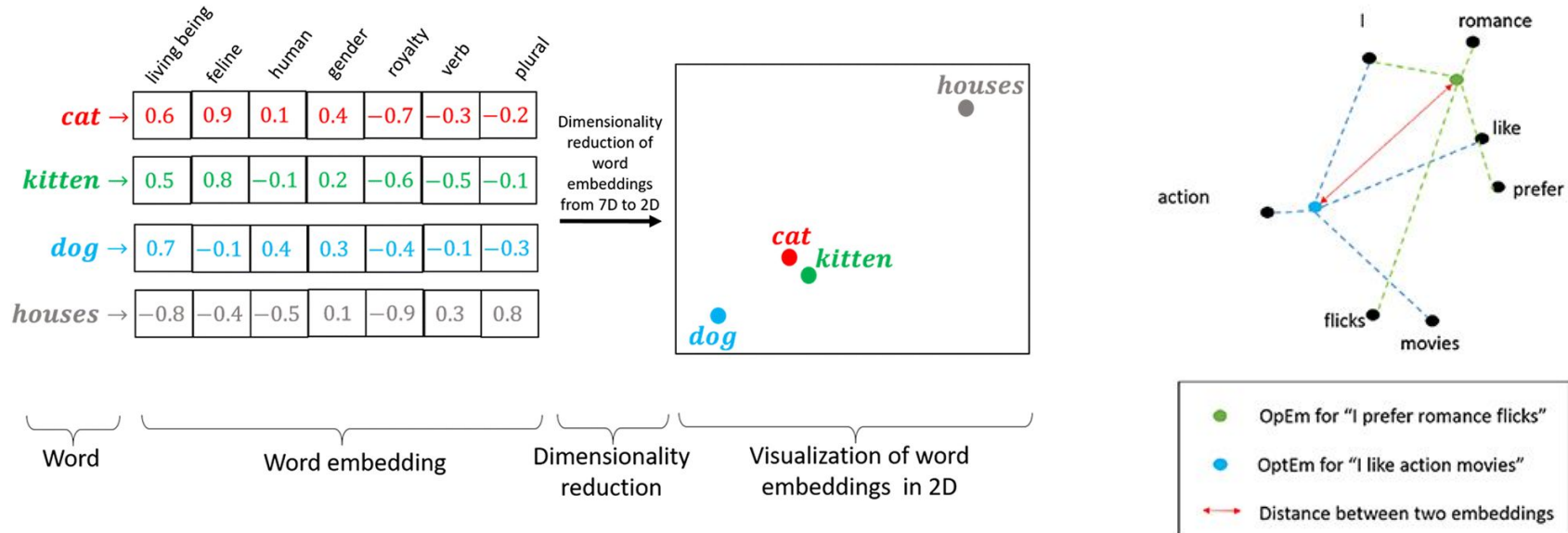


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## PART II — AI-assisted phylogenomics

Two main ‘lines’ of development of methods

- Genome/Protein Language Models to recode sequences and ‘learn’ the *grammar* of genomes

### Protein language models in a nutshell

- Trained on millions of protein sequences
- Learn grammar of evolution implicitly
- No alignments, no trees during training



UniRef50 (ca. 60M non-redundant proteins)

### Key insight

- Evolutionary constraints are learnable
- More informative than just the sequence
- Less bias due to indels

Transformer-based models work best (i.e. **ProtT5**, Ankh3)

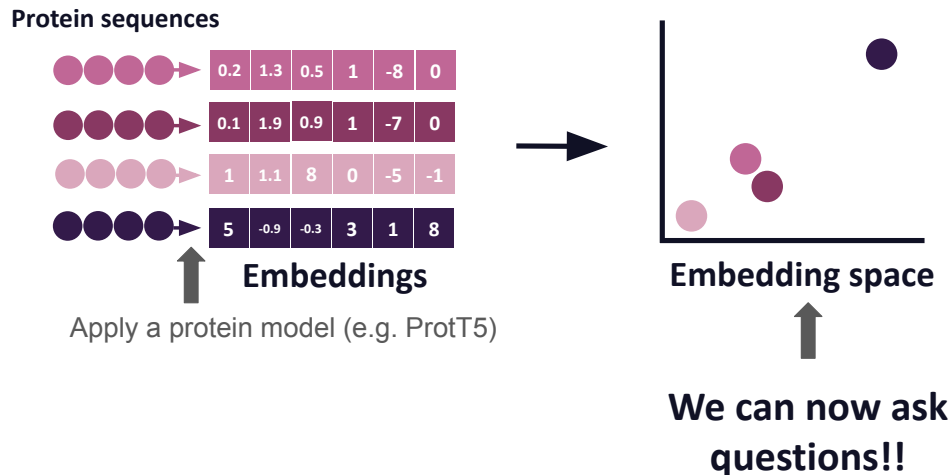
## PART II — AI-assisted phylogenomics

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### From sequences to embeddings

- Each protein → vector in high-dimensional space
- Similar function/evolution → nearby vectors



# PART II — AI-assisted phylogenomics

## Two main 'lines' of development of methods

- Genome/Protein Language Models to recode sequences and 'learn' the *grammar* of genomes

Article | [Open access](#) | Published: 14 August 2025

### FANTASIA leverages language models to decode the functional dark proteome across the animal tree of life

[Gemma I. Martínez-Redondo](#) ✉, [Francisco M. Perez-Canales](#), [Belén Carbonetto](#), [José M. Fernández](#), [Israel Barrios-Núñez](#), [Marçal Vázquez-Valls](#), [Ildefonso Cases](#), [Ana M. Rojas](#) ✉ & [Rosa Fernández](#) ✉

[Communications Biology](#) **8**, Article number: 1227 (2025) | [Cite this article](#)

6933 Accesses | 5 Citations | 97 Altmetric | [Metrics](#)

#### Abstract

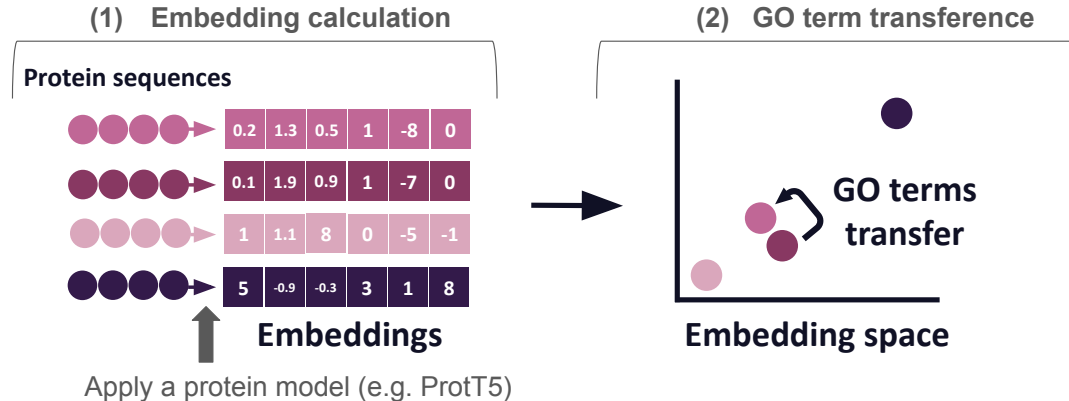
Protein functional annotation is crucial in biology, but many protein-coding genes remain uncharacterized, especially in non-model organisms. **FANTASIA (Functional ANnoTation based on embedding space SmilArity)** integrates protein language models for large-scale

JOURNAL ARTICLE | EDITOR'S CHOICE

### Decoding functional proteome information in model organisms using protein language models

[Israel Barrios-Núñez](#), [Gemma I Martínez-Redondo](#), [Patricia Medina-Burgos](#), [Ildefonso Cases](#) ✉, [Rosa Fernández](#) ✉, [Ana M Rojas](#) ✉ [Author Notes](#)

Different language models (ProtT5, SeqVec, ESM2, Ankh3, etc)



## PART II — AI-assisted phylogenomics

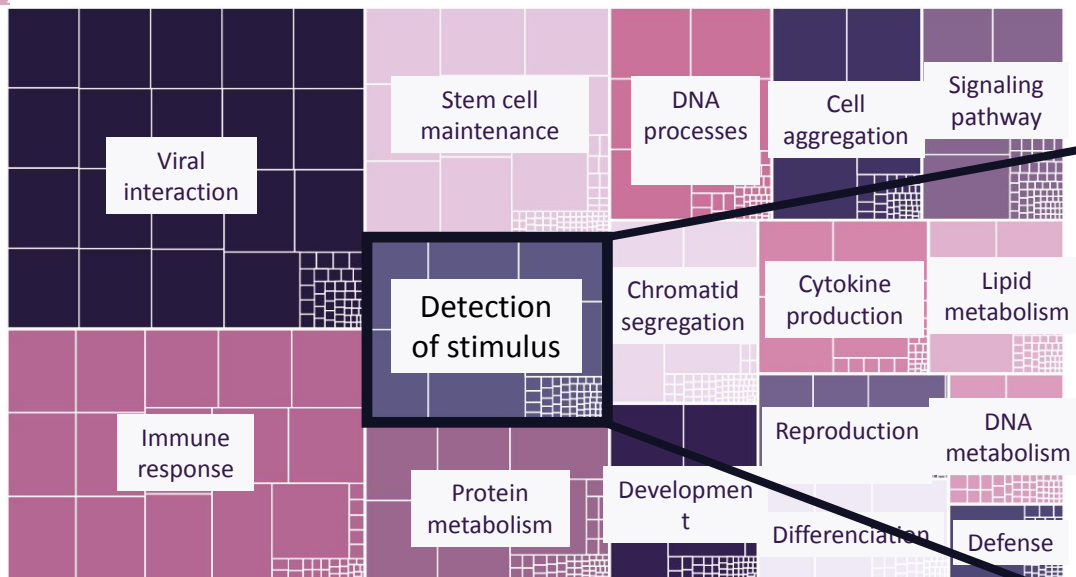
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- Genome/Protein Language Models to recode sequences and 'learn' the *grammar* of genomes



Investigating the 'dark proteome' of neglected species/lineages

GO enrichment



Ca. 8,000 genes in tardigrades without GO terms based on homology

Cellular response to UV  
Response to UV-A  
Response to water deprivation  
Cellular response to heat  
Response to osmotic stress  
Cellular response to DNA-damage stimulus  
Cellular response to hypoxia

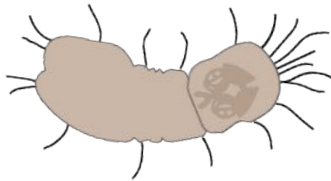
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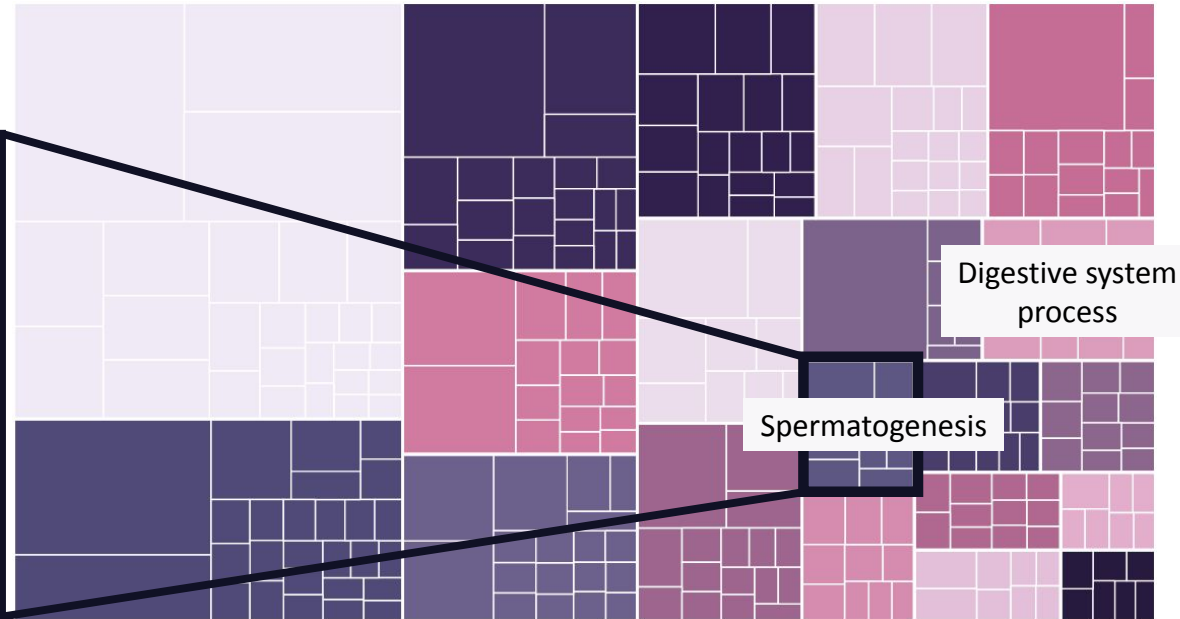


Investigating the 'dark proteome' of neglected species/lineages



## Micrognathozoa

Fusion of sperm to egg  
plasma membrane involved  
in single fertilization  
Sperm-egg recognition  
Acrosome reaction  
Male-female gamete  
recognition during double  
fertilization forming a zygote  
Spermatogonial cell division  
Male germline stem cell  
symetric division



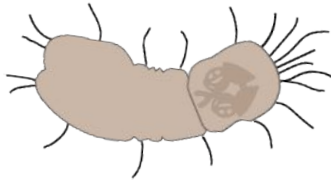
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Investigating the 'dark proteome' of neglected species/lineages



## Micrognathozoa

Fusion of sperm to egg  
plasma membrane involved  
in single fertilization  
Sperm-egg recognition

Digestive system  
process

If all high scores are noise -> No enrichment  
Enrichment -> model isn't hallucinating at random

Male germline stem cell  
symetric division

# PART II — AI-assisted phylogenomics

## Two main 'lines' of development of methods

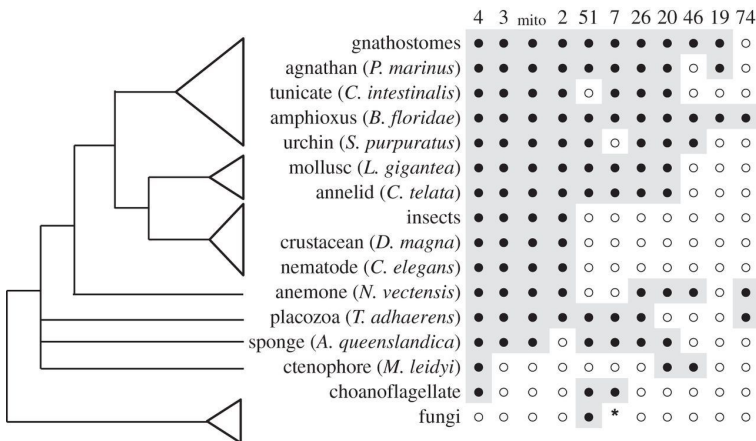
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Scaling up comparative genomics (exploration of orthogroups/gene families)

1,000 animal genomes from all phyla, 24 million genes, 520K orthogroups ('gene families')

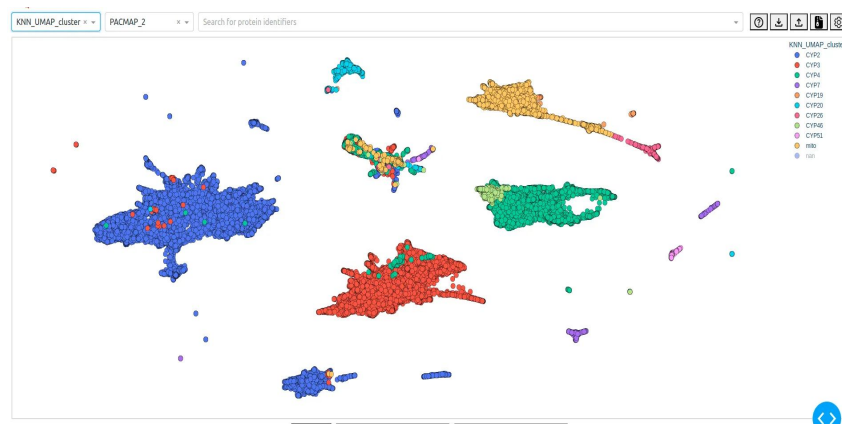
Example 1: Largest orthogroups: **CYTOCHROME P450** (83K genes; **48K** > 300 aa; 11 clans)



Nelson et al. (2013)



→  
**Embeddings**  
+  
**supervised**  
**Machine**  
**Learning**



Martínez-Redondo et al. (in prep)

# PART II — AI-assisted phylogenomics

## Two main 'lines' of development of methods

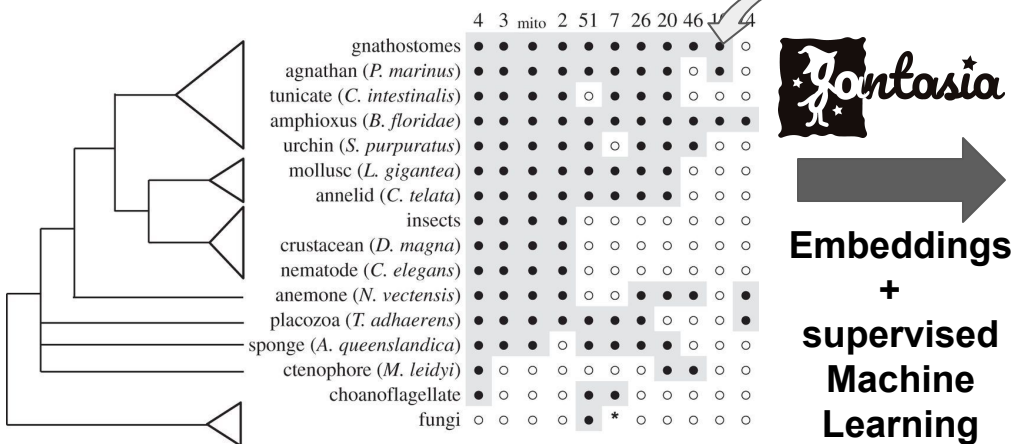
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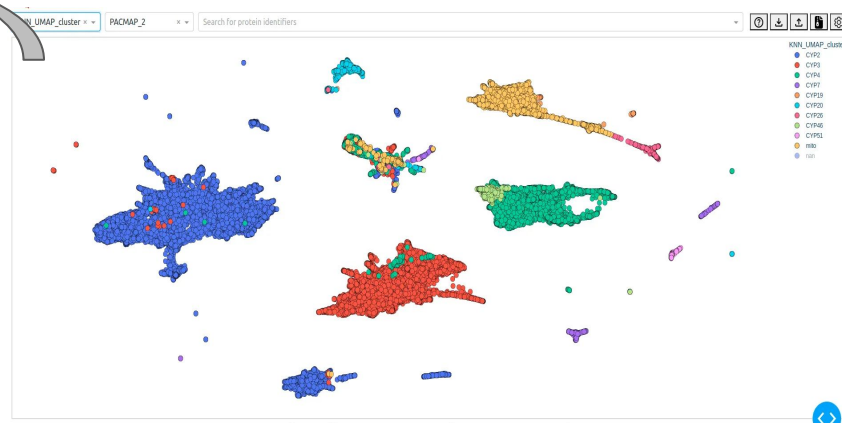
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# PART II — AI-assisted phylogenomics

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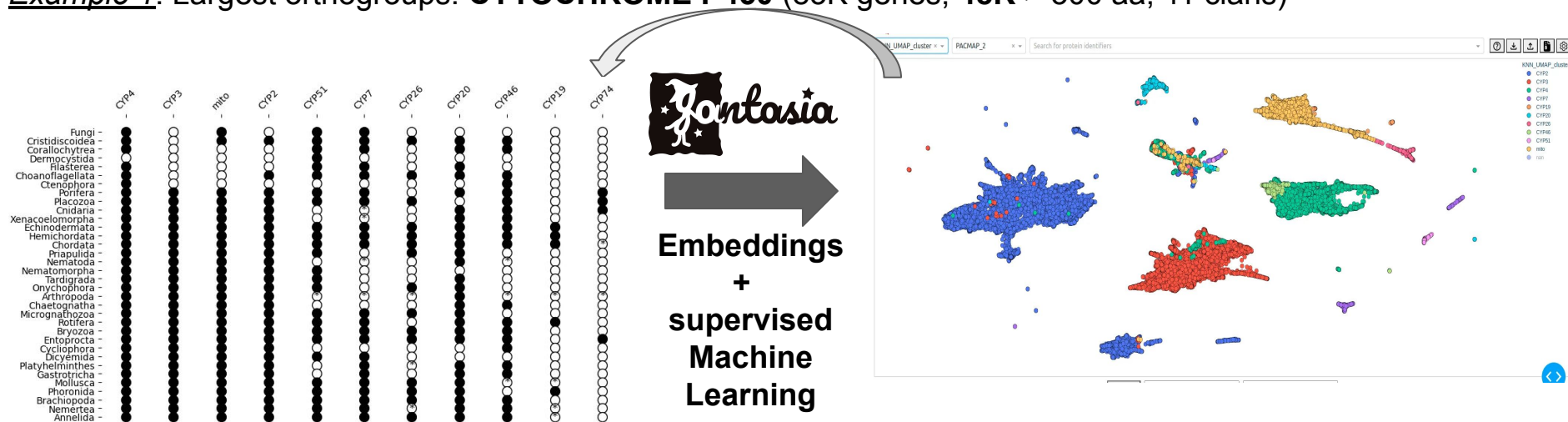
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Martínez-Redondo et al. (in prep)

# PART II — AI-assisted phylogenomics

Two main ‘lines’ of development of methods

- Genome/Protein Language Models to recode sequences and ‘learn’ the *grammar* of genomes

## Other potential applications of embeddings

### Species trees from embeddings (in progress)

- Aggregate protein embeddings across genomes
- Compute genome–genome distances
- Infer species relationships without MSAs

### Caution

- Functional and phylogenetic signals are entangled
- Models also learn dataset biases

---

### PhyloGen: Language Model-Enhanced Phylogenetic Inference via Graph Structure Generation

---

Chenrui Duan<sup>1,2\*</sup> Zelin Zang<sup>2\*</sup> Siyuan Li<sup>1,2</sup> Yongjie Xu<sup>1,2</sup> Stan Z. Li<sup>2†</sup>  
<sup>1</sup>Zhejiang University, College of Computer Science and Technology; <sup>2</sup>Westlake University  
duanchenrui@westlake.edu.cn;  
{zangzelin; lisiyuan; xuyongjie; stan.zq.li}@westlake.edu.cn  
<sup>\*</sup>Equal contribution <sup>†</sup>Corresponding author

Genome language model (DNABERT2)

JOURNAL ARTICLE

### Do protein language models learn phylogeny?

Sanjana Tule, Gabriel Foley, Mikael Bodén ✉

Briefings in Bioinformatics, Volume 26, Issue 1, January 2025, bbaf047,  
<https://doi.org/10.1093/bib/bbaf047>

Protein language models  
Individual gene trees w/o MSA

## **PART II — AI-assisted phylogenomics**

### From gene phylogenies to embedding trees - Conceptual challenges

**Embedding-based phylogenomics forces a redefinition of what is being inferred, shifting from explicit models of mutational change to implicit representations of evolutionary constraint. It demands new criteria for interpretation, validation, and trust.**

#### A few (of many) open questions

- **Are embedding distances measures of ancestry, evolutionary constraint, or learned functional similarity? Can these be disentangled?**
- **What replaces explicit models of sequence evolution? What is the implicit evolutionary process acting on embeddings, and can it be formalized and validated?**
- **How should uncertainty and statistical support be defined?**
- **Under which evolutionary regimes (deep time, high divergence, domain reshuffling, convergence) do embeddings provide genuinely new or more reliable signal?**

# PART II — AI-assisted phylogenomics

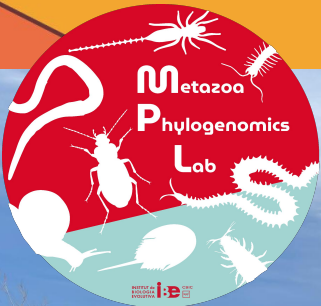
## Take-home message

**Let's Play!**



From: <https://michellekassorla.substack.com/p/an-ai-playground>

# Acknowledgements



[www.metazomics.com](http://www.metazomics.com)



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